COMMUNICATIONS REGULATORY AUTHORITY
OF THE REPUBLIC OF LITHUANIA
STRATEGY DEPARTMENT
ECONOMIC ANALYSIS DIVISION

REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER II, 2014

2014–09–25 NR. LD–2075
Vilnius

CONTENT

1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the second quarter of 2014, as well as on other information available to the Communications Regulatory Authority (RRT) (it is used in the report the information of the Statistics Lithuania, company Point Topic Ltd., FTTH Council Europe and IDATE).

At the end of the second quarter of 2014 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): 57 undertakings – to engage in the provision of public fixed communication network and (or) public fixed telephone services (during the second quarter was submitted 1 new notification), 31 undertaking – to engage in the activities of providing public mobile communications network and (or) public mobile telephone services (during the second quarter was submitted 1 new notification), 5 undertakings - to engage in the activities of public satellite communication network and/or public satellite communication services (during the second quarter were not submitted new notifications), 1 undertaking to engage in the activities of public communications networks and/or public electronic communications services by using communications systems, ensured through power transmission lines. The number of submitted notifications does not comply the number of operators actually engaged in relevant activities. The numbers of undertakings that provided electronic communications activities in the second quarter of 2014 are presented in the Table 1.

Table 1. The number of electronic communication operators and service providers

Electronic communication activity	The number of electronic communication operators and service providers, 2014 Q2
Public fixed communication network and public fixed telephone services	47
Public mobile communication network and public mobile telephone services	16
Internet Access services	107
Leased lines services	9
Other data transmission services (excluding Internet access and Leased lines services)	18
Dark fibre provision	17
Television services	48
Radio and television programmes transmission broadcasting services	5

Electronic communications operators and service providers' data are updated and after publication of the relevant quarter report, therefore in subsequent reports on the electronic communications sector used previous periods data may vary.

As the information reported in per cent figures has been rounded off, the sum of the parts not in all charts and tables in this report is exactly100 percent.

2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

In total 146 undertakings were engaged in electronic communication activities in the second quarter of 2014, most of them carried out several electronic communication activities.

In the second quarter of 2014 electronic communication market according to revenue from the provision of public fixed communications network and public fixed telephone services, public mobile communications network and public mobile telephone services, leased lines services, internet access and other data transmission, physical optical fibre, television, radio and television programs transmission services and revenue from the networks interconnection, in comparison with the first quarter of 2014, increased by 4,1% and constituted LTL 529,49 million (see Table 2). In comparison with the first half of 2013, in the first half of 2014 market decreased by 3,8%.

Table 2. Summarized main electronic communications indicators

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
1. Total number of fixed telephone subscribers, total, units,	596.139	616.703	-3,33	650.093	596.139	-8,30
including: - households	429.495	439.087	-2,18	466.085	429.495	-7,85
2. Number of fixed telephone lines (including ISDN channels), total, in units	**586.652**	**606.848**	-3,33	**637.564**	**586.652**	-7,99
3. Number of lines per 100 population[1],	**20,0**	**20,7**	-3,30	**21,6**	**20,0**	-7,33
4. Number of mobile telephone subscribers, in units	**4.486.764**	**4.540.929**	-1,19	**4.941.523**	**4.486.764**	-9,20
5. Number of mobile telephone subscribers per 100 population	**153,1**	**154,6**	-0,98	**167,2**	**153,1**	-8,44
6. Number of broadband Internet access subscribers, in units	**1.180.775**	**1.154.908**	2,24	**1.085.856**	**1.180.775**	8,74
7. Number of broadband Internet access subscribers per 100 population	**40,3**	**39,3**	2,51	**36,7**	**40,3**	9,78
8. Number of TV services subscribers (pay TV)	**718.477**	**725.872**	-1,02	**731.754**	**718.477**	-1,81
-including **digital TV subscribers**	**419.403**	**418.594**	0,19	**408.012**	**419.403**	2,79
9. Number of digital TV (pay TV) subscribers per 100 household	**55,2**	**55,6**	-0,80	**59,4**	**55,2**	-7,14
-including **digital TV subscribers**	**32,2**	**32,1**	0,30	**33,1**	**32,2**	-2,73
10. Revenue, in thou. LTL	**529.491**	**508.520**	4,12	**1.079.226**	**1.038.011**	-3,82
including: fixed telephone	**48.045**	**49.811**	-3,55	**113.161**	**97.856**	-13,53
mobile telephone	**194.445**	**189.988**	2,35	**425.199**	**384.433**	-9,59
leased lines	**4.861**	**5.009**	-2,96	**11.332**	**9.870**	-12,90
Internet access services	**104.436**	**101.232**	3,16	**203.253**	**205.667**	1,19
data transmission services	**21.721**	**21.060**	3,14	**42.416**	**42.780**	0,86
provision of physical optical fibre	**5.256**	**5.557**	-5,42	**11.687**	**10.813**	-7,48
television	**51.821**	**52.010**	-0,36	**103.358**	**103.831**	0,46
radio and television programs transmission services	**3.666**	**3.775**	-2,89	**7.608**	**7.441**	-2,20
wire radio	**0**	**0**	-	**151**	**0**	-
networks interconnection	**95.241**	**80.079**	18,93	**161.060**	**175.320**	8,9
11. Investments, in thou. LTL	**66.798**	**64.805**	3,08	**117.454**	**131.604**	12,05
including the investments into the electronic communication network infrastructure	**58.013**	**56.275**	3,09	**102.491**	**114.289**	11,51

[1] - population 2.936.436, average household - 2,25 person – according to the data of the Statistic Department (2014.04.01)

Most (36,72%) of revenues during the second quarter of 2014 were received from the provision of public mobile communications network and public mobile telephony services, followed by the provision of internet access services (19,72%) and interconnection services (17,99%) (see fig. below).

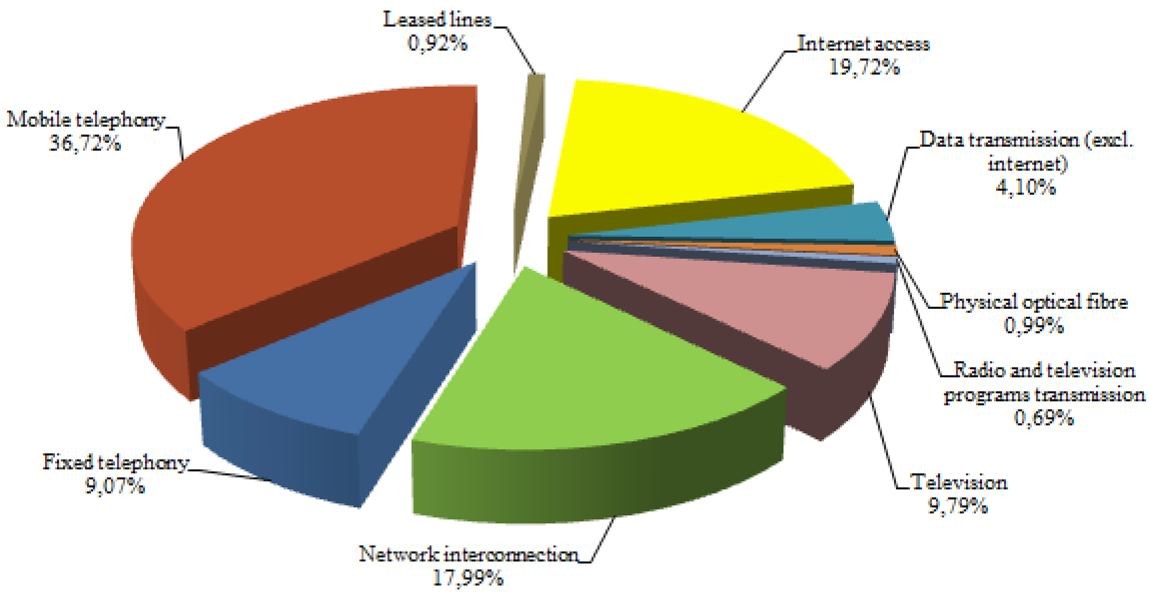


Fig. 1. Distribution of revenue by markets for the second quarter of 2014, in % (total revenue LTL 529,49 mill.)

Since the first half of 2008 the electronic communications market according to revenues from electronic communications activities decreases, but from the first half of 2012 this decline has slowed down (see. fig. below).

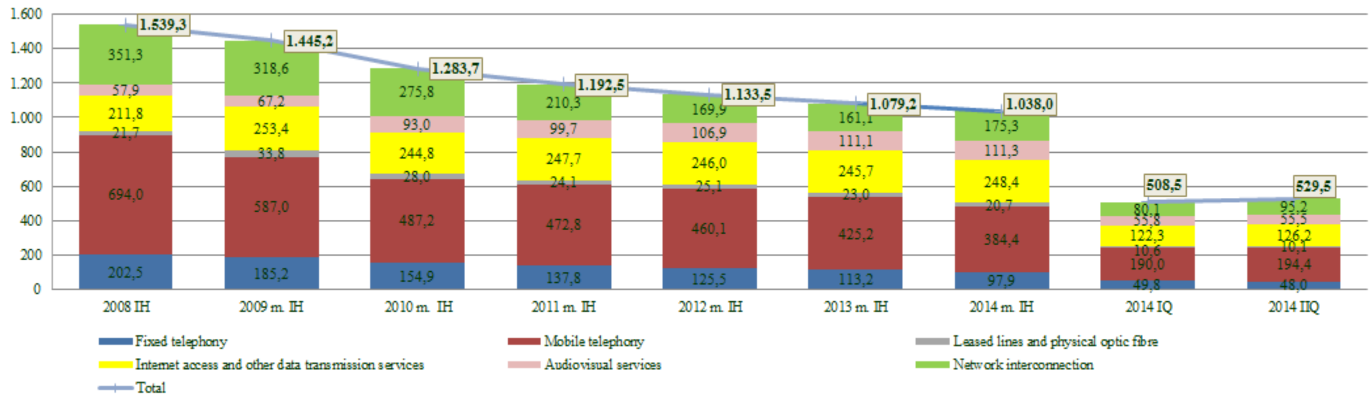


Fig. 2. Change of the electronic communication market according to the revenues, 2008 IH – 2014 IH, LTL mill.

In the second quarter of 2014 the investments into the electronic communications network infrastructure increased by 3,1%, comparing with the first quarter of 2014, and amounted to LTL 58,01 million. As compared with the first half of 2013, the investments into the electronic communications network infrastructure in the first half of 2014 increased by 11,5% (see. fig. below).

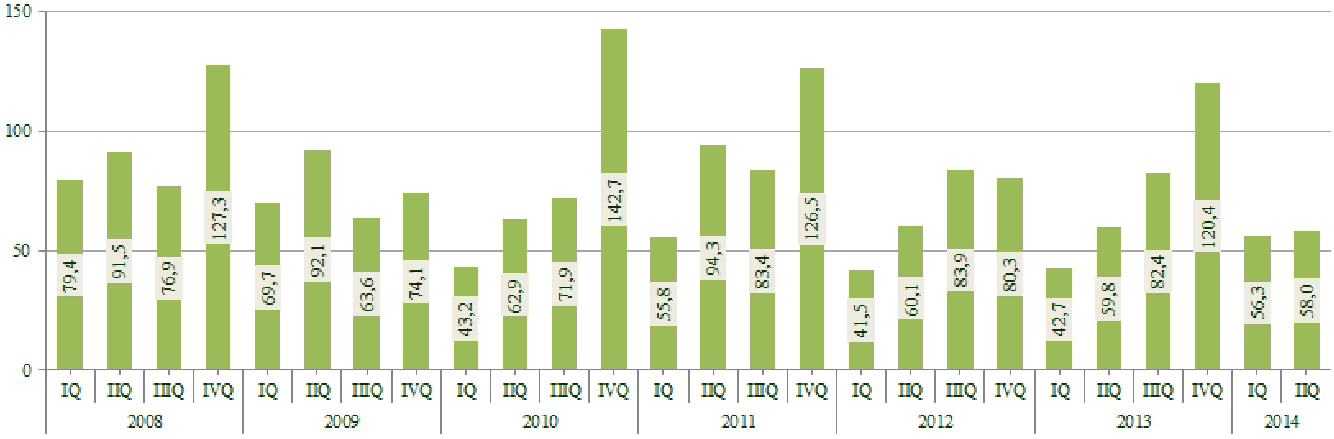


Fig. 3. Investments into the electronic communication network infrastructure 2008 IQ – 2014 IIQ, LTL mill.

In the second quarter of 2013 were further invested in fiber optic broadband networks (fixed and wireless), mobile 3G, 3.5G and 4G networks, data communication services through mobile networks.

3. FIXED TELEPHONY

47 company engaged in the activities of the fixed public telephone communication in the second quarter of 2014. Totally 33 companies specified that their fixed telephone services are provided by using IP (16 of them provided UAB „Nacionalinis telekomunikacijų tinklas" services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the second quarter of 2014: UAB „Agon Networks", UAB „Balticum TV", UAB „Baltnetos komunikacijos", UAB „CSC Telecom", UAB „Cgates", UAB „Digitela", DIDWW Ireland Ltd, UAB „Eurofonas", UAB „Gisnetas", VĮ „Infostruktūra", UAB „Init", A. Judicko individuali įmonė, UAB „Kalbu Lt", Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai", AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus", UAB „Marsatas", UAB „Medium Group"; UAB „Nacionalinis telekomunikacijų tinklas", AB „Ogmios centras", UAB „Penkių kontinentų komunikacijų centras", UAB „Peoplefone", UAB „Proitas", UAB „Radijo elektroninės sistemos", UAB RGCOM, UAB „Roventa", UAB SKYLINK LT, UAB „Solocomas", Splius, UAB, UAB „TELCO CONSULTING GROUP", UAB „Tele2 fiksuotas ryšys", UAB „Telekomunikacijų grupė", UAB „Telekomunikaciniai projektai", UAB „Teletinklas", TEO LT, AB, UAB „Transteleservis", UAB „UkmNet", UAB „Zirzilė" and UAB „AVOICE", UAB „Bitė Lietuva", UAB „EcoFon", UAB „Mediafon", UAB RAYSTORM, UAB „Teledema SIP" ir UAB „Voxbone". Most undertakings provided retail fixed telephony services (40 undertaking from the beginning of the list provided international call services, 35 of them also provided services of national calls, others 7 provided only wholesale (transit and other) services.

Total revenue from the provision of public fixed networks and public fixed telephony services constituted LTL 48,04 million during the second quarter of 2014, revenue of alternative providers of fixed telephone communication totalled LTL 2,86 million, or 5,96%. (see fig. below). As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 3,5%, revenue of the alternative providers decreased by 6,6%. As compared with the first half of 2013 total revenue of the providers of fixed telephone communication in the first half of 2014 decreased by 13,5%, revenue of the alternative providers decreased by 6,9%.

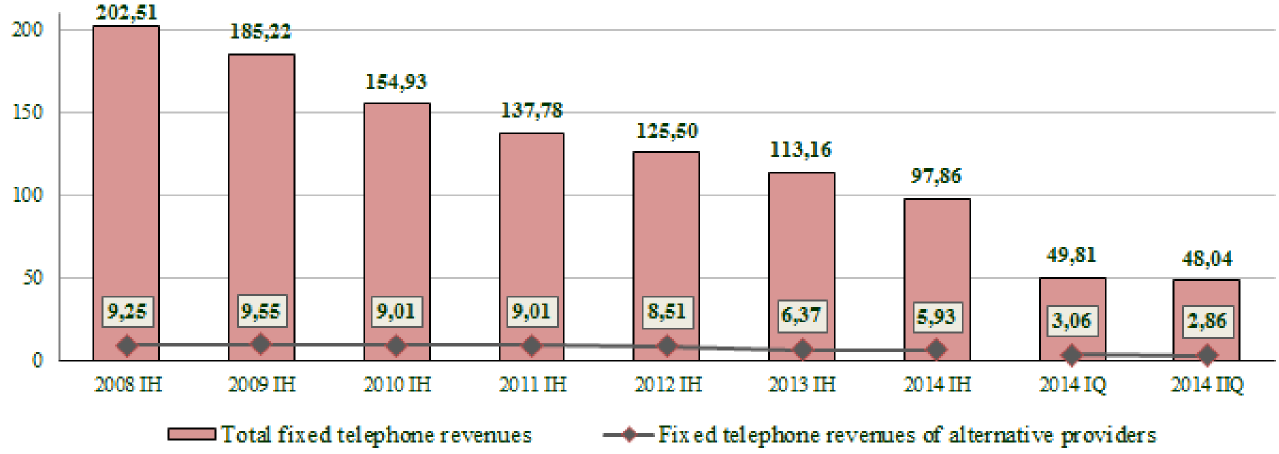


Fig. 4. Revenues from the provision of the public fixed network and/or services 2008 IH – 2014 IH, LTL mill.

TEO LT, AB revenues from provision of local calls during the second quarter of 2014 accounted 100% of market share, of domestic long-distance calls – 90,3% (UAB „CSC Telecom" – 3,4%, UAB „Baltnetos komunikacijos" – 2,5%), of international calls – 76,7% (UAB „CSC Telecom" – 9,6%, UAB „Baltnetos komunikacijos" – 3,8%, UAB „Telekomunikacijų grupė" – 2,3%, other less than 2%), of calls to public mobile telephone networks – 85,6% (UAB „TELCO CONSULTING GROUP" – 4,2%, UAB „CSC Telecom" – 3,6%, UAB „Baltnetos komunikacijos" – 2,7%).

Total number of subscribers of public fixed telephone services at the end of the second quarter of 2014 totalled 596,1 thousand (including 90,8% - of TEO LT, AB, 2,9% - UAB „CSC Telecom“, 2,2% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas“ fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the second quarter of 2014 totalled 54,8 thousand and during the quarter their number decreased by 15,9%. From the end of the second quarter of 2013 number of the subscribers of alternative providers of fixed public telephone services decreased by 17,6%.

Alternative providers of public fixed telephone services at the end of the second quarter of 2014 occupied 9,20 market share in terms of subscribers and 5,96 market share in terms of revenues (see fig. below).

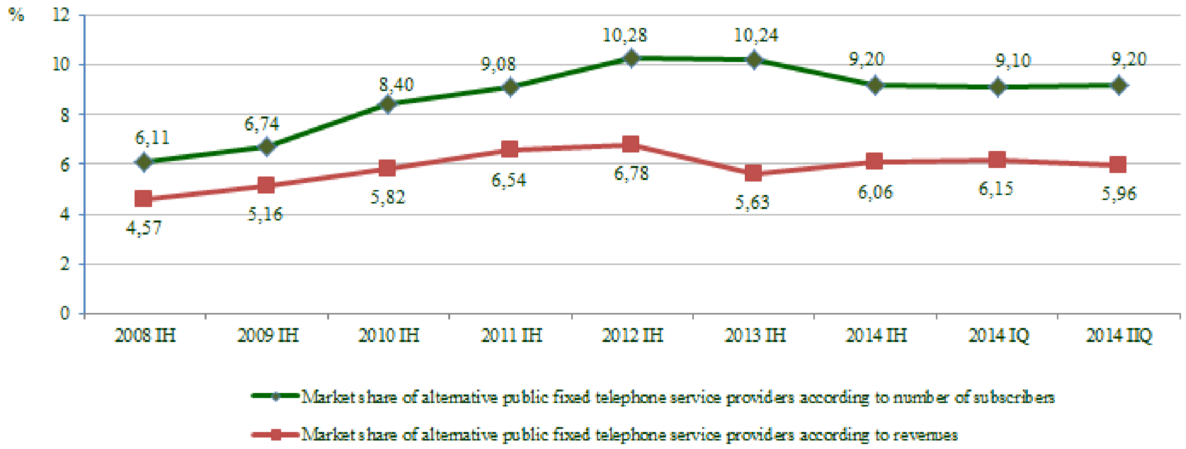


Fig. 5. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2008 IH-2014 IH, %

The number 586.652 comprises of 92,3% (541.292) lines of TEO LT, AB and 7,7% (45.360) telephone lines of the alternative operators (see fig. below).

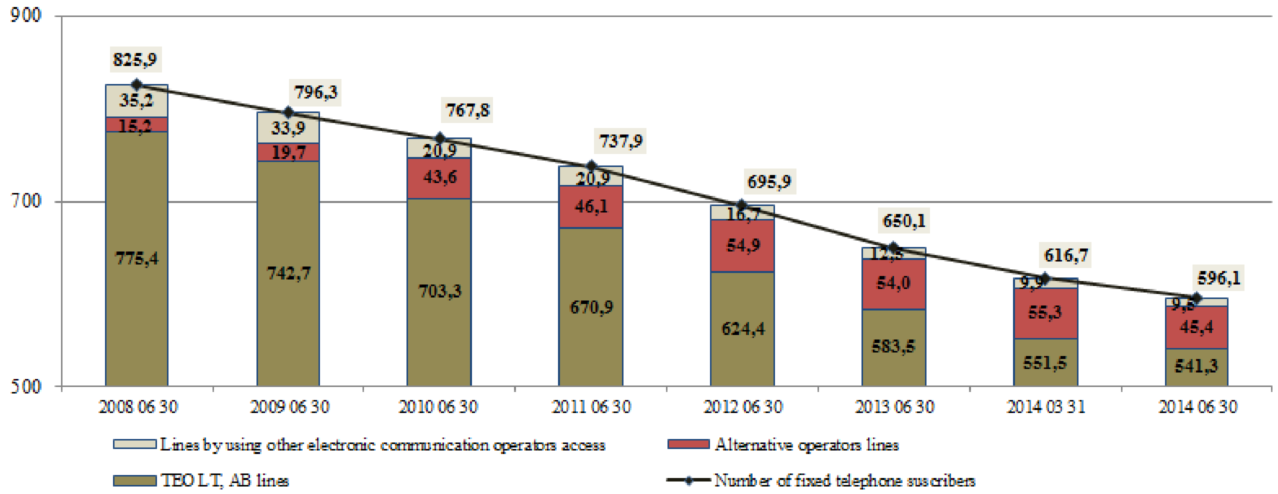


Fig. 6. Number of telephone subscribers and lines 2008 IH-2014 IH, thou.

During the second quarter of 2014 the total number of telephone lines decreased by 20,2 thousand or 3,3% (see pic. below). During the year the number of telephone lines decreased by 50,9 thousand or 6,1%.

During the second quarter of 2014 the number of telephone lines per 100 population decreased by 0,7 per cent and in the 30 June 2014 constituted 20,0 lines per 100 population – 33,0 lines per 100 households. During the year penetration decreased by 1,6 per cent.

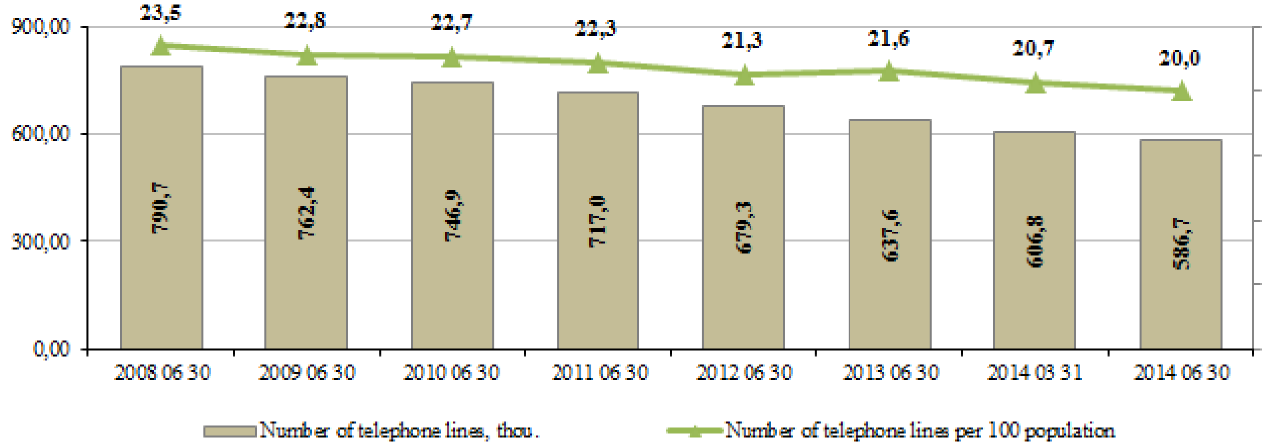


Fig. 7. Change of the number of telephone lines and penetration 2008 IH-2014 IH, thou.

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines (see fig. below)

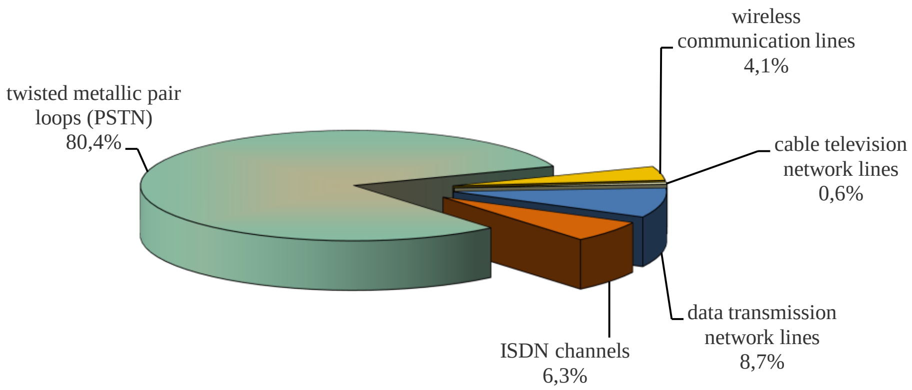


Fig. 8. Distribution of the number of the fixed telephone lines according to technologies IIQ 2014, thou. (total number – 596,3 thou.)

The alternative service providers provided fixed telephone services to 84,7% (45,4 thousand) subscribers by using their lines, the remaining subscribers 17,3% (9,5 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 30 June of 2014 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[2] to 355 local loops and shared access[3] to 46 local loops.

[2] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

[3] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the second quarter of 2014 59,1 thousand subscribers used telephony services provided by using IP protocol for call initiation (54,2 thou. by using their own lines and 4,9 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the second quarter of 2014 constituted 7,56 million minutes (3,1% from all initiated fixed telephony calls), including 1,45 million minutes of international calls (15,8% of all the international calls). In comparison with the first quarter of 2014, the total duration of IP initiated calls decreased by 2,0%. The revenues from IP telephony services during the second quarter of 2014 amounted to LTL 1,15 million, including LTL 0,48 million (42,1%) – from international calls; in comparison with the first quarter of 2014, the revenues from retail IP calls almost unchanged (increased by 0,02%).

The total duration of the calls initiated in public fixed telephone networks in the second quarter of 2014 decreased by 10,1% comparing with the previous quarter, and constituted 247,3 million minutes, including 229,5 million minutes (92,8%), which were initiated in the network of TEO LT, AB. As compared with the first half of 2013 the total duration of the calls in the first half of 2014 decreased by 13,9%, the duration of the calls initiated by alternative service providers increased by 10,2%.

During the second quarter of 2014 alternative operators initiated (see fig. below):

– 34,3% international calls (including: 13,6% – UAB „CSC Telecom“, 3,8% – UAB „Baltnetos komunikacijos“, 3,5% – UAB „Nacionalinis telekomunikacijų tinklas“, 3,2% – UAB „Telekomunikacijų grupė“, 3,0% – UAB „Linkotelus“, 2,1% – UAB „SKYLINK“, other – less than 2%),

– 14,1%[4] of long-distance calls, (including: 5,4% – UAB „Nacionalinis telekomunikacijų tinklas“, 3,9% – UAB „CSC Telecom“),

– 0,8% of local calls,

– 14,2% to mobile telephone networks (including: 8,1% – UAB „TELCO CONSULTING GROUP“, 2,9% – UAB „CSC Telecom“, other – less than 2%),

– 1,6% over service and short numbers.

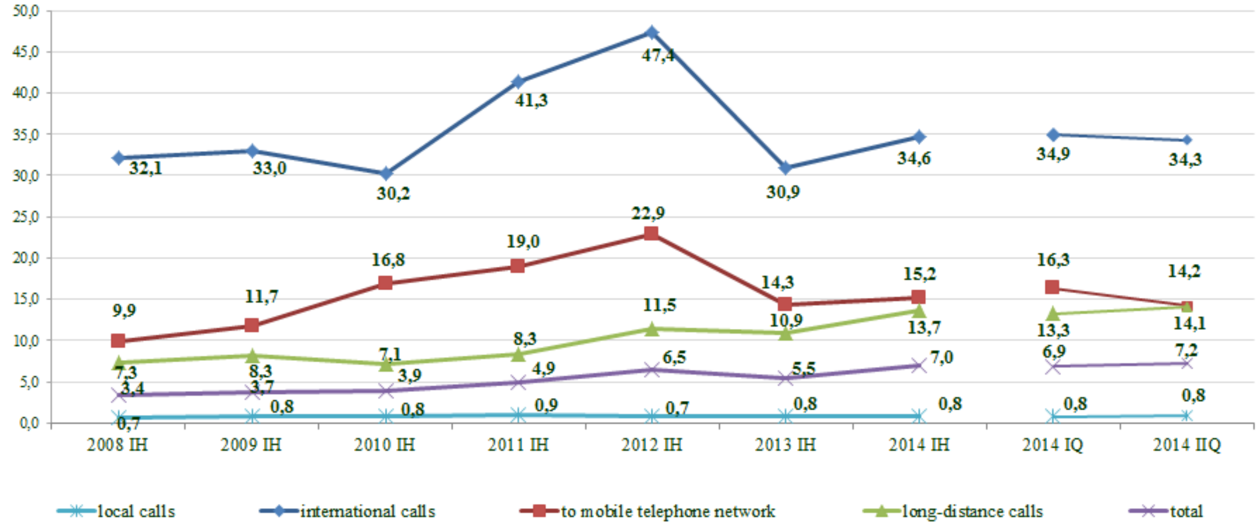


Fig. 9. The change of the market share of the alternative operators according to the initiated calls 2008 IH-2014 IH, %

[4] – included long distance calls in the own network and calls to other fixed public communications networks

The average call duration for one consumer of public fixed telephone services per month amounted to 146,1 minutes, for one business subscriber – 118,1 minutes (see fig. below):

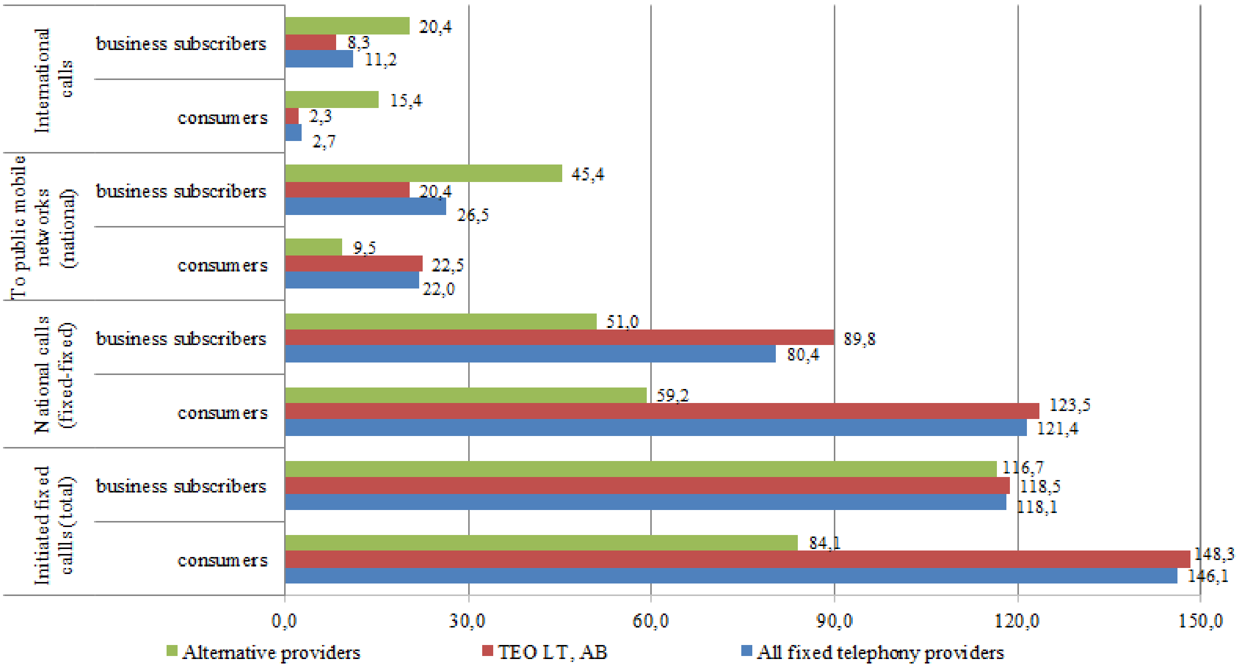


Fig. 10. Duration of calls initiated in public fixed networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of subscribers of the relevant provider and the number of months) in minute, 2014 IIQ

Average revenue generated by the public fixed network telephone call for a minute in the second quarter of 2014 amounted 19,1 ct, in comparison with the first quarter of 2014, it increased 1,4 ct.

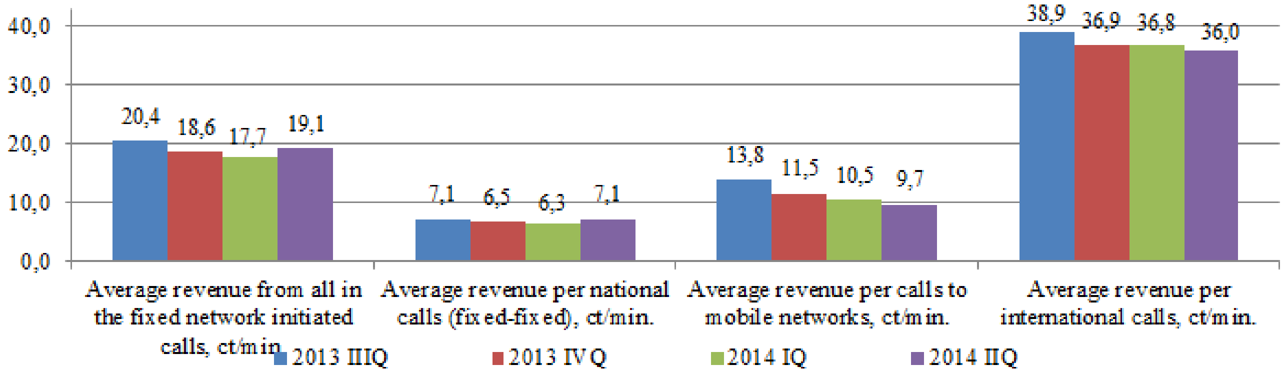
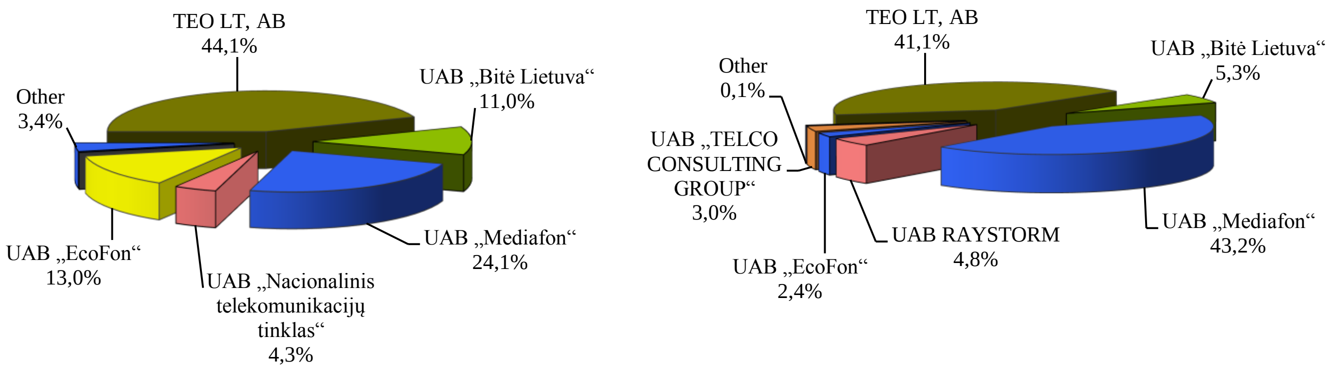


Fig. 11. Average revenue generated by the public fixed network telephone call for a minute (all revenue received from the relevant calls per quarter divided by the number of the relevant minutes), ct/min., 2014 IIQ

During the second quarter of 2014 the total duration of calls terminated in fixed public telephone networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 93,85 million minutes (in comparison with the first quarter of 2014 increased by 0,6%), including 85,5%, which were terminated in the network of TEO LT, AB network, 5,7% – UAB „CSC Telecom", 4,9% – UAB „Nacionalinis telekomunikacijų tinklas", 2,7% – UAB „Mediafon" network. As compared with the first half of 2013, total duration of calls terminated in fixed public telephone networks of the Republic of Lithuania during the first half of 2014 increased by 3,5%.

63,0% of all calls terminated in the fixed public telecommunications networks in the second quarter of 2014 were initiated in the public mobile communication networks of the Republic of Lithuania, 19,3% - in other public fixed communications networks, 17.7% - in the networks of operators of foreign countries.

In the second quarter of 2014 12 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 323,30 million minutes, including 71,45 million minutes, forwarded to other public telephone networks of the Republic of Lithuania and 251,85 million minutes – to foreign countries public telephone networks (see fig. below). In comparison with the first quarter of 2014, in the second quarter of 2014 the duration of calls, forwarded by transit, increased by 15,4%.



to other public telephone networks of the Republic of Lithuania (the total duration – 71,45 mill. min.)

to foreign countries' public telephone networks (the total duration – 251,85 mill. min.

Fig. 12. Distribution of duration of calls, forwarded by transit against operators 2014 IIQ, %

The total revenues from provision of transit services in the second quarter of 2014 amounted to LTL 43,87 million, 51,8% of which were received by TEO LT AB, 29,5% – UAB „Mediafon", 5,7% – UAB „RAYSTORM", 5,7% – UAB „Bitė Lietuva", 3,8% – UAB „EcoFon", 2,8% – UAB „TELCO CONSULTING GROUP". In the second quarter of 2014, in comparison with the first quarter of 2014, the revenues from provision of transit services, increased by 26,7%

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the second quarter of 2014 in comparison with the first quarter of 2014 increased by 6,5% and was 0,28 million minutes. During the quarter the number of payphones decreased by 0,8%, during the year decreased by 3,1% and was 1.196. The average duration of calls, made from one payphone per month amounted to approximately 79 minutes (i. e. 6 minutes more than in the first quarter of 2014).

As of 30 June 2014 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider’s services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 7 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom“, UAB „Nacionalinis telekomunikacijų tinklas“, UAB „Digitela“, UAB „Linkotelus“ – and carrier pre-selection.

During the second quarter of 2014 about 3,5[5] thousand users made use of this service (21,4% less than during the previous quarter), 0,9 thousand of them – by means of pre-selection. The total duration of calls, initiated in the second quarter of 2014 increased by 75,8%, compared with first quarter of 2014, and amounted to 0,97 million minutes, including 0,90 million minutes by pre-selection initiated calls.

Until the end of the second quarter of 2014 were assigned 20 operator selection codes 10XX to 17 providers of services.

Until 30 June 2014 36.515 subscribers had their numbers transferred to other networks by using the fixed telephone number portability service. During the second quarter were transferred 1.214 telephone numbers (19,1% less than in the first quarter of 2014: to UAB „Nacionalinis telekomunikacijų tinklas“ network were transferred 835 telephone numbers, from UAB „Nacionalinis telekomunikacijų tinklas“ network to other networks – 125 telephone numbers, accordingly to TEO LT, AB – 158 (1 013) numbers, UAB „CSC Telecom“ – 87 (51) numbers, UAB „Mediafon“ – 81 (16) numbers, UAB „Telekomunikacijų grupė“ – 18 (1) numbers, AB Lietuvos radijo ir televizijos centras – 9 (5) numbers.

[5] - according to the data provided by TEO LT, AB

4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the second quarter of 2014 6 undertakings[6]: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“. 7 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Mobilus partneris“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Telemeta“, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the second quarter of 2014 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“ and UAB „Mediafon“.

In the second quarter of 2014 total revenue from the provision of public mobile telephone networks and services constituted LTL 194,45 million[7]. Revenue of UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - LTL 3,72 million (see fig. below).

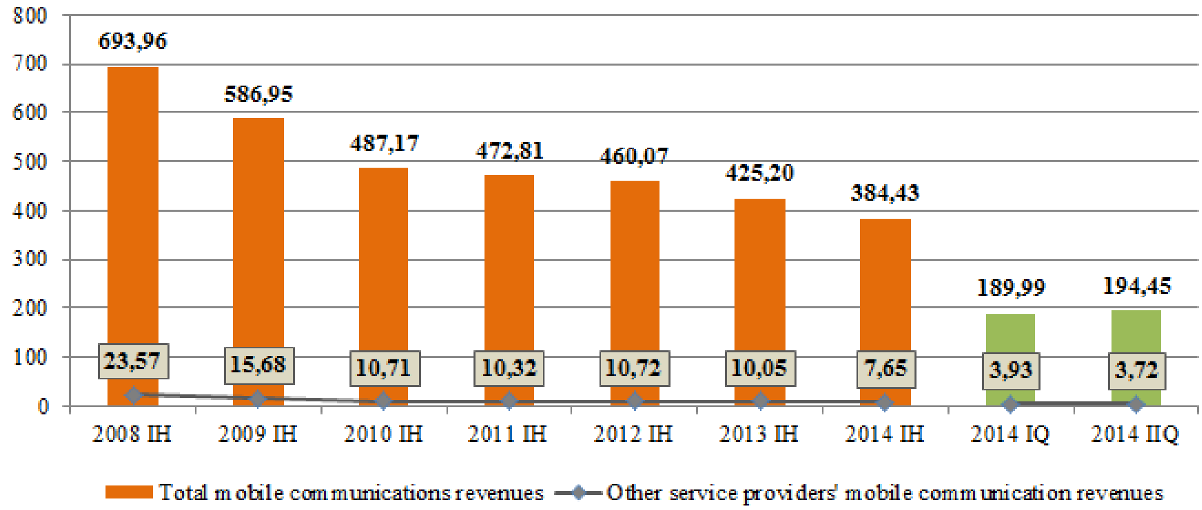


Fig. 13. Revenues from the provision of the public mobile network and/or public mobile telephone services 2008 IH - 2014 IH, million LTL

Out of the total revenues 58,6% were those received from provision of voice services (excluding roaming services), 11,9% were the revenues, received for the forwarded SMS, 0,3% – the revenues, received for the forwarded MMS, 12,6% - the revenues received for usage of data transmission services, 11,4% – the revenues, received for calls from the subscribers, using the roaming services, 1,5% – the revenues from provision of wholesale public mobile telephone network and services.

In comparison with the first quarter of 2014 total revenue in the second quarter of 2014 increased by 2,3%, revenue of other service providers decreased by 5,5%. In comparison with the first half of 2013, mobile telephone market in the first half of 2014 decreased by 9,6%.

[6] – excluding resellers
[7] – excluding revenues, received from the provision of network interconnection and mobile Internet access by using computer services

Most of revenues from the provision of public mobile communication networks and services during the second quarter of 2014 received UAB „Tele2“ (see fig. below).

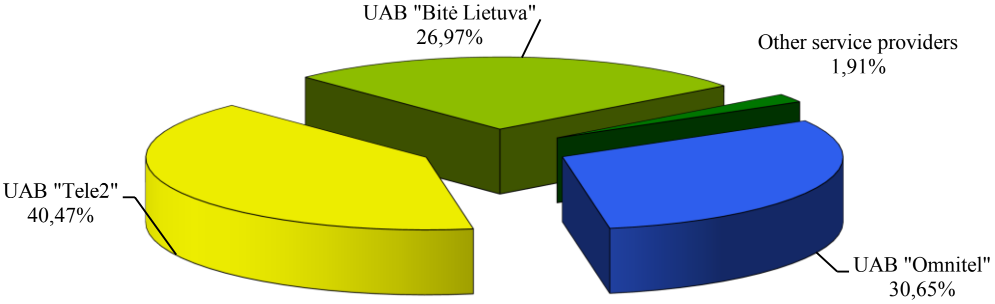


Fig. 14. Market shares of public mobile communication network and services providers by revenue 2014 IIQ, % (total revenue – LTL 194,45 million)

The number of active mobile telephony subscribers during the second quarter of 2014 decreased by 1,2%, during the year it decreased by 9,2%.and on 30 June 2014 it was 4,49 million, that is, 153,1 subscribers per 100 population (see figure below). The number of subscribers of the other service providers decreased by 10,3% during the quarter and on 30 June 2014 it totalled 77,0 thousand.

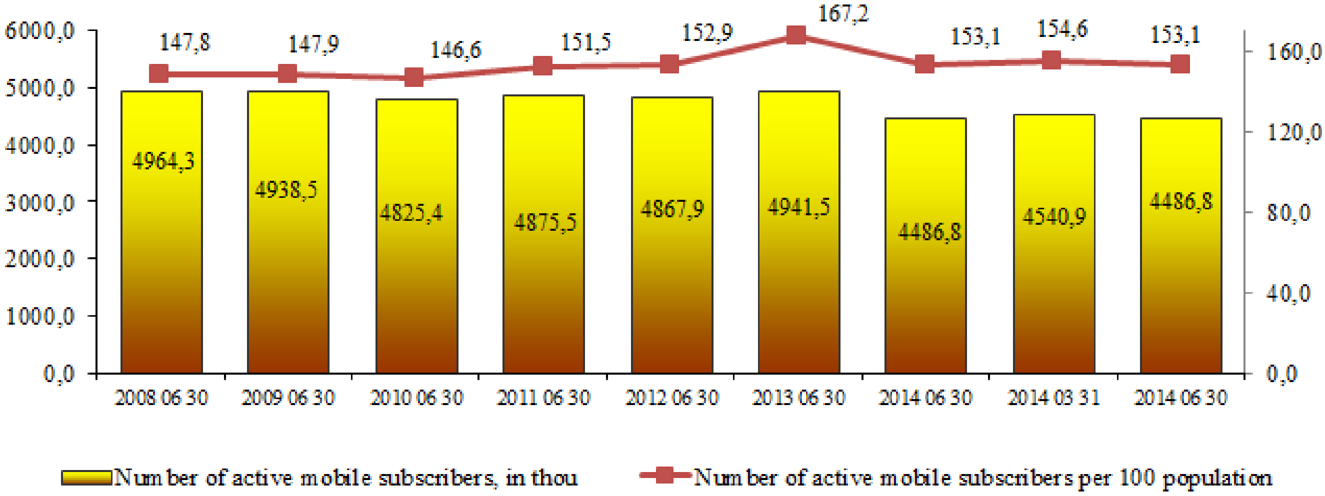


Fig. 15. Change in the number of active mobile telephone subscribers 2008 IH – 2014 IH, thou.

The majority of active mobile phone subscribers at the end of the second quarter of 2014 had UAB „Tele2“ (see fig. below).

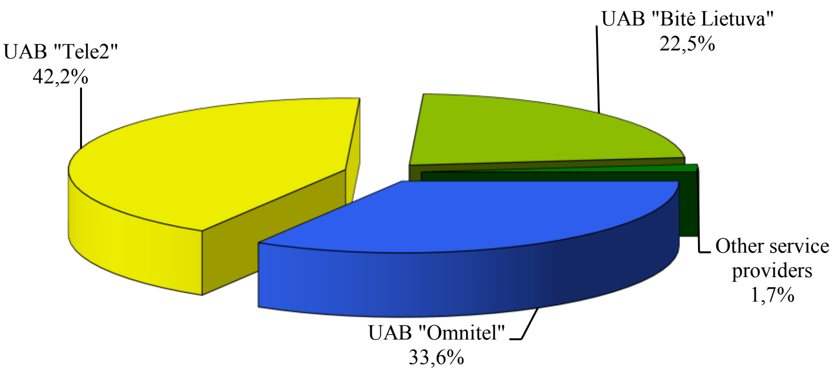


Fig. 16. Market shares of public mobile telephone services providers by the number of active subscribers 2014 IIQ, % (total number of active subscribers – 4486,8 thou.)

The market share of other mobile telephone service providers‘ according to the number of active mobile telephone subscribers and according to revenues remains stable more than five years and ranges around 2% (see fig. below).

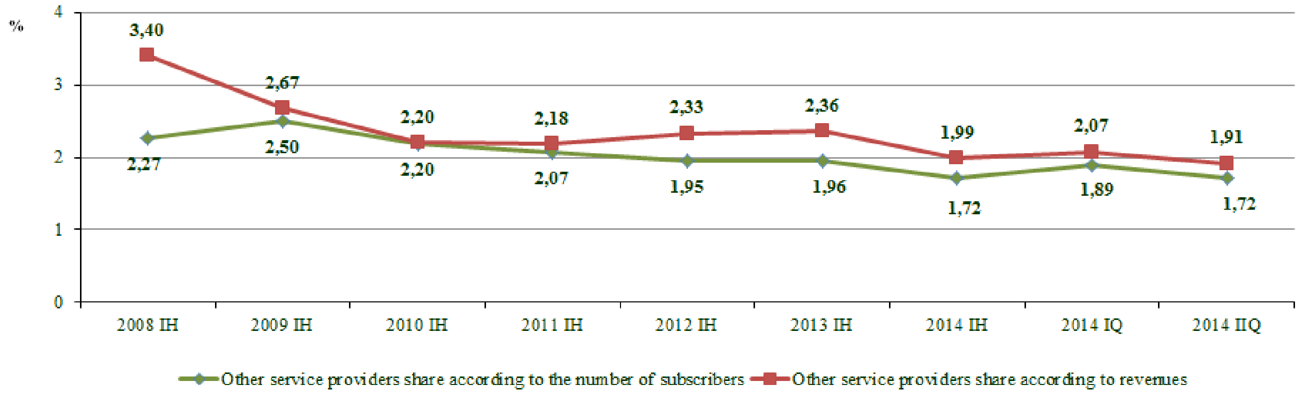


Fig. 17. The change of the market share of other mobile communication service providers’ according to the number of active mobile telephone subscribers and the revenue 2008 IQ-2014 IQ,%

143,0 thousand. of active mobile communications subscribers were using M2M (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 3,2% of all active mobile subscribers, during the second quarter increased by 3,8%. 41,3% of subscribers who have used M2M services were UAB „Omnitel“ subscribers, accordingly 38,4% - UAB „Bitė Lietuva“ subscribers, 20,1% - UAB „Tele2“ subscribers, 0,2% - subscribers of other service providers.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the second quarter of 2014, was 1.751,3 thousand (39,0% of all active mobile subscribers), in comparison with the previous quarter it increased by 3,7%. Most of subscribers, who used UMTS services during the second quarter of 2014, had UAB „Tele2“ (see pic. below).

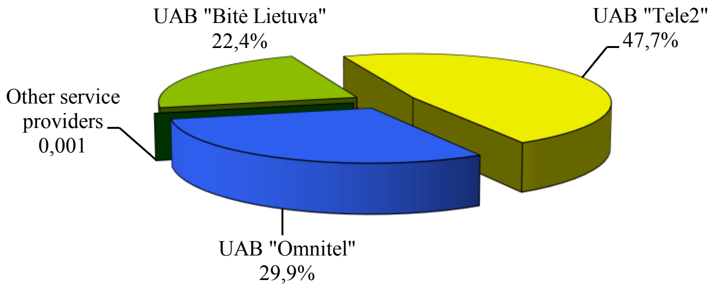


Fig. 18. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2014 IIQ, % (total number of active subscribers – 1.751,3 thou.)

In the second quarter of 2014 26,4 thousand active mobile telephone subscribers used the video call services provided using UMTS network, during the quarter the number increased by 27,9%.

Until 30 June 2014 1.086,3 thousand subscribers had their numbers transferred to other networks by using the mobile telephone number portability service. During the second quarter were transferred 41,8 thousand telephone numbers (28,7% less than in the first quarter of 2014): to UAB „Tele2“ network – 14.504 telephone numbers (from UAB „Tele2“ network – 10.782 telephone numbers), accordingly to UAB „Bitė Lietuva“ – 13.488 (16.603) telephone numbers, to UAB „Omnitel“ – 12.142 (12.643) telephone numbers, other service providers – 1.620 (1.218).

At the end of the second quarter of 2014 all subscribers of mobile telephone communication by categories were distributed as follows: 54,3% of subscribers who paid for the services against the bills, included 36,4% of consumers and 17,9% business subscribers and 45,7% of pre-paid subscribers (see table and fig. below).

Table 3. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2014 IIQ, %

	Consumers (paying against the bills)	Business subscribers (paying against the bills)	Pre-paid subscribers
Total number, thousand	**1 632,8**	**803,0**	**2 051,0**
UAB „Omnitel“	**32,45 %**	**43,15 %**	**30,85 %**
UAB „Bitė Lietuva“	**21,06 %**	**32,78 %**	**19,56 %**
UAB „Tele2	**43,33 %**	**21,09 %**	**49,52 %**
Other service providers	**3,16 %**	**2,99 %**	**0,07 %**

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the second quarter was 58,1% (during the quarter it increased by 1,5 per cent), accordingly UAB „Bitė Lietuva“ – 60,2% (during the quarter it increased by 0,4 per cent), UAB „Tele2“ – 46,3% (during the quarter it increased by 0,6 per cent).

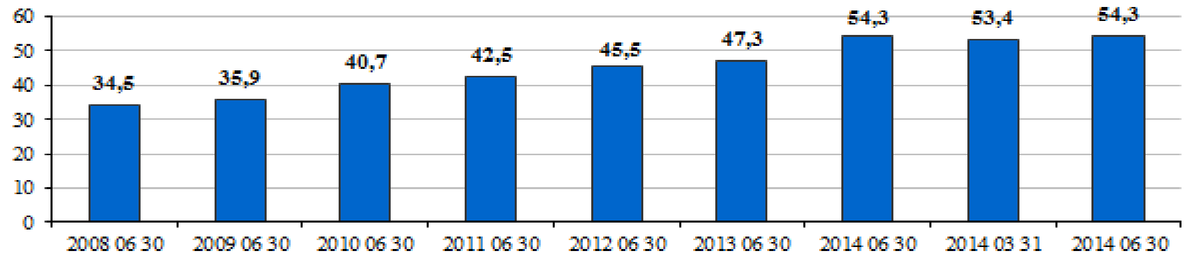


Fig. 19. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2008 IIQ – 2014 IIQ, %

The number of the active mobile telephone subscribers, which used the pre-paid services in the second quarter of 2014 decreased by 3,2% (during the year it decreased by 21,3%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 0,3% (during the year it increased by 3,2%), the number of business subscribers increased by 1,0% (during the year it increased 6,5%).

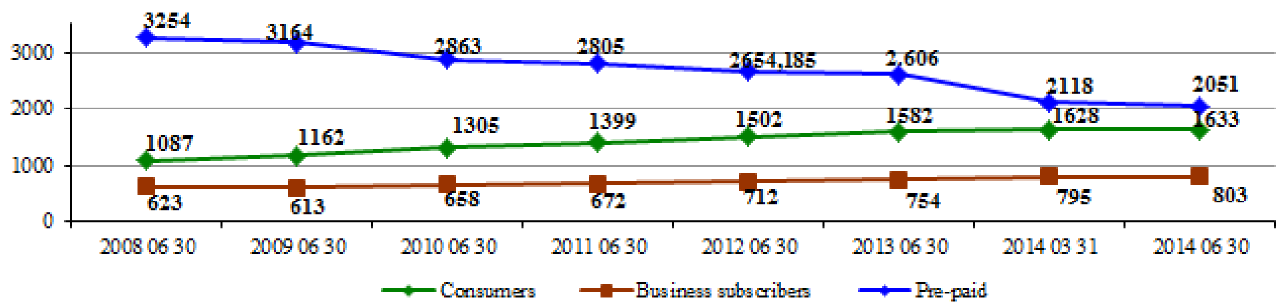


Fig. 20. Change of the number of active mobile telephone subscribers in different categories 2008 IIQ-2014 IIQ, thou.

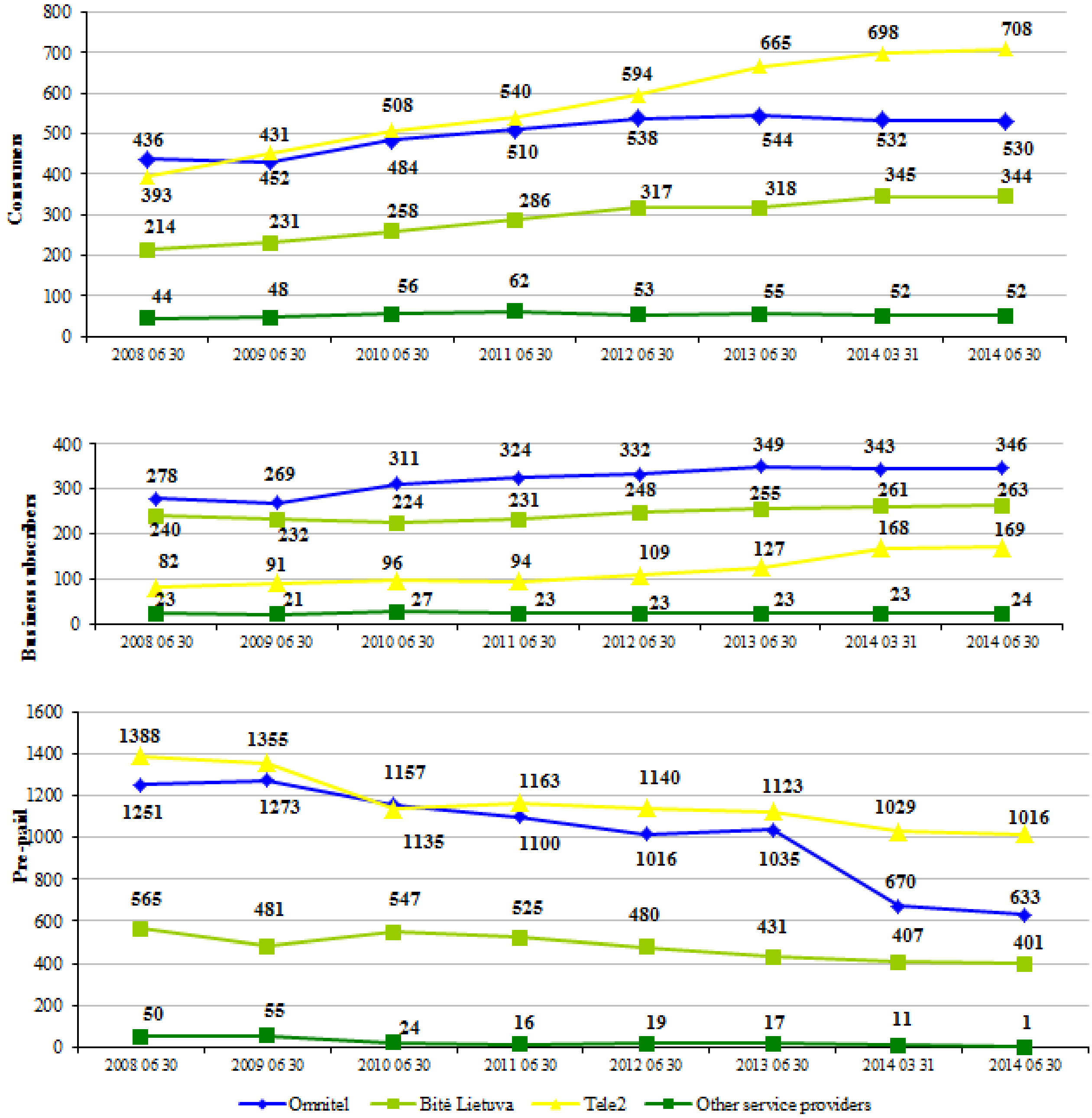


Fig 21. Change in the number of subscribers of public mobile telephone service providers in different subscribers' categories 2008 IIQ-2014 IIQ, thou.

The revenue received from the subscribers using the pre-payment option in the second quarter of 2014 amounted 23,6% from the total retail public mobile telephone service revenues (LTL 45,18 million, in comparison with previous quarter it increased by 5,2%). The revenues received from subscribers, paying for the services against the bills, including: 46,3% (LTL 88,68 million, in comparison with previous quarter it increased by 2,6%) revenue received from consumers, 30,1% (LTL 57,59 million, in comparison with previous quarter it decreased by 0,1%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the first half of 2014 in comparison with the first half of 2013 increased by 4,5%.

The duration of calls initiated in public mobile telephone networks in the second quarter of 2014 in comparison with the previous quarter increased by 4,8% and totalled 2.061,29 million minutes: 47,2% were initiated in the network of UAB "Tele2", 26,5% – in the network of UAB "Omnitel", 23,7% – in the network of UAB "Bitė Lietuva" and 2,6% – by other service providers.

Off the total duration of the calls, originated in public mobile communication networks in the second quarter of 2014 63,0% were the calls inside the own network, 33,6% - the calls to other public mobile communication networks of the Republic of Lithuania, 2,7% - the calls to public fixed communication networks of the Republic of Lithuania, 0,7% - international calls.

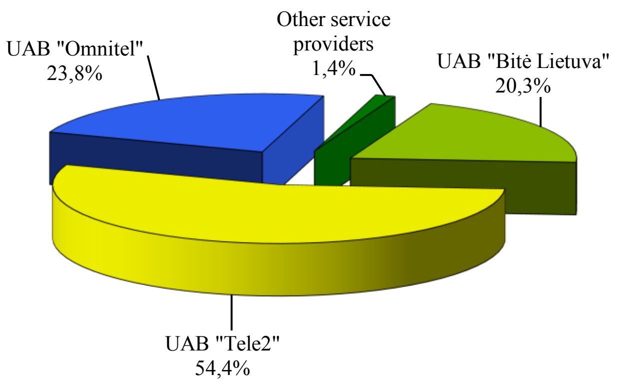


Fig. 22. Distribution of calls initiated in public mobile communications networks, which are terminated on-net, 2014 IIQ, %
(total duration is 1.299,5 mill. min.)

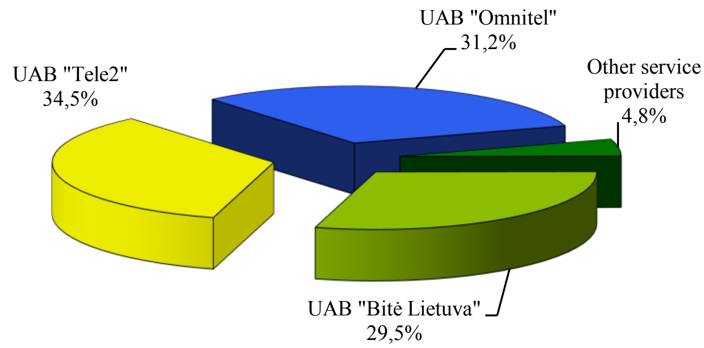


Fig. 23. Distribution of calls initiated in public mobile communications networks, which are terminated in other public mobile communication networks of the Republic of Lithuania 2014 IIQ, %
(total duration is 692,7 mill. min.)

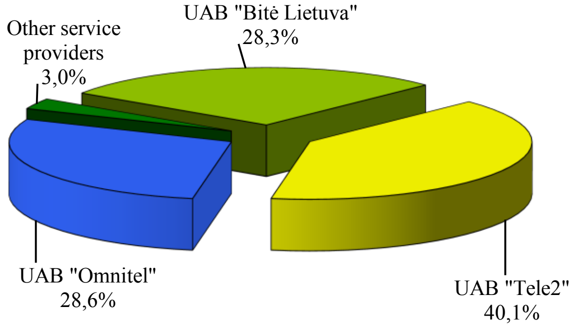


Fig. 24. Distribution of calls initiated in public mobile communication networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2014 IIQ, %
(total duration is 55,0 mill. min.)

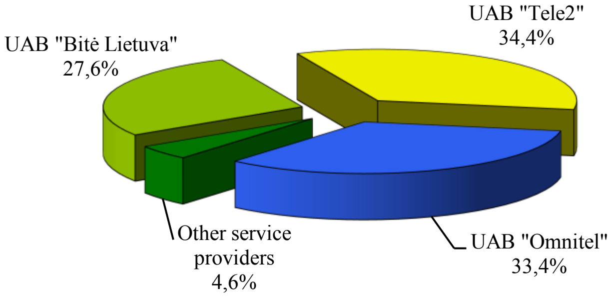


Fig. 27. Distribution of calls initiated in public mobile communication networks, which are terminated in the networks of foreign countries 2014 IIQ, %
total duration is 14,1 mill. min.)

In the second quarter of 2014, taking into account subscribers paying for the services against the bills (consumers and business subscribers), the longest call duration was to other service providers, and subscribers using the pre-payment option – to UAB „Tele2“ subscribers (see fig. below).

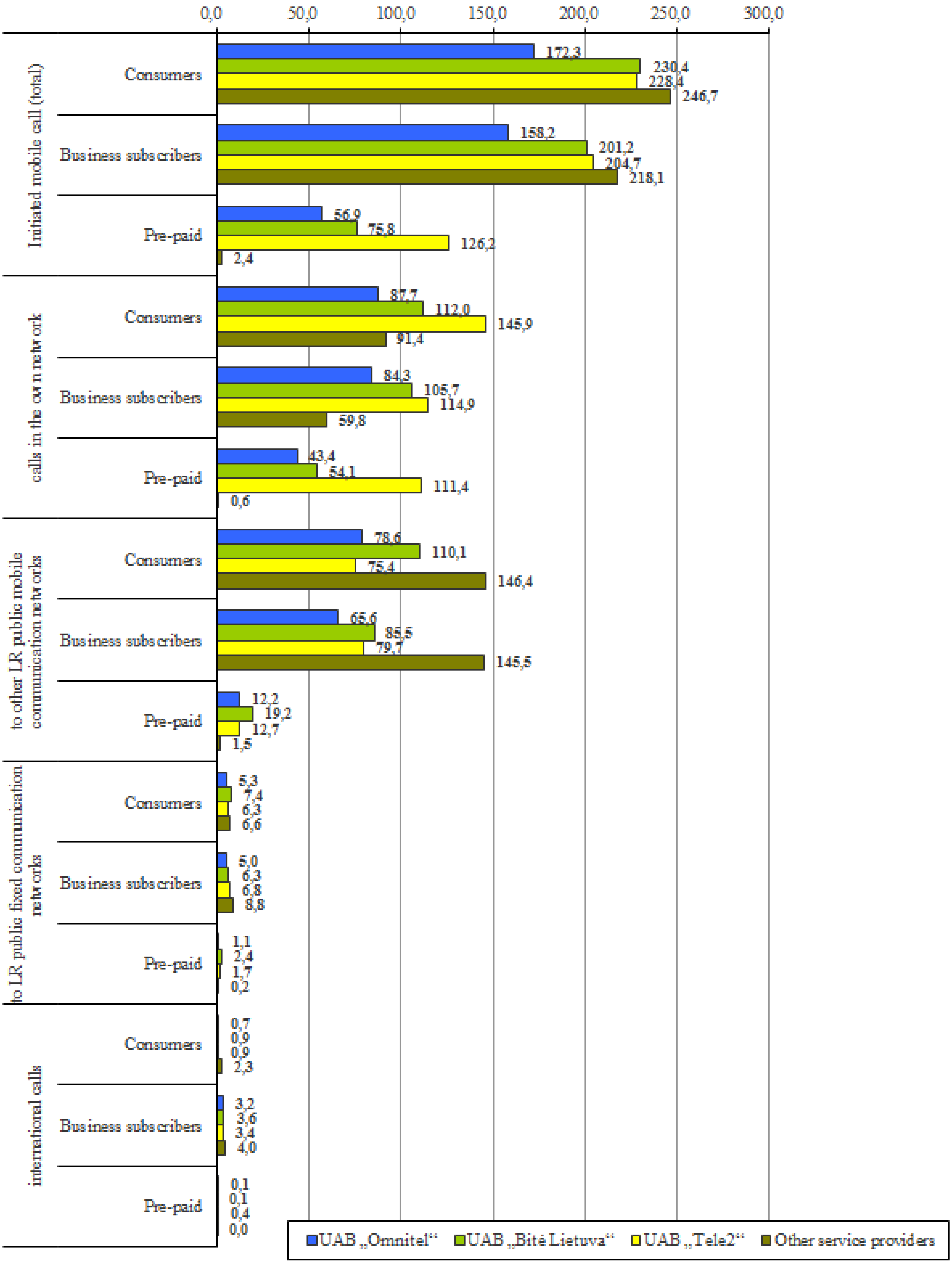


Fig. 26. Duration of calls initiated in public mobile communication networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) 2014 IIQ, in minute

Average revenues, generated by one initiated in the public mobile communication network call minute, amounted 5.5 ct and, compared with the second quarter of 2013, decreased by 1.2 ct (see fig. below).

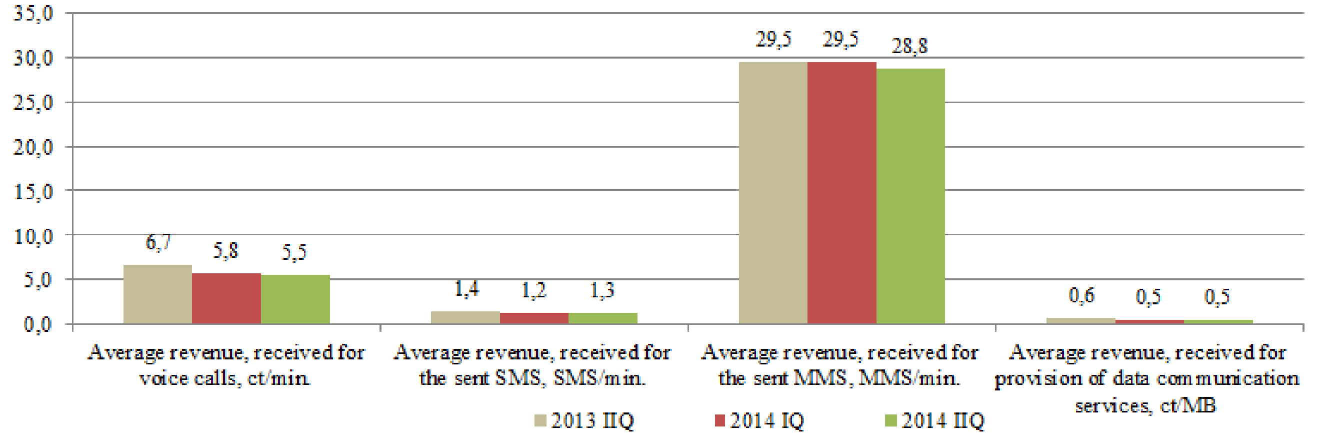


Fig. 27. Average revenue, generated by one service unit (initiated call minute, SMS, MMS, sent/received data MB) 2014 IIQ, ct.[8]

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the second quarter of 2014 in comparison with the first quarter of 2014 increased by 13,0% and totalled 10,68 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the second quarter of 2014 comparing with the first quarter of 2014 increased by 37,8% and totalled 6,46 million minutes.

In the first half of 2014, in comparison with the first half of 2013, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 14,2%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 12,3% (see fig. below).

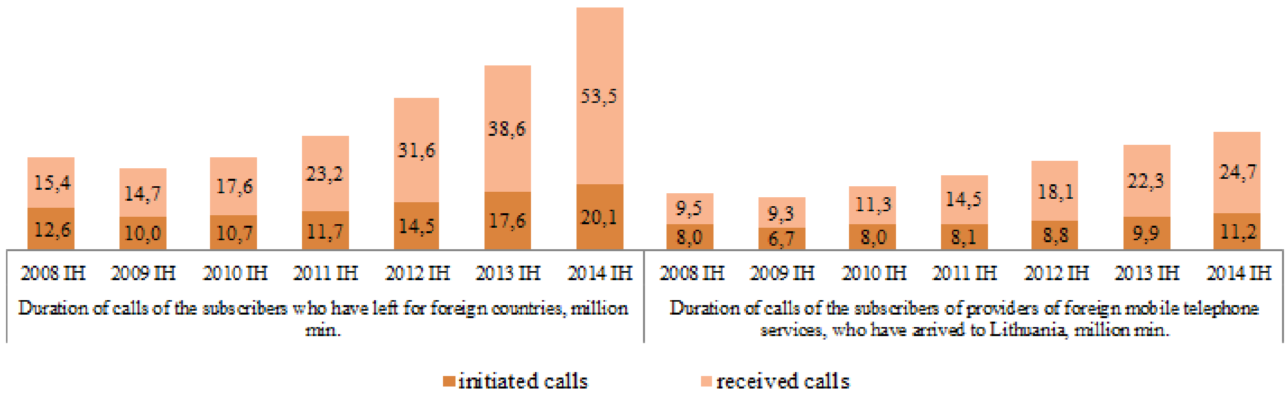


Fig. 28. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2008 IH-2014 IH, million min

[8] - the diagram provides the average revenue, generated by one service unit (ct.) and they do not meet price

The revenues, received from calls, made by subscribers using roaming services, in the second quarter of 2014 in comparison with the first quarter of 2014 increased by 14,3% and totalled LTL 22,1 million. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the second quarter of 2014 comparing with the first quarter of 2014 increased by 79,3% and totalled LTL 4,2 million. Though the revenues, received from calls, made by subscribers using roaming services, in the first half of 2014, in comparison with the first half of 2013, decreased by 10,9%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the first half of 2014, in comparison with the first half of 2013, decreased by 14,5% (see fig. below).

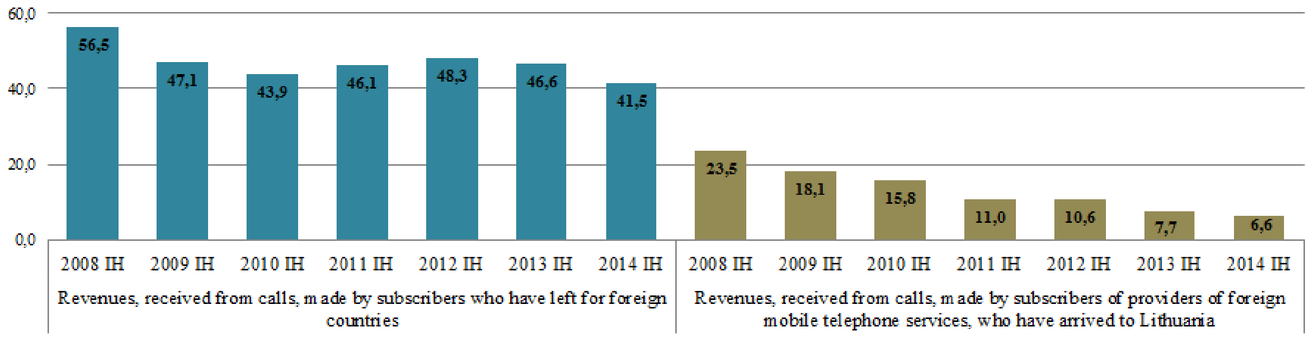


Fig. 29. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 2008 IH-2014 IH, LTL million

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the second quarter of 2014 in comparison with the last quarter increased by 11,5% and totalled 800,1 million minutes, including 40,6% in the network of UAB "Tele2", 31,7% in the network of UAB "Omnitel", 27,6% in the network of UAB "Bitė Lietuva", 0,1% - other providers. The structure of calls terminated in the public mobile communication networks is shown in the figure below.

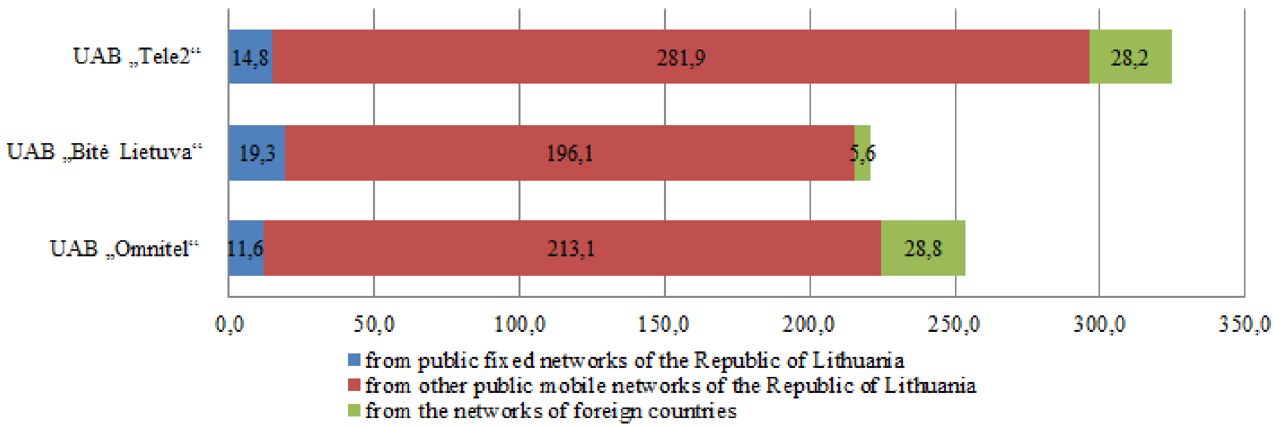


Fig. 30. Distribution of calls terminated in public mobile telephone networks 2014 IIQ, million min.

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the first half of 2014 in comparison with the first half of 2013 increased by 24,1%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the second quarter totalled 1.967,8 thousand (1,7% more comparing with previous quarter and 2,5% more comparing with the second quarter of 2013). Distribution of the number of mobile telephone subscribers, who made use of services of transmitting data during the second quarter of 2014 according to service providers is shown in the figure below.

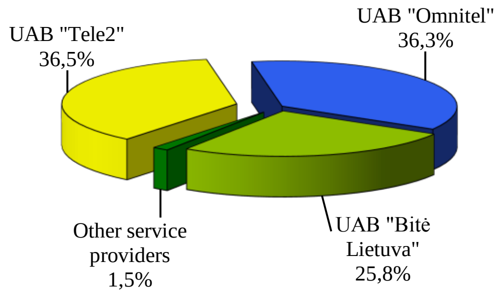


Fig. 31. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the second quarter of 2014, % (total number – 1.967,8 thou.)

According to the data, presented by mobile telephone operators approximately 84,8% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment (WAP)[9].

In the second quarter of 2014 mobile telephone subscribers sent 1.826,65 million short messages (SMS) and 1,74 million illustrated short messages (MMS). During said quarter 0,5% more SMS and 12,9% more MMS messages were sent than during the first quarter of 2014. During the first half of 2014, in comparison with the first half of 2013, the number sent SMS messages decreased by 0,4%, the number of sent MMS increased by 7,6%. Distribution of the number of sent SMS and sent MMS in the second quarter by service providers is shown in the figures below.

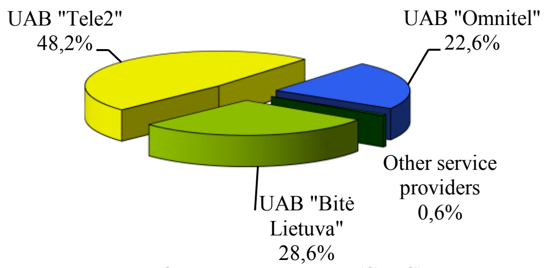


Fig. 32. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the second quarter of 2014, in % (total number – 1.826,65 million)

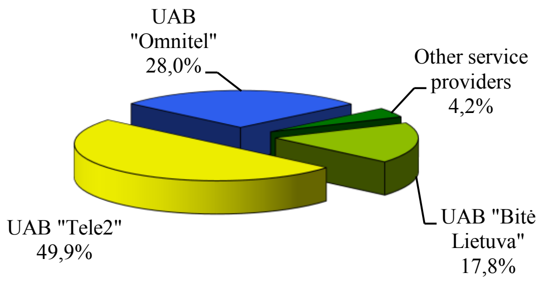


Fig. 33. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the second quarter of 2014, in % (total number – 1,74 million)

[9] - the remaining 15,2% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market.

One subscriber sent on average 136 SMS messages and 0,1 MMS messages per month. One UAB „Bitė Lietuva“ subscriber on average sent 173 SMS messages, accordingly UAB „Tele2“ – 155, UAB „Omnitel“ – 91.

In the second quarter of 2014 in comparison with the first quarter of 2014 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies increased by 9,6% and **amounted to approximately 4.930 terabytes (TB),** including 4.363 (88,5%) of received data. **In average one subscriber sent and received 875,7 MB** per month (63,5 MB more than in the first quarter of 2014), including 774,9 MB.

The amount of data, sent and received by UAB „Omnitel“ subscribers was 3.139,9 million MB (in average one subscriber sent and received 1.466,0 MB), accordingly UAB „Bitė Lietuva“ – 1.009,1 million MB (663,4 MB), UAB „Tele2“ – 996,8 million MB (463,1 MB).

The average call duration per one fixed telephone subscriber per month during the second quarter of 2014, in comparison with the first quarter of 2014, decreased by 7,4% and was 138 minutes. The average call duration per one subscriber per month of TEO LT, AB decreased by 14 minutes and was 141 minute. During the second quarter of 2014 the average call duration per one mobile telephone subscriber per month increased by 6,3% and was 153 minutes. The average call duration per one UAB „Omnitel“ mobile subscriber per month increased by 10 minute, UAB „Bitė Lietuva“ – by 6 minutes, UAB „Tele2“ – by 8 minutes (see fig. below).

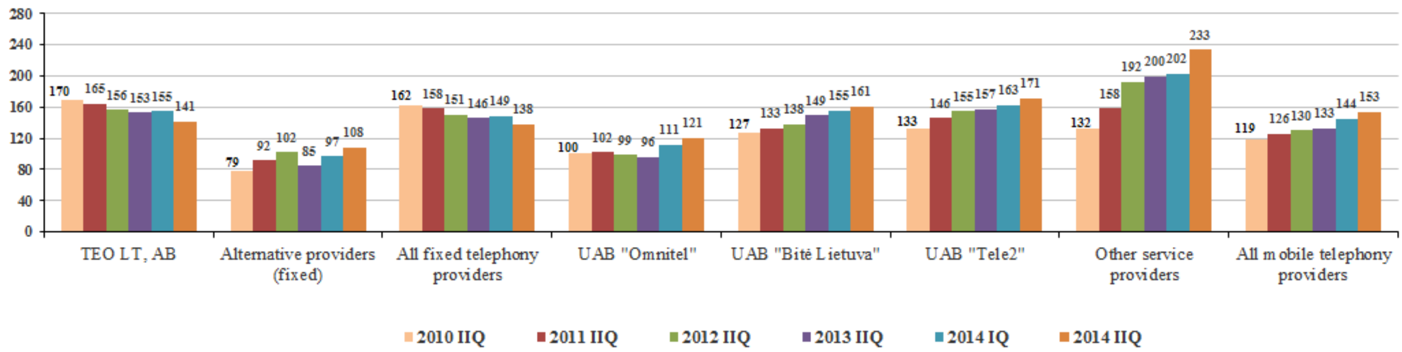


Fig. 34. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the quarter and the number of months) 2010 IIQ-2014 IIQ, min

The average duration of a mobile telephone call in second quarter of 2014 in comparison with the first quarter of 2014 unchanged and was 2,2 minutes. The average duration of a fixed telephone call in the second quarter decreased by 0,2 minutes and was 3,7 minutes (the average duration of a fixed telephone call for consumers was 4 times longer than for business subscribers, accordingly 6,0 and 1,5 minutes).

The average duration of a mobile telephone call amounts to 89,3% of the total duration of calls, initiated in public fixed and mobile telephone networks (the part increased by 1,5 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the first half of 2008, in first half of 2014, the duration of mobile telephone calls increased by almost 2 times (see fig. below).

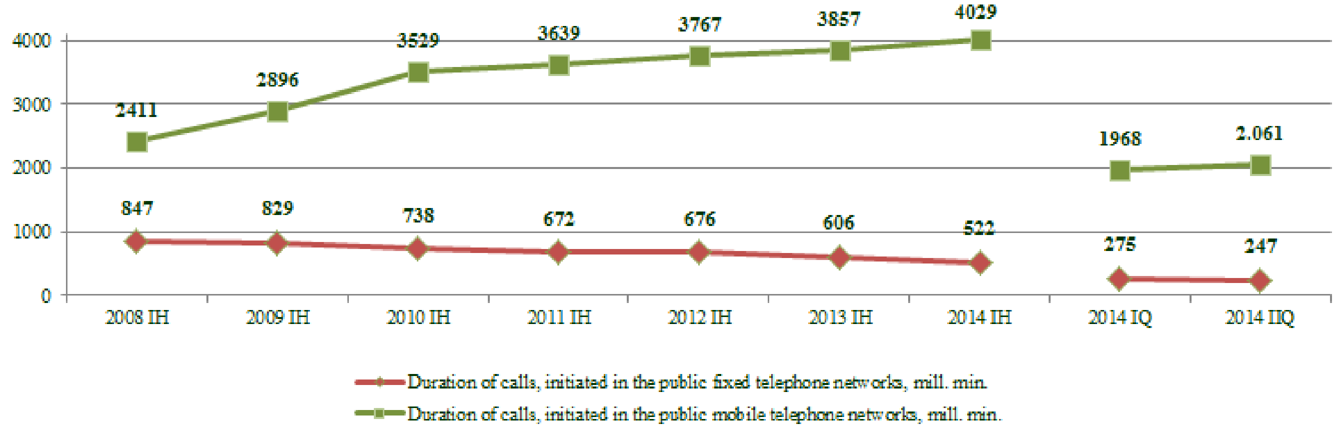


Fig 35. The duration of calls, initiated in public fixed and mobile communication networks 2008 IH-2014 IH, million min.

The average revenue derived from one fixed telephony subscriber per month, in comparison with the second quarter of 2013, in the second quarter of 2014 decreased by 7,1% and was 26,0 LTL, the average revenue from one mobile telephony subscriber per month – unchanged and was 14,2 LTL (see fig. below).

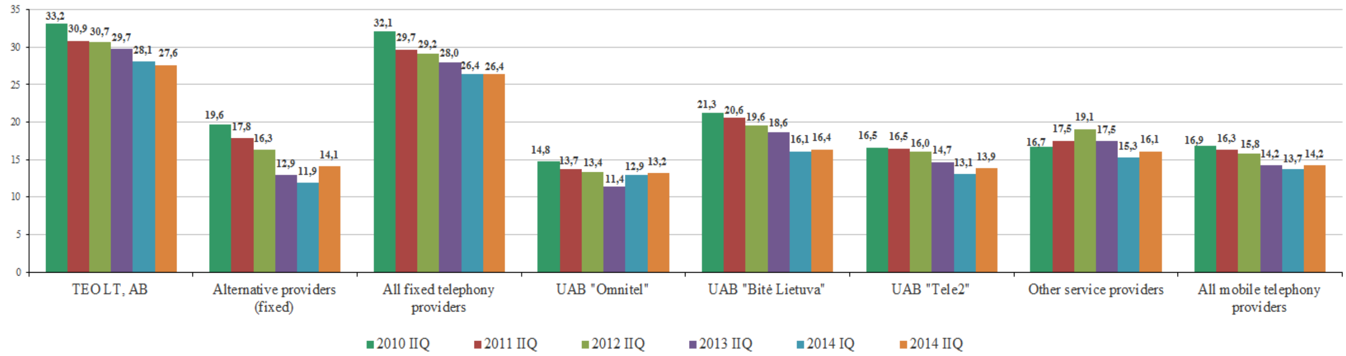


Fig. 36. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, data transmission (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) 2010 IIQ-2014 IIQ, in LTL

During the second quarter of 2014 mobile telephone operators registered 53 GSM/DCS base stations, 247 new UMTS base stations and 222 new LTE base stations. Included new stations, until 30 June, 2014 were registered **3.798 GSM/DCS base stations, 2.974 UMTS base stations and 541 LTE base station**. During the year the number of the GSM/DCS base stations increased by 6,1%, the number of UMTS base stations - 61,4%, the number of LTE base stations – by 54,2%.

Network interconnection services

Public communications networks, used for provision of public telephony services, interconnection services include wholesale call initiation in the own network, call termination in the own network, when the calls are initiated in other public communication networks of the Republic of Lithuania and foreign countries' networks, forwarding of calls (transit) services (forwarding of calls, via third public electronic communications network and/or services provider's network.

In this report interconnection services also include services of foreign countries' public mobile telephone service providers, when their subscribers visit the Republic of Lithuania and use roaming services. In the second quarter of 2014 15 undertakings provided network interconnection services. Traffic of terminated and forwarded calls is presented accordingly on the sections of this report – Fixed Telephony and Mobile Telephony.

The revenues, received from network inerconnection activities in the second quarter, comparing with the first quarter of 2014, increased by 18,9% and was LTL 95,24 million. In comparison with the first half of 2013, in the first half of 2014 the revenues, received from network inerconnection activities, increased by 8,9%. Most of the revenues from network inerconnection activities were received by TEO LT, AB (see fig. below).

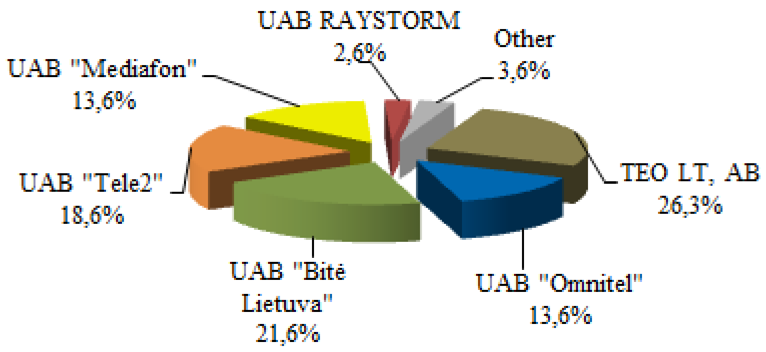


Fig. 37. Distribution of the revenue from network interconnection activities by operators 2014 IIQ,% (total revenue – LTL 95,24 million), %

5. LEASED LINES

In the second quarter of 2014 the activities of providing leased lines were carried out by 9 undertakings: UAB „Bitė Lietuva“, UAB „Dicto Citius“, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, VĮ „Infostruktūra“, Lattelekom SIA filialas, AB „Lietuvos geležinkeliai“, UAB Duomenų logistikos centras, TEO LT, AB.

As of 30 June 2014 the total number of leased lines, provided to other operators was 1.304 and this was 4,6% less than as of 31 March, 2014 (see fig. below).

63,0% (821) of the provided leased lines were digital leased lines, including 70,0% up to 2 Mb/s (inclusive) digital leased lines.

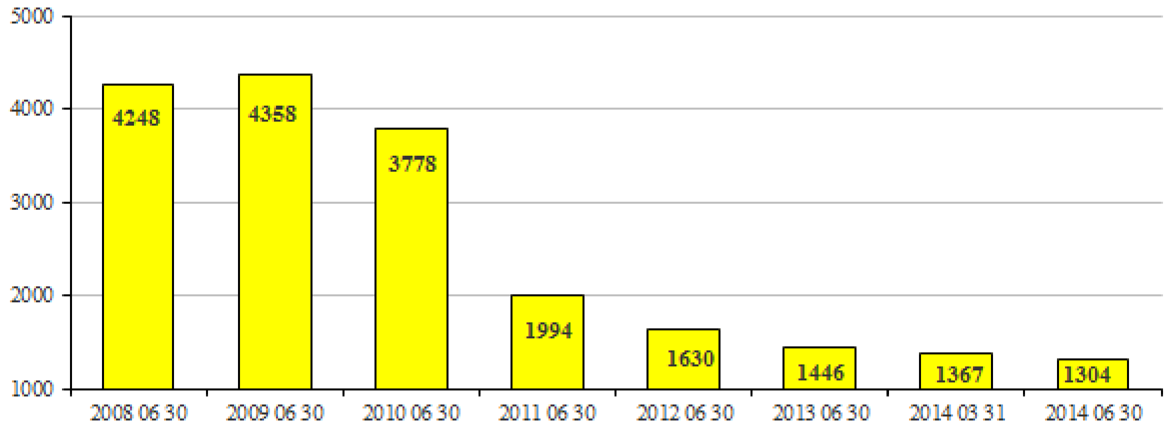


Fig. 38. Change of the number of leased lines, provided to other operators, 2008 IIQ-2014 IIQ, units

The total revenue received from the leased lines provision activities during the second quarter of 2014 comparing with the first quarter of 2014 decreased by 3,0% and amounted to LTL 4,86 million. In comparison with the first half of 2013 leased lines provision market in the first half of 2014 decreased by 12,9%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking's revenue from the provision of leased lines accounted for 58,6% of the whole leased lines market in the second quarter of 2014 (see fig. below).

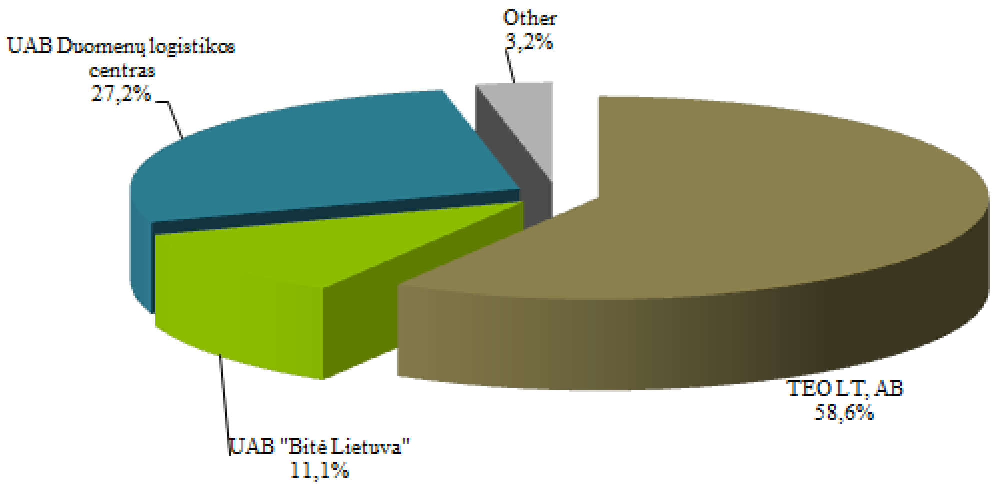


Fig. 39. Distribution of revenue from the provision of leased lines services by operators 2014 IIQ, % (total revenue – 4,86 mill.)

6. PROVISION OF THE PHYSICAL OPTICAL FIBRE (‘DARK FIBRE’)

In the second quarter of 2014 17 companies (UAB „AirnetTV“, UAB „Balticum TV“, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB Duomenų logistikos centras, UAB „Ektra“, UAB „Elekta“, IĮ INLO, Kavamedia UAB, UAB „Penkių kontinentų komunikacijų centras“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, Splius, UAB, UAB „Sugardas“, TEO LT, AB, UAB "UkmNet", UAB „Zirzilė“) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibres, provided to others, was 3.355. The revenues from these activities in the second quarter of 2014 constituted 5,26 million LTL, comparing with the first quarter of 2014 revenues decreased by 5,4%, comparing the first half of 2014 with the first half of 2013, they decreased by 7,5%.

7. BROADBAND INTERNET ACCESS

In the second quarter of 2014 107 providers provided broadband Internet access services.

In the second quarter of 2014 broadband Internet access services were provided by using fibre communication lines, xDSL lines, wireless communication lines, via cable TV network, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the **Internet subscribers at the end of the period was 1.180,8 thousand** (see fig. below), during the quarter it increased by 2,2%, during the year – 8,7%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was **40,3%**, during the quarter it increased by 1,0 per cent, during the year – 3,6 per cent.

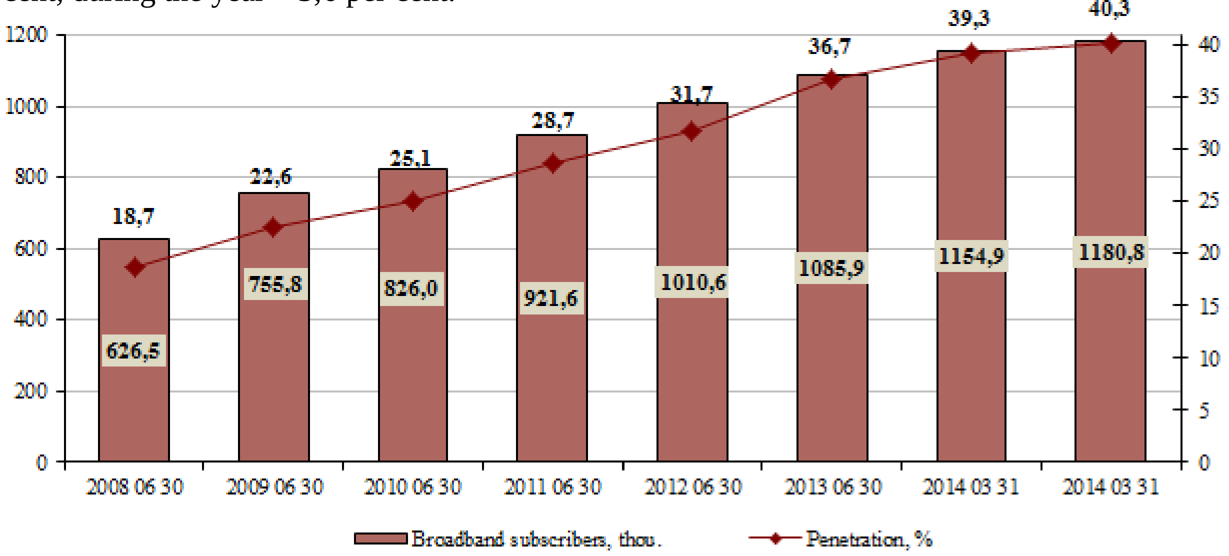


Fig. 40. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2009 IIQ–2014 IIQ, %

74,7% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 25,3% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer.

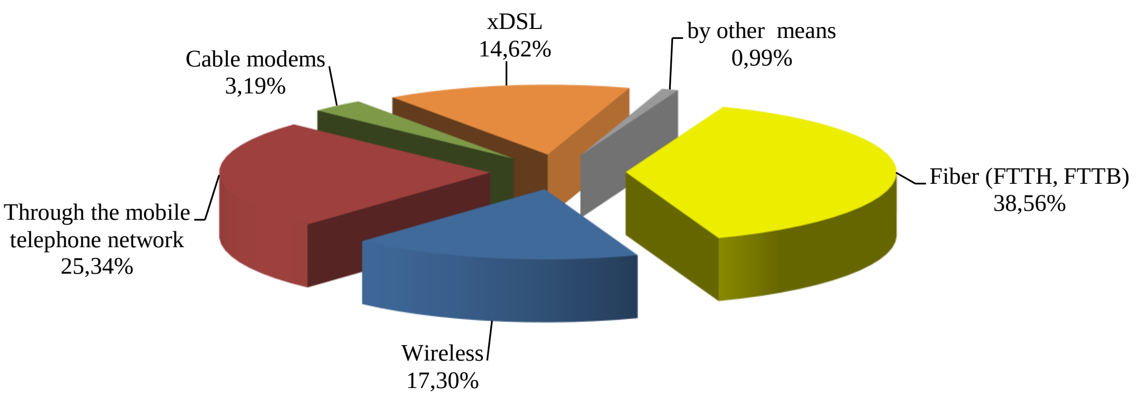


Fig. 41. Distribution of the number of the Internet access subscribers by providers 2014 IIQ, % (total number of subscribers 1.180,8 thou.)

Market share, according to the subscribers, of 11 undertakings, that provide Internet Access services, was higher than 2% (see fig. below).

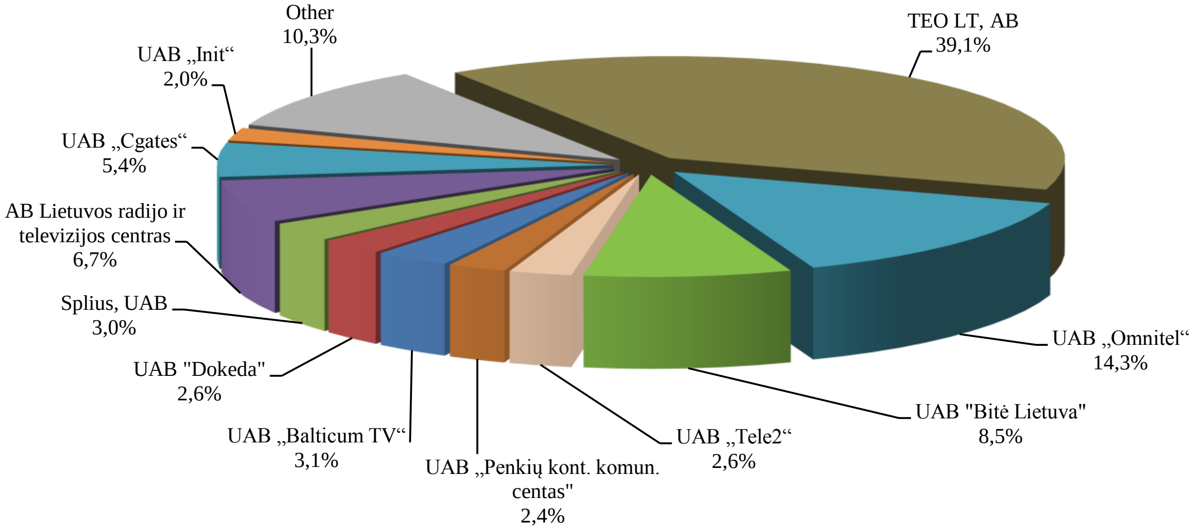


Fig. 42. Distribution of the number of the Internet access subscribers by providers 2014 IIQ, % (total number of subscribers 1.180,8 thou.)

The consumers amounted to 78,7% of the total number of subscribers, **that is, 71,4% household had permanent connection to the Internet**. TEO LT, AB provided Internet access services to 44,2%

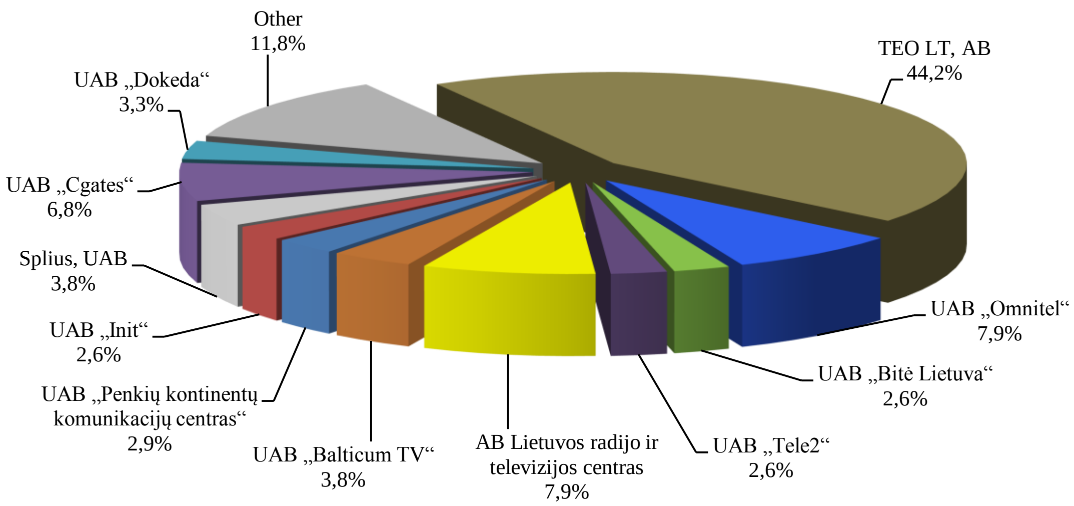


Fig. 44. Distribution of the number of the Internet access customers[10] by providers 2014 IIQ, % (total number 929,7 thou.)

The revenues, generated by the consumers amounted to 75,1% off the total revenue, received from provision of the retail Internet services.

[10] - natural persons

In the second quarter of 2014 UAB „Omnitel“ ir UAB „Bitė Lietuva“ had the most Internet Access business subscribers (see fig. below), but the subscribers of these companies mostly used internet access through mobile network, that for business subscribers not always correspond to the connection to the Internet, using fixed technologies.

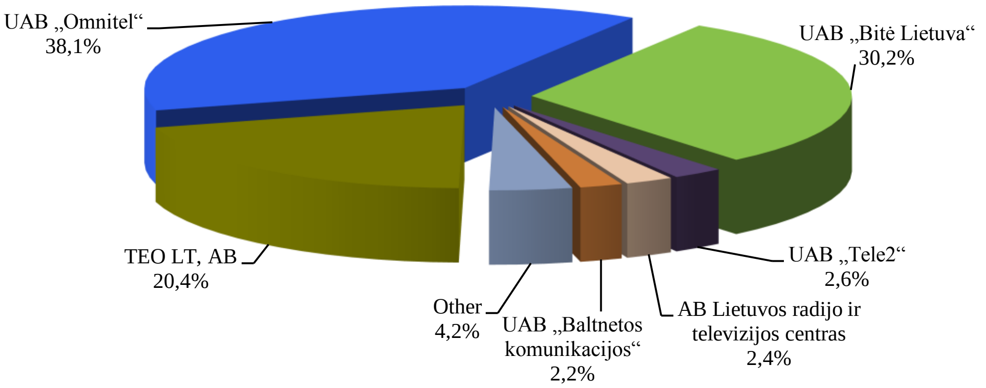


Fig. 44. Distribution of the number of the Internet access business subscribers by providers 2014 IIQ, % (total number 251,1 thou.)

Total revenue from provision of Internet access services (wholesale and retail) in the second quarter of 2014 in comparison with the first quarter of 2014 increased by 3,2% and in the second quarter of 2014 amounted to LTL 104,44 million (see fig. below).

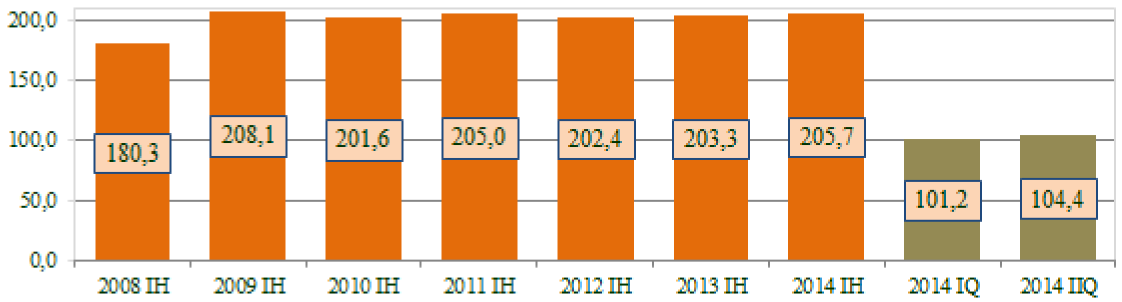


Fig. 46. Revenues, received from the provision of the Internet access services 2008 IH-2014 IH, mill. LTL

Total revenue from provision of internet access services in the first half of 2014 in comparison with the first half of 2013 increased by 1,2%.

94,5% of revenues from the provision of internet access services (LTL 95,37 million) were the revenues from provision of retail internet access services. Almost half of the revenues from provision of retail internet access services (48,94%) were received from received from the provision of Internet access services via fiber communication lines (see fig. below).

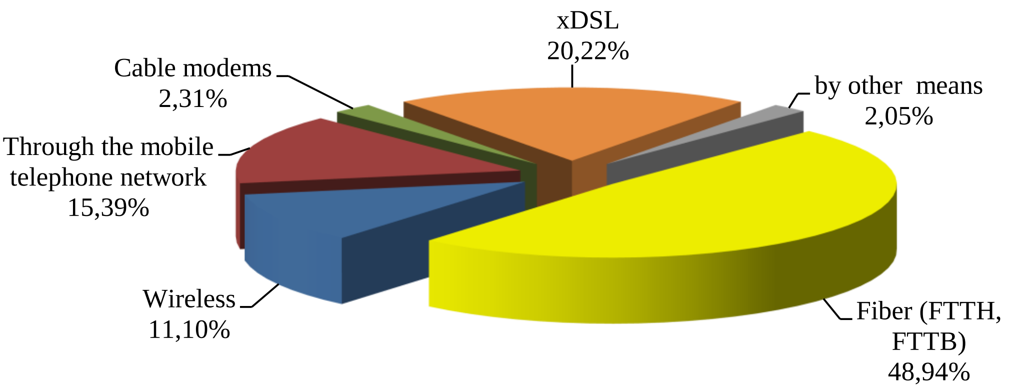


Fig. 46. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2014 IIQ, % (total revenue - LTL 95,37 mill.)

Market share, according to the revenues, received from the provision of internet access services (retail and wholesale), of 11 undertakings was higher than 2% (see fig. below).

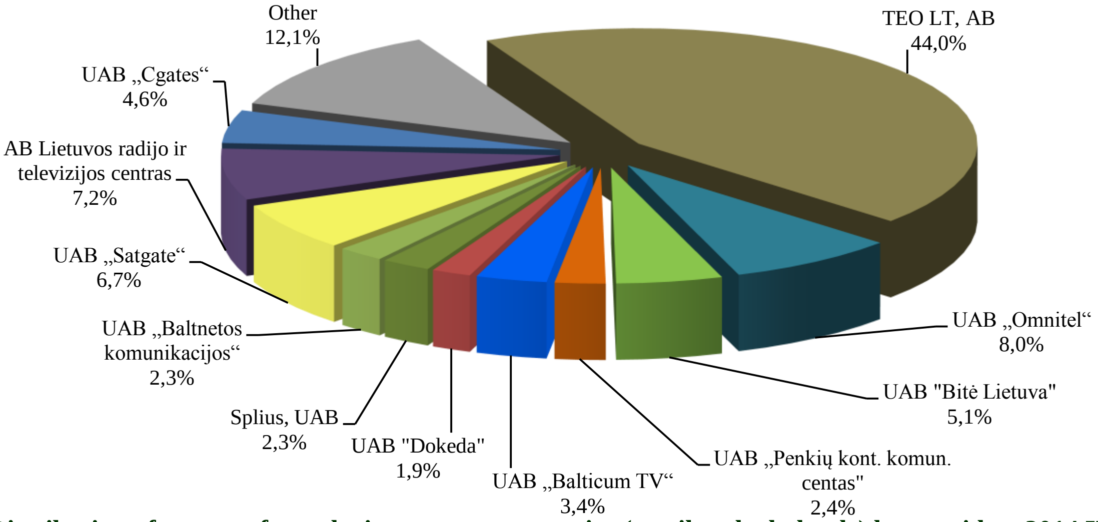


Fig. 47. Distribution of revenue from the internet access service (retail and wholesale) by providers 2014 IIQ, % (total revenue is LTL 104,44 mill.)

The average monthly revenues from one subscriber for the Internet access services (including all the ways of connection) in the second quarter of 2014 amounted **to LTL 27** (in the first quarter of 2014 were LTL 28). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet “by other means” (leased lines, local area network (LAN)) - LTL 56 (LTL 53), the corresponding amount, received from the subscribers connected by wireless communication lines was LTL 17 (LTL 19), through mobile telephone networks (by using computer) – LTL 16 (LTL 16), by xDSL line users was LTL 37 (LTL 38), by optical cable - LTL 34 (LTL 34), cable television networks - LTL 20 (LTL 20).

As of the end of the second quarter of 2014 there were **4.441 wireless Internet hotspots**, including 3.070 (69,1%) implemented by TEO LT, AB, 1.330 (29,9%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the first quarter of 2014 the number of wireless communication hotspots decreased by 2,1%, during the year it decreased by 4,5%.

In the second quarter of 2014 13 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the second quarter of 2014 amounted to 240.342 Mb/s**, i. e. increased by 0,04% comparing with the first quarter of 2014, and during the year grew – by 39,8%. By the end of the second quarter the largest speed rate of international channels was held by TEO LT, AB (117.000 Mb/s), UAB Bitė Lietuva (51.200 Mb/s), LATTELEKOM SIA filialas (28.300 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (20.000 Mb/s), “UAB “Penkių kontinentų komunikacijų centras” (10.240 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 30 June, 2014 were registered **670 WIMAX stations**, during the year the number increased by 5,2%.

Broadband by using mobile network technologies

The total number of the subscribers, who connected to the Internet via the mobile communication network by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 30 June, 2014 amounted to **299,2 thousand** (see fig. below), during the second quarter it increased by 0,7%, during the year – increased by 0,8%. In the second quarter of 2014 these services were provided through UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“ public mobile communication networks.

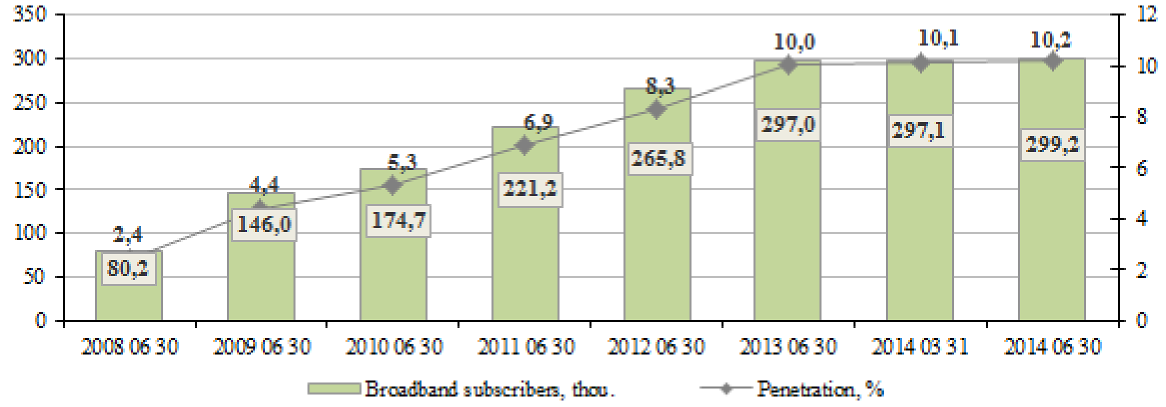


Fig. 48. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2009 IIQ–2014 IIQ, %

56,4% of subscribers used UAB „Omnitel“ services, 33,2% – UAB „Bitė Lietuva“, 10,1% - UAB “Tele2”, 0,3% – other service providers (that provided services though the network of UAB “Bitė Lietuva”) services.

Total revenues from subscribers, who connected to the Internet via the mobile communication network in the second quarter of 2014 was LTL 14,67 million LTL, 57,2% of them UAB „Omnitel“ revenues, 30,3% - UAB „Bitė GSM“ revenues, 12,0% - UAB „Tele2“, 0,4% – other service providers’ revenues. Comparing with the first quarter of 2014, total revenues increased by 0,2%.

Number of subscribers who used public mobile data services (Internet access) provided by UMTS or higher standard mobile communication network via computer and “smart” phone in the second quarter of 2014 was 1 624.1 thousand[11], i. e. 55.4 subscribers per 100 population. 1 392.2 thousand of subscribers, among them, used mobile telephone[12]. During the year the number of subscribers who used the public mobile broadband Internet access services provided by UMTS or higher standard mobile communication network increased by 16.2%

[11] – according to the questionnaire of European Commission
[12] – these numbers are not included in calculating the total broadband penetration

Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX and other) totalled 881,6 thousand as of 30 June 2014 (at the beginning of the period this figure stood at 857,8 thousand), during the quarter it increased by 2,8%, during the year it increased by 11,7% (see fig. below).

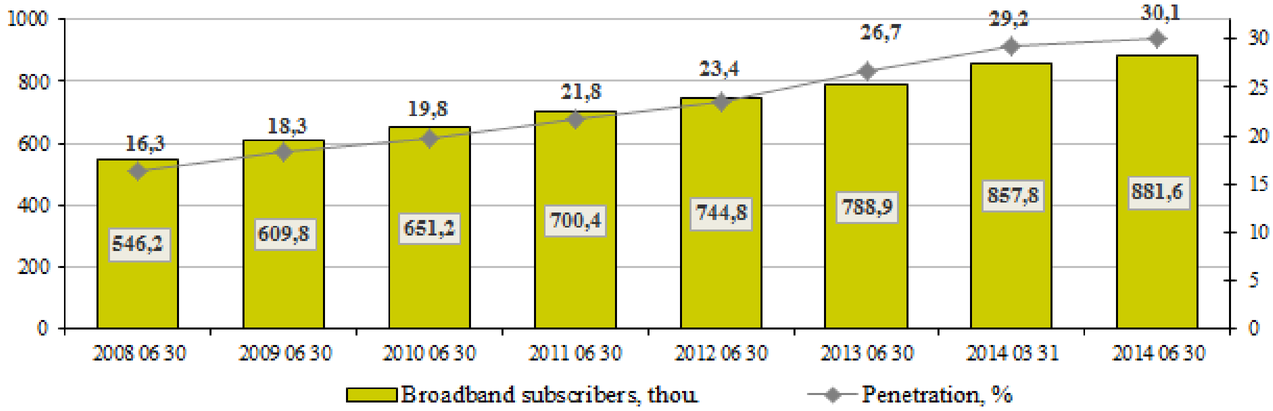


Fig. 49. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2008 IIQ–2014 IIQ, %

Since the second half of 2013 more rapidly grew the number of new broadband subscribers by using fixed communication technologies, the number of connected new subscribers (new connections) reached the level of connected new subscribers in the year 2008 (see fig. below).

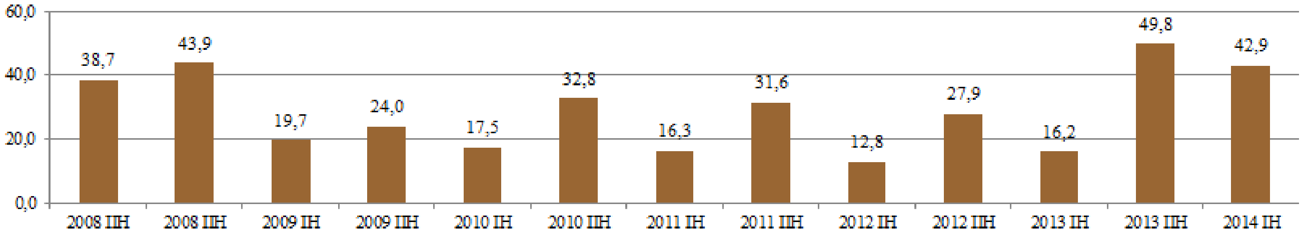


Fig. 50. The number of connected new subscribers who make use of fixed broadband technologies within the year 2009 IIQ–2014 IIQ, thou.

51,65% of broadband internet access subscribers, by using fixed communications technologies, at the end of the second quarter of 2014 were connected to the internet via optical fibre communications lines (see fig. below).

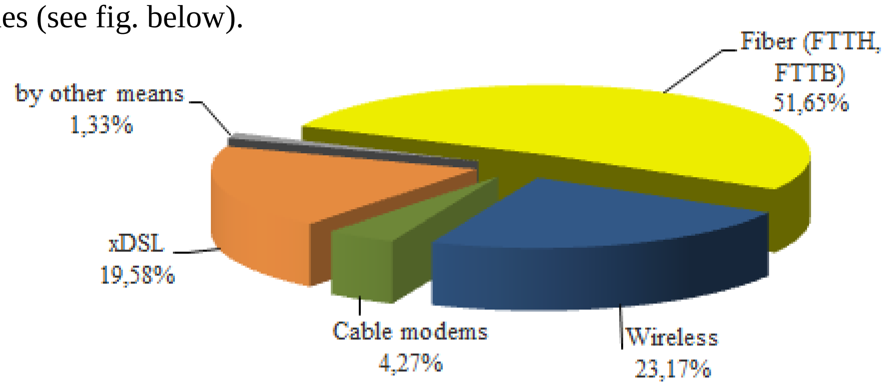


Fig. 51. Distribution of the number of the internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2014 IIQ (total number – 881,6 thou.), %

More than half of internet access market by using fixed broadband technologies both according to number of subscribers and revenues occupied TEO LT, AB (see figures below).

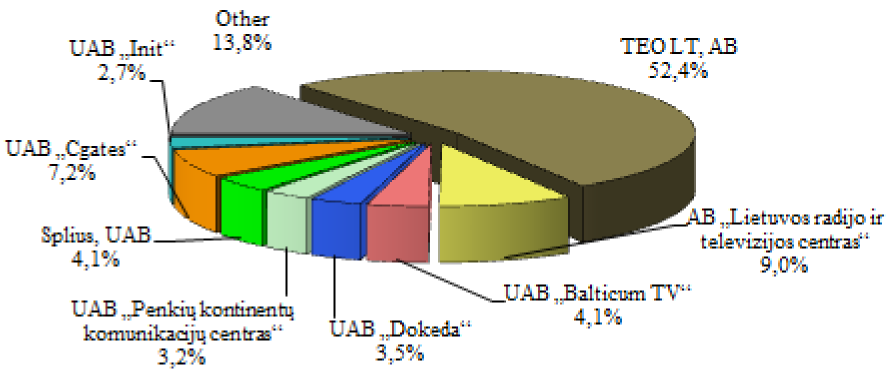


Fig. 52. Distribution of the number of the internet access subscribers, who make use of broadband fixed technologies, by providers 2014 IIQ (total number - 881,6 thou.), %

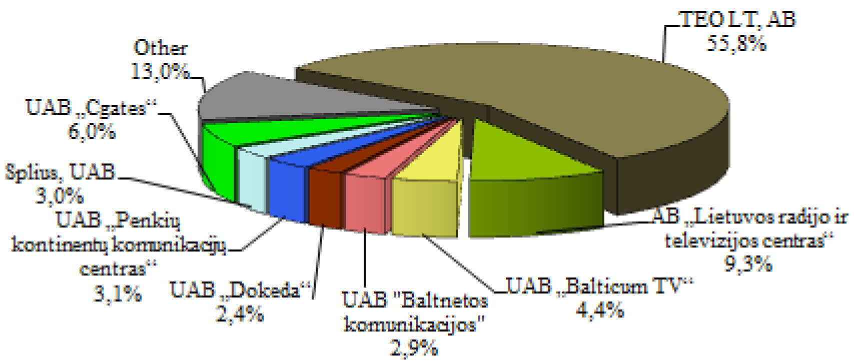
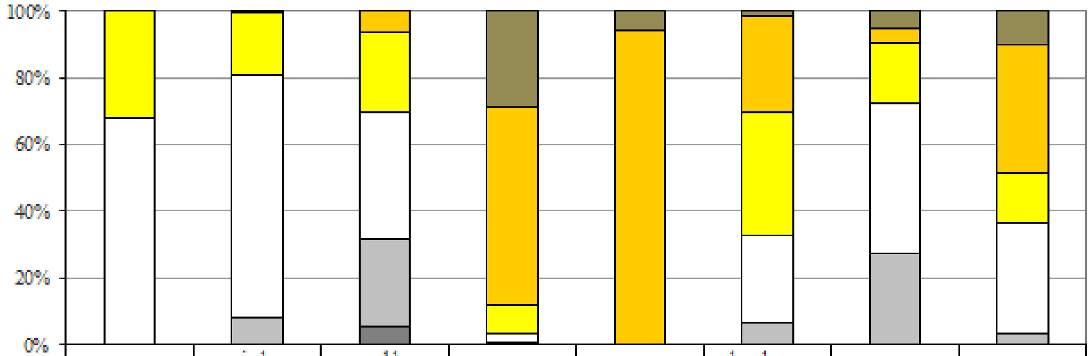


Fig. 53. Broadband communication providers' market shares according to the revenue, received from provision of fixed broadband internet access 2014 IIQ (the total revenue from fixed broadband communication – LTL 80,69 mill., %

The distribution of broadband internet access, by using fixed broadband technologies, subscribers and households, connected to the broadband internet, according to the speed in the second quarter of 2014 is shown in the table and figures below.

4 table. Distribution of the number of the Internet access subscribers and households, using fixed broadband technologies by downstream speed 2014 IIQ, %

Speed, Mb/s	%, from all subscribers using fixed broadband technologies	%, from all households
Until 2 Mb/s	**3,5%**	**2,4%**
from 2Mb/s to 10 Mb/s	**33,0%**	**22,3%**
from 10 Mb/s to 30 Mb/s	**14,9%**	**10,1%**
from 30 Mb/s to 100 Mb/s	**38,3%**	**25,9%**
More than 100 Mb/s	**10,3%**	**7,0%**



	xDSL	wireless communication lines	cable television networks	FTTB	FTTH	local area networks (LAN)	leased line	Total
more than 100 Mbit/s	3	6	55	80.118	10.436	191	23	90.832
from 30 Mb/s to 100 Mb/s	0	460	2.367	164.221	167.104	3.235	20	337.407
from 10 Mb/s to 30 Mb/s	55.574	38.419	9.080	23.996	278	4.147	82	131.576
from 2 Mb/s to 10 Mb/s	116.773	149.204	14.318	7.125	217	2.939	203	290.779
from 144 Kb/s to 2Mb/s	242	16.124	9.767	1.615	80	733	123	28.684
until 144 Kb/s	8	55	2.067	153	1	3	0	2.287

Fig. 54. Distribution of the number of the internet access subscribers using different connection to the Internet technologies by downstream speed 2014 IIQ, %

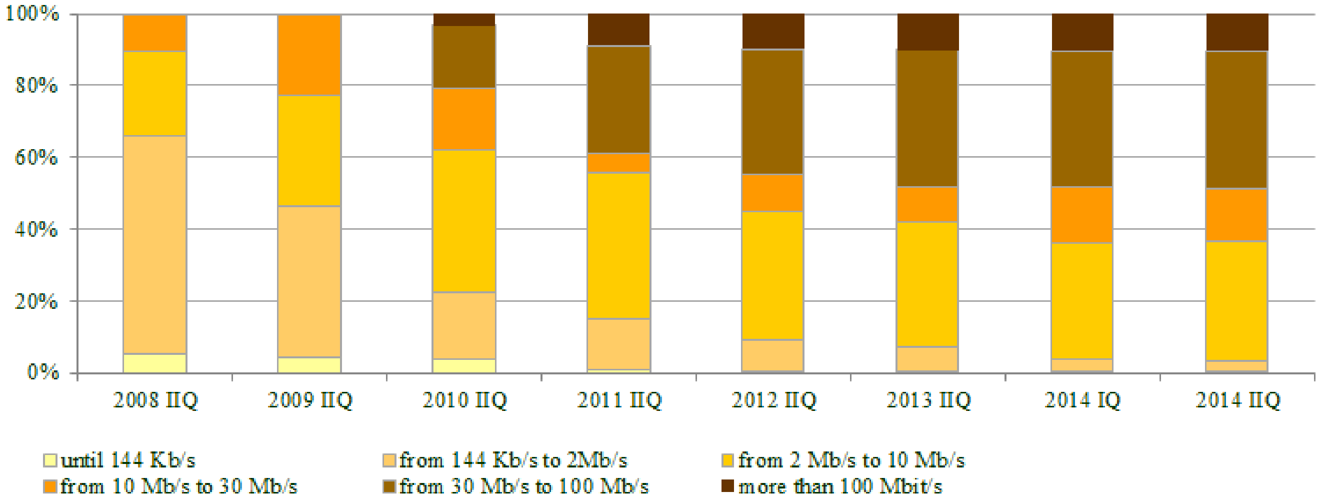


Fig. 55. Distribution of the number of the internet access subscribers using fixed broadband technologies by downstream speed 2008 IIQ–2014 IIQ, %

High speed (greater than 30 Mb/s) internet access services or Next generation access (NGA) services mostly were provided by using fiber-optic communication lines (FTTH, FTTB) (98,4%). That was followed by cable television networks, using DOCSIS 3.0 technology, and other technologies (local area network (LAN), leased line), under which services were provided to at least 30 Mb/s speed (see fig. below).

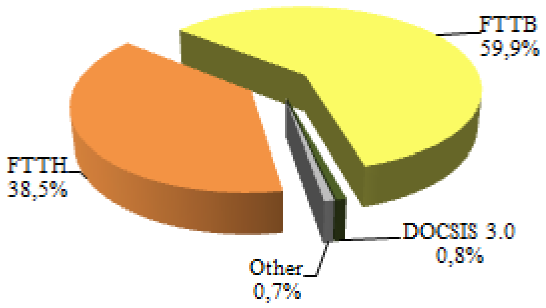


Fig. 56. Distribution of the number of the Internet access subscribers, who make use of NGA broadband communications technologies, according to the manner of connection 2014 IIQ (total number – 462,5 thou.), %)

In compliance with provided new services, Internet service providers increased Internet access speeds. Within the year the number of subscribers, to whom the downstream speed rate of 30 Mb/s and higher is ensured increased by 13,1%. In 30 June 2014 **32,9% of households were connected to the Internet by 30Mb/s and higher speed, including 7,0% – more than 100 Mb/s** (see fig. below).

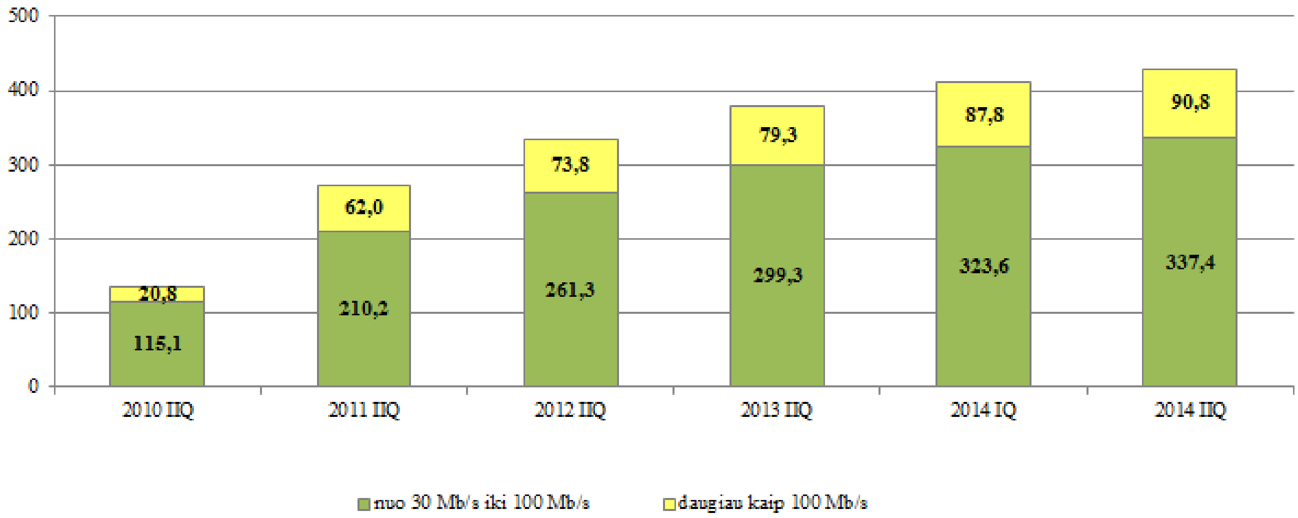


Fig. 57. The number of the broadband Internet access subscribers to whom the downstream speed of 30 Mb/s and higher is ensured 2011 IQ-2014 IQ, thou.

According to the data prepared by Point Topic Ltd. for the I quarter of 2014, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 8,9 to 46,5 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Norway, Switzerland, Denmark and the lowest penetration rates are observed in Kosovo, Serbia, Moldova (see fig. below).

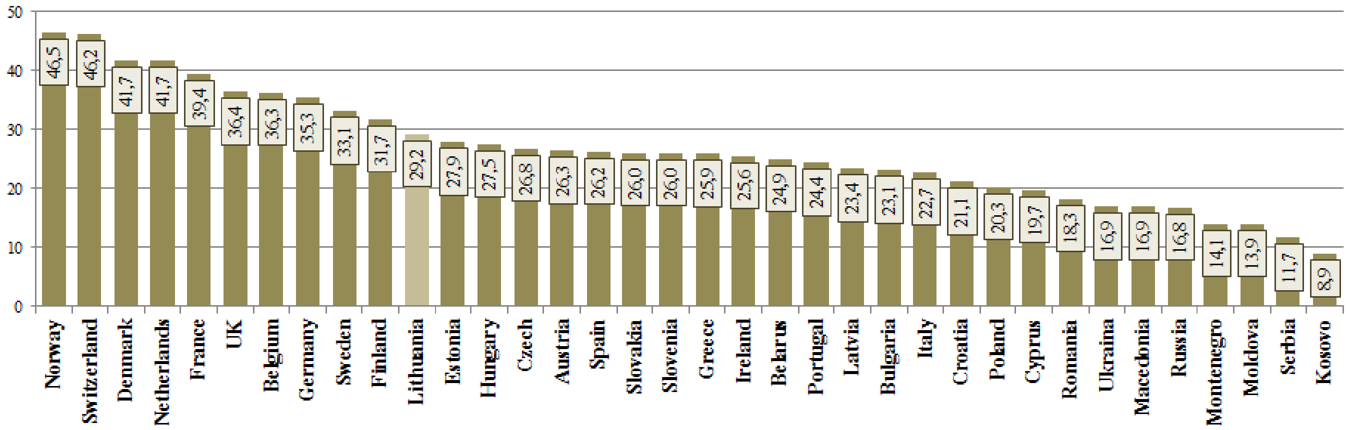


Fig. 58. Broadband, using fixed broadband technologies per 100 population in European countries 2014 IQ
Remark. Lithuanian data according to the information available to the RRT, Cyprus and Kosovo indicators – for 2013 IVQ.
Source: Point Topic Ltd., RRT

According to the data, provided by Point Topic Ltd. company, during the year (2013 IQ – 2014 IQ) the penetration of broadband communication mostly increased in Bulgaria (by 3,5 per cent), Belarus (by 3,4 per cent), Hungary (by 3,3 per cent), Lithuania and Switzerland (by 2,9 per cent) (see fig. below).

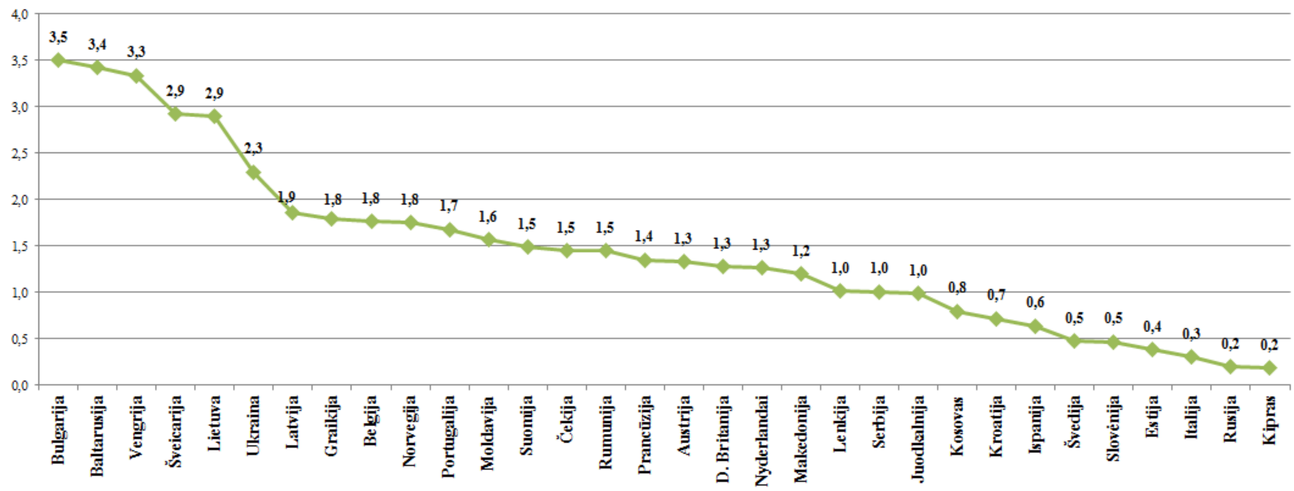


Fig. 59. Change of Internet broadband penetration in European countries 2013 IQ – 2014 IQ, %.
Remark. Lithuanian data according to the information available to the RRT.
Source: Point Topic Ltd., RRT

When the Internet access market, by using fixed broadband technologies, is analysed according to the growing of subscribers of different technologies, in Lithuania grew the number of subscribers via optical fibre communication lines. During the second quarter of 2014 this number increased by 6,6 thousand, accordingly the number of subscribers, connected to the Internet via wireless lines increased by 21,2 thousand.

According to the survey (December, 2013)[13] performed by FTTH Council Europe and company IDATE[14], Lithuania continued to lead (see fig. below) under fibre broadband (FTTH, FTTB) penetration (number of subscribers per 100 households), globally took the 7th ranking, after UAE (with an impressive 85% of homes subscribing to FTTH/B), followed by S. Korea, Hong Kong, Japan, Singapore and Taiwan (with subscription rates ranging from 63% to 37%). The 20% ranking have reached only nine countries around the world (in the seventh position – Lithuania, followed by Sweden and Latvia. The ranking only took into account countries with more than 200,000 households and where the penetration rate is 1% and more. In this ranking was included one new country – Switzerland, comparing with the December 2012 survey, where the penetration rate exceeded 1%. In this survey 12 countries exceeded fibre broadband penetration rate 10%, in December, 2012 survey there were 10 such countries (accordingly in December, 2011 – there were only 4 such countries..

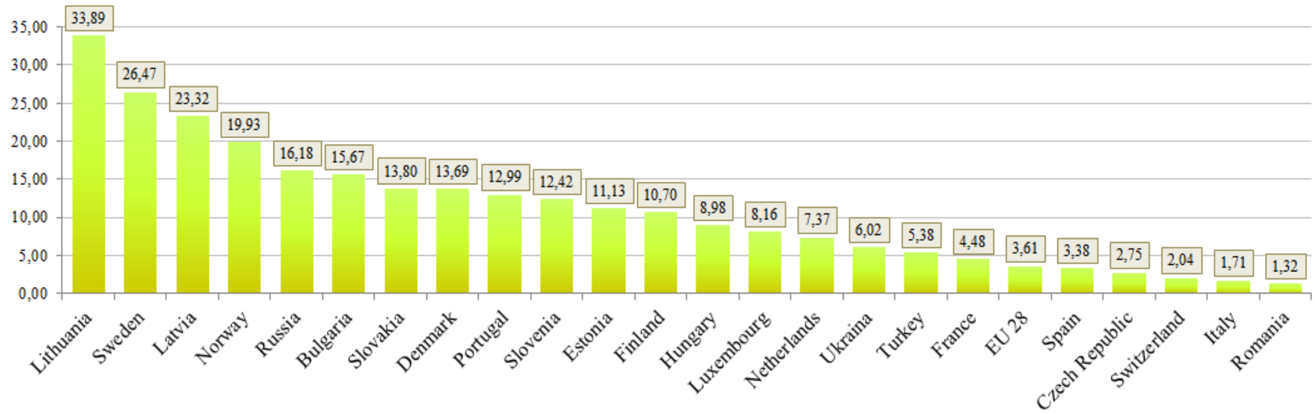


Fig. 64. Fibre broadband penetration (the number of FTTH, FTTB subscribers per 100 households) in European countries, 2013 IVQ, unit
Source: FTTH Council Europe and IDATE

The fastest-growing fiber-optic broadband penetration was in Latvia (during the year it increased by 6,66 per cents), Sweden (by 3,85 per cents), Norway (by 3,51 per cents, accordingly in Lithuania (by 2,59 per cents).

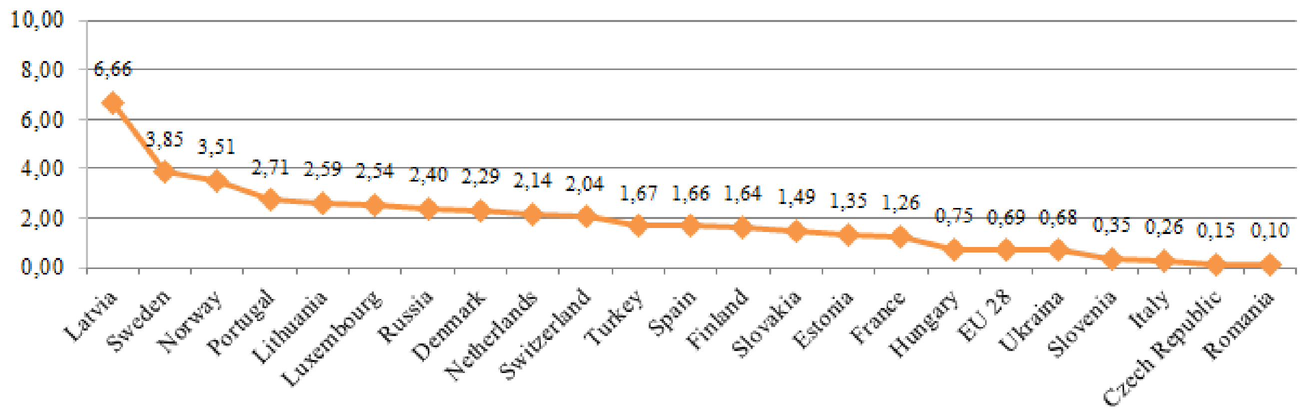


Fig. 65. Change of fibre broadband penetration (from 2012 IVQ to 2013 IVQ), per cents
Source: FTTH Council Europe and IDATE

13 - FTTH Council Europe and IDATE update information once year (at the end of the year)
14 - http://www.ftthcouncil.eu/documents/Presentations/20140219PressConfStockholm.pdf

Apart of TEO LT, AB, that had the biggest share of the market, by using fibre optical communication lines, according to the number of subscribers, 7 more companies had the market share greater than 2% (see fig. below). Totally 62 companies in the second quarter of 2014 provided broadband Internet access services by using fibre optical communication lines.

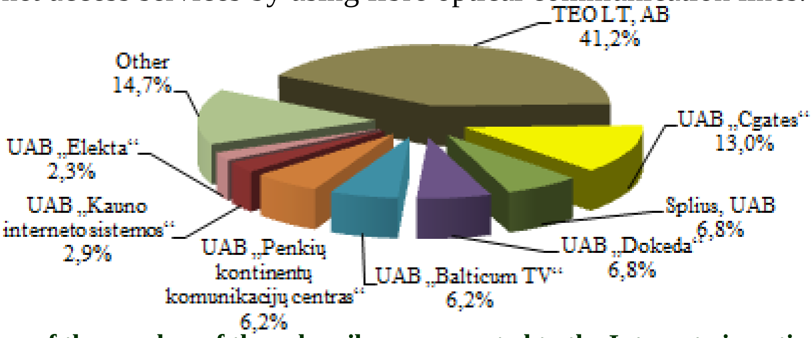


Fig. 62. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by providers 2014 IIQ, % (total number of subscribers 455,3 thou.), %

Totally 66 companies in the second quarter of 2014 provided broadband Internet access services by using wireless communication lines, but only 3 of them had the market share greater than 2% (see fig. below).

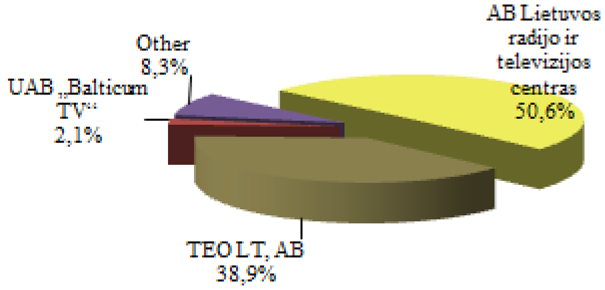


Fig. 63. Distribution of the number of the subscribers, connected to the Internet via wireless communication lines, by providers 2014 IIQ, % (total number of subscribers 204,3 thou.), %

Totally 17 companies in the second quarter of 2014 provided broadband Internet access services by using cable TV network lines, 5 of them had the market share greater than 2% (see fig. below).

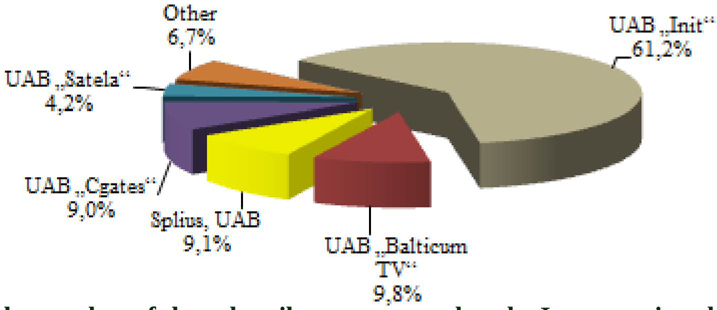


Fig. 64. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by providers 2014 IIQ, % (total number of subscribers 37,7 thou.), %

On 30 June 2014 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 172,7 thousand (36,6% of the total number of metallic twisted pair lines). During the second quarter it decreased by 1,0%, during the year decreased by 4,0%.

By using 99,1% of the lines TEO LT, AB provided the Internet access services to its customers and 1.493 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 5 more providers provide xDSL services.

Also, there were provided broadband Internet services for 80 subscribers by using fully unbundled access and shared access to local loop.

8. OTHER DATA TRANSMISSION SERVICES

Other data transmission services in the second quarter of 2014 were provided by 18 undertakings. The total revenue, received from provision of data transmission services increased by 3,1%, comparing with the first quarter of 2014, and amounted to LTL 21,72 million. Total revenues received from provision of data transmission services during the first half of 2014 in comparison with the first half of 2013 increased by 0,9%.

In the second quarter of 2014 were provided these data transmission services:: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

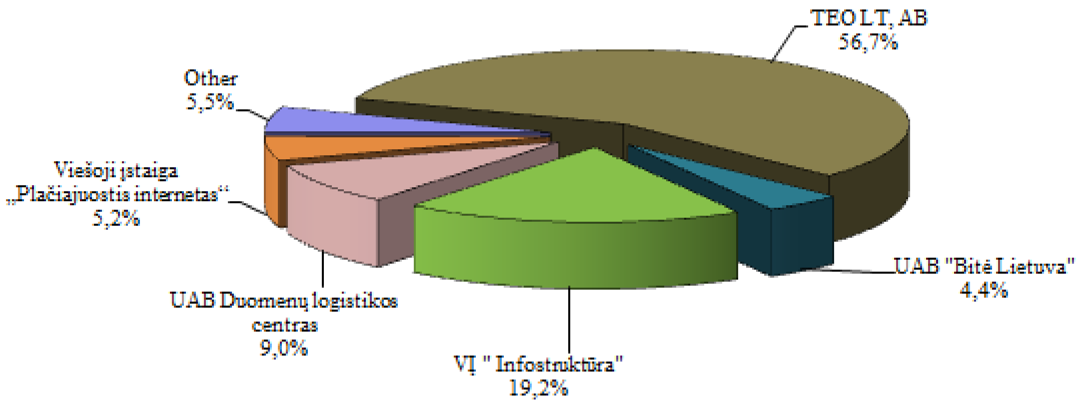


Fig. 65. Data transmission service providers' market shares according to the revenue from provision of data transmission services 2014 IIQ, % (the total revenue – LTL 21,72 mill.)

9. TELEVISION ACTIVITIES

At the end of the second quarter of 2014 718,5 thousand subscribers (i. e. 55,2% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the second quarter the number of pay-TV subscribers decreased by 1,0%.

The majority of subscribers (see fig. below) used cable TV services, but their share decreases. During the second quarter market share of cable TV subscribers decreased by 0,4 per cent, During the quarter increased only IPTV market share (by 0,8 per cent).

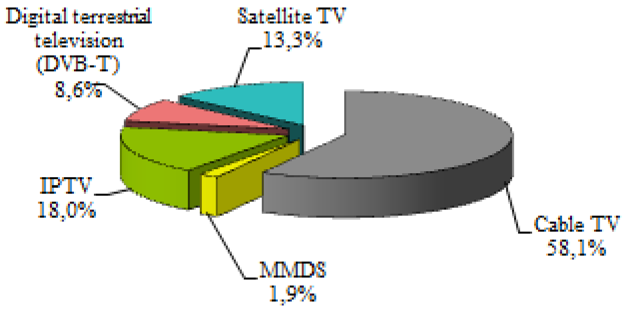


Fig. 66. Distribution of the number of the pay television subscribers by the manner of connection 2014 IIQ, % (total number of subscribers – 718,5 thou.

TEO LT, AB took the largest market shares according to the number of pay-TV subscribers and revenues from pay-TV services (see fig. below).

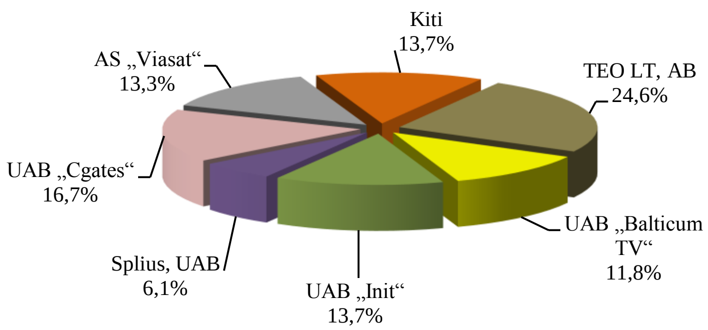


Fig. 67. Distribution of the number of the pay television subscribers by the manner of connection 2014 IIQ, % (total number of subscribers – 718,5 thou.)

Total revenues received from pay-TV services during the second quarter of 2014 in comparison with the first quarter of 2014 decreased by 0,4% and totalled LTL 51,82 million.

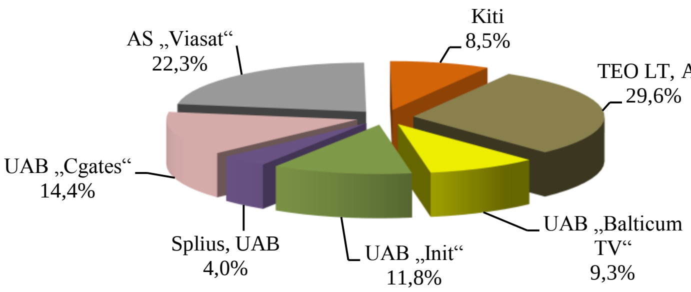


Fig. 68. Distribution of the revenue from pay television by providers 2014 IIQ,% (total revenue – LTL 51,82 million), %

58,4% of the pay-TV subscribers used digital pay-TV services. At the end of the second quarter of 2014 **419,4 thousand subscribers used digital pay-TV services**, during the quarter the number increased by 0,2%, during the year – increased by 2,8%.

Most of the digital pay-TV subscribers used IPTV services (see fig. below).

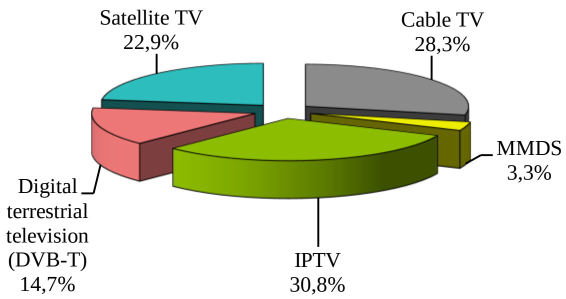


Fig. 69. Distribution of the number of the digital television subscribers by the manner of connection 2014 IIQ, % (total number of subscribers – 419,4 thou.)

Cable television and microwave multi-channel distribution system (MMDS) networks
(including analogue and digital CaTV and MMDS)

In the second quarter of 2014 the activities of providing cable television services were carried out by 37 undertakings, including 2 undertakings – and microwave multi-channel television services.

On 30 June 2014 417,8 thousand subscribers used cable television services (during the quarter decreased by 1,7%) and 14,0 thousand subscribers used the microwave multi-channel television services (during the quarter increased by 0,6%). The distribution of the number of the cable TV and MDTV subscribers by service providers you can see in the figure below.

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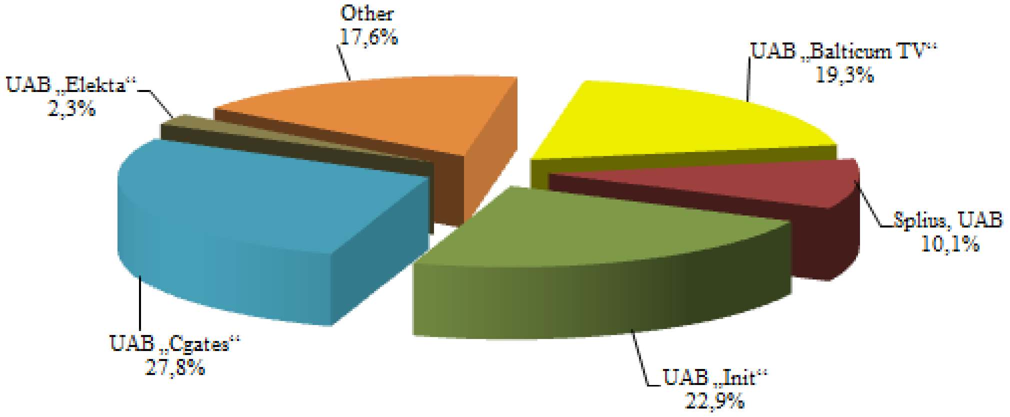

Fig. 70. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2014 IIQ, % (total number of subscribers – 431,8 thou.),

33,1% of Lithuania's households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

The total revenue, received from the provision of cable or microwave multi-channel television services in the second quarter of 2014 comparing with the first quarter of 2014 decreased by 1,3% and amounted to LTL 24,71 million. Cable and microwave multi-channel television market according to the revenues in the first half of 2014 in comparison with the first half of 2013 decreased by 0,5%. The distribution of revenues from cable TV and MMDS services by service providers is shown in the figure below.

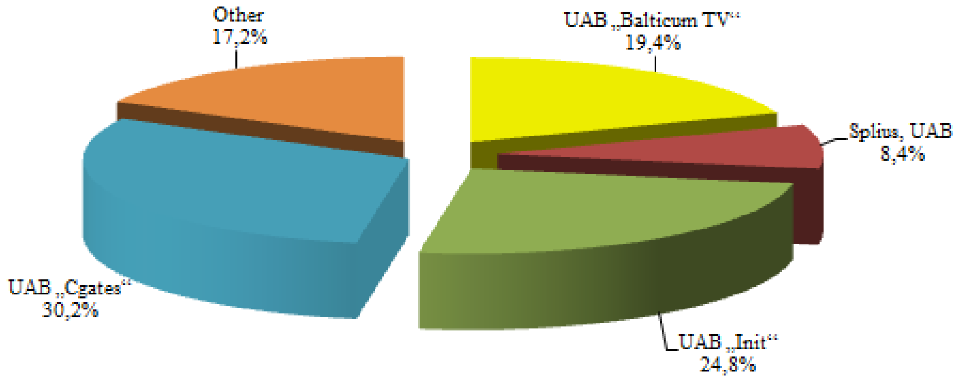

Fig. 71. Distribution of revenue from cable and microwave multi-channel television by providers 2014 IIQ, % (total revenue is LTL 24,71 million), %

At the end of the second quarter of 2014 **132,7 thousand** used digital TV services, provided through cable TV and MMDS networks. During the quarter the number increased by 0,9%.

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the second quarter of 2014 amounted to LTL 9,14 million, in comparison with the first quarter of 2014, it increased by 1,7%.

28 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 9 companies (UAB „Balticum TV“, UAB „Init“, KLI LT, UAB, UAB „Marsatas“, UAB „Radijo elektroninės sistemos“, UAB „Roventa“, Splius, UAB, UAB „Cgates“, UAB „Zirzilė“) provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas“.

TV services, based on IP technologies

In the second quarter of 2014 digital TV services by using IP technologies were provided by 17 companies (TEO LT, AB, UAB „AirnetTV“, UAB „Balticum TV“, UAB “Bitosis”, UAB „Consilium Optimum“, UAB Data Business, UAB „Dinetas“, UAB „Dokeda“, UAB “Duomenų greitkelis”, UAB „Etanetas“, UAB „Horda“, UAB „Infoseka“, Kavamedia UAB, KLI LT, UAB, UAB „Penkių kontinentų komunikacijų centras“, UAB „Transteleservisas“, Ivančiko IĮ „Žaibas“).

At the end of the second quarter were 129,2 thousand IPTV subscribers (including 90,1% – TEO LT, AB, 6,2% – UAB „Penkių kontinentų komunikacijų centras“, during the quarter this number increased by 3,4%, during the year – 17,7%.

During the second quarter of 2014 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to LTL 10,94 million, in comparison with the first quarter of 2014 it increased by 7,9%, comparing the first half of 2014 with the first half of 2013, the revenues increased by 9,2%.

Pay digital terrestrial television

Pay digital terrestrial television (DVB-T) services, in the second quarter of 2014 were provided by TEO LT, AB and UAB „Balticum TV“. At the end of June, 2014 there were 61,6 thousand subscribers of these services, during the quarter the number decreased by 4,5%, during the year – it decreased by 14,4%.

During the second quarter of 2014 the revenues, received from the provision of digital terrestrial television, amounted to LTL 4,61 million, in comparison with the first quarter of 2014 it decreased by 11,9%, comparing the first half of 2014 with the first half of 2013, the revenues decreased by 12,4%.

Pay satellite television

Pay satellite digital television services in Lithuania in the second quarter of 2014 were provided by AS „Viasat“.

At the end of the second quarter of 2014 were 95,9 thousand subscribers of digital satellite pay-TV services, during the second quarter of 2014 the number decreased by 1,8%, during the year – it decreased by 4,9%.

During the second quarter of 2014 the revenues, received from the provision of satellite TV services, amounted to LTL 11,56 million, in comparison with the first quarter of 2014 it decreased by 0,4%, comparing the first half of 2014 with the first half of 2013, the revenues increased by 1,5%.

Bundled offers

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the second quarter of 2014 10 providers of electronic communications services provided bundled offers: 10 companies offered two services’ bundles (2 companies provided both two and three services’ bundles).

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 236,2 thousand (during the quarter increased by 7,3%), broadband Internet and television, which as of the end of the second quarter of 2014 was provided to 73,0 thousand subscribers (during the quarter it increased by 8,8%), fixed telephone communication, broadband Internet and television – provided to 43,7 thousand subscribers (during the quarter it increased by 20,8%), fixed telephone communication and broadband Internet – provided to 22,4 thousand subscribers (during the quarter it increased by 64,6%).

10. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services using national networks to other operators in the second quarter of 2014. Transmission services by using regional networks were provided by UAB „Balticum TV“ and UAB „Šiaulių apskrities televizija“. UAB „Satgate“ provided transmission services not in the territory of Lithuania.

Revenues, received from the provision of radio programs transmission services in the second quarter of 2014 amounted approximately to LTL 0,74 million, (decreased by 0,3% comparing with the first quarter of 2014).

Revenues, received from provision of television programs' transmission services amounted to LTL 2,92 million (decreased by 3,5% comparing with the first quarter of 2014).

Total revenues received from the provision of radio and television transmission services during the first half of 2014 in comparison with the first half of 2013 decreased by 2,2%

ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
I. Activity of the provision of public fixed network and/or public fixed telephone services						
1. Total number of fixed telephone subscribers, total, units,	596.139	616.703	-3,33	650.093	596.139	-8,30
including: - consumers	429.495	439.087	-2,18	466.085	429.495	-7,85
- business subscribers	166.644	177.616	-6,18	184.010	166.644	-9,44
2. Total number of own telephone lines, used for provision of public fixed telephone service, units,	549.916	568.674	-3,30	596.624	549.916	-7,83
including: - consumers	426.106	435.111	-2,07	460.308	426.106	-7,43
- business subscribers	123.810	133.563	-7,30	136.316	123.810	-9,17
including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines	471.757	483.895	-2,51	520.988	471.757	-9,45
- including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service	172.733	174.504	-1,01	179.957	172.733	-4,01
- the number of wireless communication lines	23.961	24.357	-1,63	25.335	23.961	-5,42
- the number of lines of cable television networks	3.408	3.077	10,76	2.301	3.408	48,11
- the number of lines of data communication networks	50.790	57.345	-11,43	48.000	50.790	5,81
3. Total number of own ISDN lines, units: (number of lines, not channels)	11.088	11.681	-5,08	12.588	11.088	-11,92
including: - consumers	80	82	-2,44	106	80	-24,53
- business subscribers	11.008	11.599	-5,10	12.482	11.008	-11,81
including: - ISDN BRA	10.568	11.152	-5,24	12.025	10.568	-12,12
- ISDN PRA	520	529	-1,70	563	520	-7,64
4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators (the number of ISDN channels in case of ISDN)	4.565	5.253	-13,10	7.044	4.565	-35,19
- consumers	1.102	1.734	-36,45	2.136	1.102	-48,41
- business subscribers	3.463	3.519	-1,59	4.910	3.463	-29,47
including: - by means of carrier pre-selection	1.638	1.762	-7,04	2.131	1.638	-23,13
- by means of carrier selection	1.636	2.113	-22,57	3.659	1.636	-55,29
- by using fully unbundled access to local loop	0	0	-	0	0	-
- by using shared access to local loop	0	0	-	0	0	-
- other telephone lines	1.291	1.378	-6,31	1.254	1.291	2,95
5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators, units	4.922	4.602	6,95	5.485	4.922	-10,26
- consumers	2.127	2.078	2,36	3.429	2.127	-37,97
- business subscribers	2.795	2.524	10,74	2.056	2.795	35,94

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
6. The number of pre-payment cards sold, units	12.797	16.160	-20,81	14.563	12.797	-12,13
7. Number of pay phones, total, units:	1.196	1.206	-0,83	1.234	1.196	-3,08
including - in cities	1.005	1.016	-1,08	1.035	1.005	-2,90
- in small towns and rural areas	191	190	0,53	199	191	-4,02
8. Total number of disconnected telephones, units:	14.803	17.021	-13,03	32.903	31.824	-3,28
including: - due to the debts for services	874	896	-2,46	2.055	1.770	-13,87
- wished by the customer	13.969	16.125	-13,37	30.848	30.094	-2,44
9. Volumes of calls where calls are initiated in one's own network, total, thou. min**:**	247.302	274.944	-10,05	606.332	522.245	-13,87
- consumers	188.260	211.537	-11,00	472.212	399.797	-15,34
- business subscribers	59.042	63.407	-6,88	134.119	122.449	-8,70
including: - services over short telephone numbers (excluding 10XX), when calls are terminated in own network	4.213	4.156	1,35	10.102	8.369	-17,15
- local calls (volume of calls when calls are terminated in own network within a geographical numbering area)	139.106	162.689	-14,50	376.766	301.795	-19,90
- long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering)	42.513	48.489	-12,32	113.903	91.002	-20,11
- international calls (calls terminated in the networks of foreign operators)	9.134	9.521	-4,06	20.105	18.655	-7,21
- to other public fixed telephone networks of the Republic of Lithuania	10.729	11.396	-5,85	21.355	22.124	3,60
- to public mobile communication networks of the Republic of Lithuania	41.607	38.693	7,53	64.101	80.299	25,27
10. Volumes of calls where calls are terminated in one's own network, total, thou. min.:	93.846	93.318	0,57	180.918	187.164	3,45
including: - calls initiated in other public fixed communication networks of the Republic of Lithuania	18.084	24.023	-24,72	54.550	42.107	-22,81
- calls initiated in public mobile communication networks of the Republic of Lithuania	59.148	53.351	10,87	86.641	112.498	29,84
- calls initiated in the networks of operators of foreign countries	16.615	15.945	4,20	39.728	32.560	-18,04
11. Volume of transit forwarded calls, thou. min.:	323.304	280.090	15,43	439.180	603.394	37,39
- to other public communication networks of the Republic of Lithuania	71.452	74.635	-4,27	140.665	146.087	3,85
- to telephone networks of foreign countries	251.852	205.455	22,58	298.515	457.307	53,19
12. Duration of calls, made by using pre-payment cards, thou. min.	583	534	9,25	1.191	1.117	-6,24
13. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service at least once within the reporting period, total, units:	3.478	4.423	-21,37	4.534	3.478	-23,29

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- of which by means of pre-selection, units	915	926	-1,19	1.025	915	-10,73
14. The total volume of calls, initiated by the service users, who make use of provider selection service, thou. min.:	974	554	75,84	1.362	1.528	12,19
- including by those who use the pre-selection service	898	466	92,97	1.090	1.364	25,12
15. Revenues from the retail provision of the public fixed communication network and/or services, in thou. LTL (excl. VAT)	47.200	48.762	-3,20	111.088	95.962	-13,62
- consumers	28.668	29.857	-3,98	67.981	58.526	-13,91
- business subscribers	18.532	18.905	-1,97	43.107	37.436	-13,15
including: for services over short telephone numbers (excluding 10XX), when calls are terminated in own network	802	979	-18,09	2.361	1.781	-24,57
- for local calls	8.655	8.809	-1,75	20.301	17.464	-13,98
- for domestic long-distance calls	3.608	3.630	-0,59	8.222	7.238	-11,96
- for international calls	3.289	3.502	-6,09	7.991	6.791	-15,01
- for the calls to other public fixed communication networks	829	840	-1,30	2.002	1.669	-16,65
- for the calls to public mobile communication networks	4.016	4.056	-1,00	8.941	8.072	-9,72
- other revenues	26.001	26.946	-3,51	61.270	52.946	-13,58
16. The revenues, received from sales of pre-payment cards, in thou. LTL (excluding VAT)	125	162	-22,46	328	287	-12,47
17. Revenues from wholesale public fixed communication network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	720	887	-18,88	1.745	1.606	-7,94
18. The revenues from network interconnection activities, thou. LTL (excl. VAT)	46.466	37.181	24,97	74.222	83.647	12,70
including: - the revenues for termination of calls, initiated in other public fixed communications networks of the Republic of Lithuania in the own network	382	506	-24,40	1.362	888	-34,80
- the revenues for termination of calls, initiated in other public mobile communications networks of the Republic of Lithuania in the own network	1.272	1.149	10,67	2.568	2.420	-5,74
- the revenues for termination of calls, initiated in foreign countries' networks in the own network	883	850	3,87	1.822	1.734	-4,84
- the revenues for forwarding (transit) of calls)	43.869	34.614	26,74	68.336	78.484	14,85
II. Provision of the public mobile communication network and/or public mobile telephone services						
1. **Number of active mobile telephone subscribers**	4.486.764	4.540.929	-1,19	4.941.523	4.486.764	-9,20
including: - consumers, who pay for the services against the bills	1.632.792	1.627.716	0,31	1.581.820	1.632.792	3,22
- business subscribers, who pay for the services against the bills	802.967	795.108	0,99	753.963	802.967	6,50

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- subscribers who make use of the prepaid service	2.051.005	2.118.105	-3,17	2.605.740	2.051.005	-21,29
2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services, units	1.751.323	1.688.482	3,72	1.489.211	1.751.323	17,60
- consumers, who pay for the services against the bills	1.205.273	1.134.491	6,24	982.338	1.205.273	22,69
- business subscribers, who pay for the services against the bills	221.084	219.792	0,59	197.190	221.084	12,12
- subscribers who make use of the prepaid service	324.966	334.199	-2,76	309.683	324.966	4,94
3. The number of subscribers, who make use of the data transmission services (GPRS and/or EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network, units	1.967.764	1.935.586	1,66	1.920.163	1.967.764	2,48
- consumers, who pay for the services against the bills	740.999	719.765	2,95	719.931	740.999	2,93
- business subscribers, who pay for the services against the bills	442.131	411.107	7,55	407.879	442.131	8,40
- subscribers who make use of the prepaid service	784.634	804.714	-2,50	792.353	784.634	-0,97
4. The number of active subscribers of public mobile telecommunication services, using the M2M (Machine to machine or Man to machine, or Machine to man) **technology**, units	143.037	137.791	3,81	119.062	143.037	20,14
5. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS, LTE), provided by mobile telephone network, TB:	4.930	4.498	9,61	6.257	9.428	50,69
- including the volume of received data	4.363	3.978	9,66	5.609	8.341	48,71
6. The number of short messages (SMS) forwarded, in thou.	1.826.650	1.817.731	0,49	3.658.022	3.644.381	-0,37
7. The number of multimedia messages (MMS) forwarded, in thou.	1.743	1.544	12,90	3.046	3.287	7,93
8. The total duration of calls, initiated in the own network, thou. min.:	2.061.287	1.967.600	4,76	3.856.628	4.028.887	4,47
including: - the calls, terminated in the own network	1.299.529	1.272.669	2,11	2.652.079	2.572.198	-3,01
- the calls to other public mobile communication networks of the Republic of Lithuania	692.715	627.592	10,38	1.079.799	1.320.306	22,27
- the calls to public fixed communication networks of the Republic of Lithuania	54.973	50.614	8,61	89.738	105.586	17,66
- international calls	14.071	16.726	-15,87	35.012	30.797	-12,04
9. The duration of calls, terminated in the own network, total, thou. min:	800.076	717.555	11,50	1.223.102	1.517.631	24,08
including: - from public fixed communication networks of the Republic of Lithuania	45.787	43.136	6,15	72.773	88.923	22,19

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- from other public mobile communication networks of the Republic of Lithuania	691.629	617.890	11,93	1.052.604	1.309.519	24,41
- from the networks of foreign countries	62.659	56.529	10,84	97.726	119.188	21,96
10. Duration of calls of the subscribers who make use of roaming services, thou. min**.:**	39.593	34.075	16,19	56.224	73.668	31,03
including: - duration of calls when calls are initiated by the subscribers who have left for foreign countries	10.675	9.445	13,03	17.615	20.120	14,22
- duration of calls when calls are received by the subscribers who have left for foreign countries	28.918	24.630	17,41	38.609	53.547	38,69
11. Duration of calls of the subscribers of providers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania and who make use of roaming services, thou. min**.:**	20.027	15.856	26,31	32.206	35.883	11,42
including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania	6.461	4.689	37,79	9.930	11.150	12,29
- duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania	13.566	11.167	21,48	22.276	24.733	11,03
12 The revenues from provision of retail public mobile telephone network and/or services, thou. LTL (excl. the VAT):	169.309	167.657	0,99	371.453	336.967	-9,28
from: - consumers, who pay for the services against the bills	81.005	80.214	0,99	176.924	161.219	-8,88
- business subscribers, who pay for the services against the bills	46.491	47.331	-1,78	104.458	93.822	-10,18
- subscribers who make use of the prepaid service	41.814	40.112	4,24	90.070	81.926	-9,04
including: -the revenues, received for voice calls, including video calls	113.892	113.501	0,34	259.869	227.393	-12,50
from: - consumers, who pay for the services against the bills	58.948	58.243	1,21	131.917	117.191	-11,16
- business subscribers, who pay for the services against the bills	28.883	29.664	-2,63	69.849	58.546	-16,18
- subscribers who make use of the prepaid service	26.061	25.594	1,82	58.104	51.655	-11,10
- **the revenues, received for the sent SMS** with the exception of the revenues, received from the subscribers, using the M2M technology	23.179	22.306	3,91	50.272	45.485	-9,52
from: - consumers, who pay for the services against the bills	9.331	9.104	2,49	19.341	18.435	-4,69
- business subscribers, who pay for the services against the bills	4.907	5.445	-9,88	13.365	10.353	-22,54

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- subscribers who make use of the prepaid service	8.941	7.757	15,26	17.566	16.697	-4,94
- the revenues, received for the forwarded MMS	501	455	10,21	896	956	6,75
from: - consumers, who pay for the services against the bills	207	192	7,55	304	399	31,21
- business subscribers, who pay for the services against the bills	162	145	11,84	302	308	1,87
- subscribers who make use of the prepaid service	132	118	12,54	290	250	-13,78
- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)	24.429	23.047	6,00	41.504	47.477	14,39
from: - consumers, who pay for the services against the bills	8.429	8.016	5,15	15.688	16.445	4,83
- business subscribers, who pay for the services against the bills	10.305	9.829	4,84	15.338	20.134	31,27
- subscribers who make use of the prepaid service	5.696	5.202	9,50	10.478	10.898	4,01
- other revenues	7.308	8.347	-12,45	18.912	15.655	-17,22
from: - consumers, who pay for the services against the bills	4.091	4.658	-12,18	9.675	8.749	-9,57
- business subscribers, who pay for the services against the bills	2.234	2.248	-0,64	5.604	4.482	-20,03
- subscribers who make use of the prepaid service	984	1.441	-31,73	3.632	2.424	-33,26
13. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT):	22.148	19.379	14,29	46.606	41.527	-10,90
from: - consumers, who pay for the services against the bills	7.675	6.234	23,12	14.588	13.909	-4,65
- business subscribers, who pay for the services against the bills	11.104	10.326	7,53	25.245	21.430	-15,11
- subscribers who make use of the prepaid service	3.369	2.819	19,51	6.774	6.188	-8,64
14**. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT)	4.230	2.359	79,30	7.707	6.589	-14,51
15. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities)	2.988	2.952	1,22	7.140	5.940	-16,81
16. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT)	44.545	40.539	9,88	79.132	85.084	7,52

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
including: - the revenues for termination of calls, initiated in public fixed telephone networks of the Republic of Lithuania in the own network	1.443	1.366	5,62	2.838	2.809	-1,05
- the revenues for termination of calls, initiated in other public mobile telephone networks of the Republic of Lithuania in the own network	28.151	25.351	11,04	54.183	53.502	-1,26
- the revenues for termination of calls, initiated in foreign networks in the own network	3.096	2.453	26,18	5.617	5.549	-1,20
III. Leased lines service provision						
1. **Number of leased lines provided to others**, **total,** in units	1.304	1.367	-4,61	1.446	1.304	-9,82
2. Number of analogous leased lines provided to others, in units:	483	513	-5,85	563	483	-14,21
3. Number of digital leased lines provided to others, in units:	821	854	-3,86	881	821	-6,81
including: – up to 2 Mb/s (inclusive)	575	608	-5,43	674	575	-14,69
- more than 2 Mb/s	246	246	0,00	207	246	18,84
4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT)	2.807	2.857	-1,76	6.845	5.664	-17,25
5. **The revenues from provision of wholesale leased lines services**, thou. LTL (excluding PVM) (the item does not cover the revenues, received from networks interconnection activities)	2.054	2.152	-4,55	4.487	4.205	-6,28
IV. Internet access services provision						
1. Total number of subscribers of the Internet access services, units	1.180.775	1.154.908	2,24	1.085.856	1.180.775	8,74
- consumers	929.701	905.162	2,71	842.727	929.701	10,32
- business subscribers	251.074	249.746	0,53	243.129	251.074	3,27
- the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer	299.210	297.124	0,70	296.969	299.210	0,75
- consumers	121.051	122.987	-1,57	124.848	121.051	-3,04
- business subscribers	178.159	174.137	2,31	172.121	178.159	3,51
- the number of subscribers, who connected to the Internet via **xDSL lines**	172.600	175.299	-1,54	179.844	172.600	-4,03
- consumers	154.376	155.661	-0,83	159.377	154.376	-3,14
- business subscribers	18.224	19.638	-7,20	20.467	18.224	-10,96
- the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network	204.268	183.085	11,57	137.273	204.268	48,80
- consumers	173.925	153.101	13,60	110.700	173.925	57,11
- business subscribers	30.343	29.984	1,20	26.573	30.343	14,19
including: - the number of subscribers, connected to the Internet by using **WiMax technology**	54.514	53.750	1,42	51.040	54.514	6,81
- consumers	50.228	49.445	1,58	46.680	50.228	7,60

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- business subscribers	4.286	4.305	-0,44	4.360	4.286	-1,70
- the number of subscribers, connected to the Internet by using **WiFi technology**	143.930	123.699	16,36	81.269	143.930	77,10
- consumers	119.973	100.074	19,88	60.732	119.973	97,54
- business subscribers	23.957	23.625	1,41	20.537	23.957	16,65
- the number of subscribers, connected to the Internet by using **other wireless communication technologies**	5.824	5.636	3,34	4.964	5.824	17,32
- consumers	3.724	3.582	3,96	3.288	3.724	13,26
- business subscribers	2.100	2.054	2,24	1.676	2.100	25,30
- the number of subscribers, connected to the Internet via the **cable TV networks**	37.654	38.446	-2,06	40.966	37.654	-8,08
- consumers	37.211	37.993	-2,06	40.498	37.211	-8,12
- business subscribers	443	453	-2,21	468	443	-5,34
- the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification)	3.724	3.904	-4,61	3.540	3.724	5,20
- the number of subscribers, connected to the Internet **via fibre communication lines**	455.344	448.721	1,48	416.554	455.344	9,31
- consumers	432.469	424.533	1,87	394.436	432.469	9,64
- business subscribers	22.875	24.188	-5,43	22.118	22.875	3,42
including:- **FTTB** (Fibre to the Building)	277.228	274.514	0,99	259.179	277.228	6,96
- consumers	266.664	262.085	1,75	247.323	266.664	7,82
- business subscribers	10.564	12.429	-15,01	11.858	10.564	-10,91
- **FTTH** (Fibre to the Home)	178.116	174.207	2,24	157.375	178.116	13,18
- consumers	165.805	162.448	2,07	147.113	165.805	12,71
- business subscribers	12.311	11.759	4,69	10.262	12.311	19,97
- the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB)	11.248	11.774	-4,47	13.777	11.248	-18,36
- consumers	10.666	10.884	-2,00	12.865	10.666	-17,09
- business subscribers	582	890	-34,61	912	582	-36,18
- the number of subscribers, connected to the Internet **via a leased line**	451	459	-1,74	473	451	-4,65
- consumers	3	3	0,00	3	3	0,00
- business subscribers	448	456	-1,75	470	448	-4,68
2**. The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT)	95.366	95.645	-0,29	187.657	191.011	1,79
- from consumers	71.584	72.085	-0,69	138.954	143.670	3,39
- from business subscribers	23.782	23.560	0,94	48.703	47.342	-2,80
- from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans	14.674	14.644	0,21	31.337	29.318	-6,44
- from consumers	9.081	9.179	-1,07	17.977	18.260	1,57
- from business subscribers	5.594	5.465	2,36	13.360	11.058	-17,23

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
- from the subscribers, connected to the Internet **via xDSL lines**	19.282	20.015	-3,66	42.754	39.297	-8,08
- from consumers	14.373	14.965	-3,96	30.785	29.338	-4,70
- from business subscribers	4.909	5.050	-2,80	11.969	9.959	-16,79
- from the subscribers, connected to the Internet **via wireless lines**	10.583	10.670	-0,82	19.889	21.252	6,85
- from consumers	8.734	8.786	-0,59	16.071	17.520	9,01
- from business subscribers	1.848	1.884	-1,88	3.818	3.732	-2,23
including: - from the subscribers, connected to the Internet by using **WiMax technology**	4.335	4.545	-4,62	8.475	8.880	4,79
- from consumers	3.914	4.062	-3,65	7.575	7.976	5,30
- from business subscribers	421	483	-12,76	900	904	0,43
- from the subscribers, connected to the Internet by using **WiFi technology**	5.306	5.281	0,46	9.836	10.587	7,64
- from consumers	4.424	4.381	0,96	7.853	8.805	12,12
- from business subscribers	882	900	-1,99	1.983	1.782	-10,13
- from the subscribers, connected to the Internet by using **other wireless communication technologies**	942	825	14,08	1.577	1.767	12,08
- from consumers	396	328	20,69	642	725	12,90
- from business subscribers	545	497	9,72	935	1.042	11,52
- from the subscribers, connected to the Internet **via cable television networks**	2.206	2.305	-4,30	5.046	4.510	-10,62
- from consumers	2.097	2.177	-3,63	4.920	4.274	-13,12
- from business subscribers	108	128	-15,58	126	236	87,19
- from the subscribers, connected to the Internet **via fibre communication lines**	46.668	46.063	1,31	84.470	92.731	9,78
- from consumers	36.570	36.246	0,89	67.428	72.816	7,99
- from business subscribers	10.098	9.817	2,87	17.043	19.915	16,85
including: - **FTTB** (Fibre to the Building)	22.856	22.504	1,56	43.857	45.360	3,43
- from consumers	19.019	18.578	2,37	36.433	37.597	3,20
- from business subscribers	3.837	3.926	-2,26	7.424	7.763	4,56
- **FTTH** (Fibre to the Home)	23.812	23.559	1,08	40.613	47.371	16,64
- from consumers	17.551	17.668	-0,66	30.995	35.219	13,63
- from business subscribers	6.261	5.891	6,28	9.618	12.152	26,34
- from the subscribers, connected to the Internet **via local area networks (LAN)**	919	1.005	-8,52	2.338	1.924	-17,68
- from consumers	720	723	-0,47	1.760	1.443	-18,00
- from business subscribers	200	282	-29,18	578	481	-16,72
- from the subscribers, connected to the Internet **via the leased line**	1.035	944	9,57	1.824	1.979	8,47
- from consumers	9	9	0,00	14	19	35,43
- from business subscribers	1.025	935	9,67	1.810	1.960	8,26
3**. Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT)	9.069	5.587	62,33	15.596	14.656	-6,03
4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units	4.441	4.534	-2,05	4.648	4.441	-4,45
- including free of charge	14	14	0,00	3.301	14	-99,58

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
5. **The speed rate of clear international Internet communication channel**, Mbps	240.342	240.242	0,04	171.922	240.342	39,80
V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)						
1. The number of subscribers, to whom other data transmission services are provided, units:	19.606	19.899	-1,47	17.875	19.606	9,68
- consumers	990	995	-0,50	222	990	345,95
- business subscribers	18.616	18.904	-1,52	17.653	18.616	5,46
2. The revenues from retail data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	18.360	17.806	3,11	36.270	36.167	-0,28
3. The revenues from wholesale data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	3.360	3.253	3,30	6.147	6.614	7,59
VI. Provision of not used the physical optical fibre (*Dark Fibre*)						
1. The number of not used physical optical fibre, provided to others, units	3.355	3.437	-2,39	3.480	3.355	-3,59
2. The revenues, received for provision of physical optical fibre, thou. LTL (excluding VAT)	5.256	5.557	-5,42	11.687	10.813	-7,48
VII. Television activity						
1. Total number of TV services subscribers (pay TV), units:	718.477	725.872	-1,02	731.754	718.477	-1,81
-including **digital TV subscribers**	419.403	418.594	0,19	408.012	419.403	2,79
2. **Total number of cable television subscribers,** units:	417.775	424.847	-1,66	432.662	417.775	-3,44
- number of digital television subscribers	118.701	117.569	0,96	108.920	118.701	8,98
3. **The total number of microwave multi-channel television subscribers,** units:	13.993	13.903	0,65	16.477	13.993	-15,08
4. **The number of subscribers of digital terrestrial television (DVB-T)**, units	61.591	64.524	-4,55	71.961	61.591	-14,41
5. **The number of subscribers of satellite television**, units	95.905	97.640	-1,78	100.884	95.905	-4,94
6. **The number of IPTV subscribers,** units	129.213	124.958	3,41	109.770	129.213	17,71
7. **The revenues from television activities**, thou. LTL (excluding VAT),	51.821	52.010	-0,36	103.358	103.831	0,46
- from digital TV	36.250	35.966	0,79	69.781	72.216	3,49
including:- from cable television,	23.575	23.850	-1,16	47.238	47.425	0,40
- including: - from digital cable television	8.002	7.807	2,51	13.660	15.809	15,73
- from microwave multi-channel television,	1.135	1.179	-3,68	2.753	2.314	-15,97
- from IPTV	10.937	10.132	7,94	19.290	21.069	9,22
- from digital terrestrial television (DVB-T)	4.612	5.236	-11,92	11.247	9.848	-12,44
- from satellite television	11.564	11.612	-0,42	22.830	23.176	1,51

Name of indicator	*Quarter II of 2014*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*	*I Half of 2013*	*I Half of 2014*	*Change in comparison with IH of 2013, %*
VIII. Provision of radio and television programs transmission services to others						
1. **The revenues from provision of radio programs transmission service,** thou. LTL (excluding PVM)	741	743	-0,34	1.471	1.484	0,89
2. **The revenues from provision of television programs transmission service,** thou. LTL (excluding PVM)	2.925	3.031	-3,51	6.137	5.956	-2,94
IX. Type of bundled offer (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill)						
1. Number of double-play subscribers [1]**,** units**,**	331.562	300.888	10,19	240.920	331.562	37,62
including:- fixed voice telephony and broadband internet	22.382	13.601	64,56	54	22.382	41.348,15
- fixed voice telephony and television	0	0	-	0	0	-
- fixed voice telephony and mobile voice telephony	0	0	-	0	0	-
- broadband internet and television	72.962	67.067	8,79	47.921	72.962	52,25
- mobile voice telephony and broadband internet	236.218	220.220	7,26	192.945	236.218	22,43
- mobile voice telephony and television	0	0	-	0	0	-
2. Number of triple play subscribers[1]**,** units**,**	43.659	36.148	20,78	19.605	43.659	122,69
including:- fixed voice telephony, broadband internet and television	43.659	36.148	20,78	19.605	43.659	122,69
- fixed voice telephony, mobile voice telephony and broadband internet	0	0	-	0	0	-
- fixed voice telephony, mobile voice telephony and television	0	0	-	0	0	-
- mobile voice telephony, broadband internet and television	0	0	-	0	0	-
X. Investments						
1. Investments (thou. LTL)	66.798	64.805	3,08	117.454	131.604	12,05
- including the investments into the electronic communication network infrastructure	58.013	56.275	3,09	102.491	114.289	11,51

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List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „Tele2 fiksuotas ryšys“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „AVOICE“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Digitela“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB „Eurocom“, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia, UAB, KLI LT, UAB, UAB „Linkotelus“, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RAYSTORM, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Teledema SIP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB „UkmNet“, UAB „Voxbone“, UAB „Zirzilė“, UAB „Teledema“, UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB „Mobilus partneris“, UAB „Telemeta“, UAB „Transteleservis“, UAB „Dekbera“, LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicto Citius“, UAB Duomenų logistikos centras, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, AS „Viasat“, UAB „Acta iuventus“, UAB „AirnetTV“, UAB „Alantos kompiuterių servisas“, Astos Dvaranauskienės IĮ, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Duomenų greitkelis“, UAB „Dzūkijos internetas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Eltida“, UAB „Etanetas“, UAB „Eteris“, Viešoji įstaiga Teleradijo kompanija „Hansa“, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Infoseka“, IĮ INLO, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Kvartalo tinklas“, UAB „Lansneta“, UAB „Lema“, UAB „Linaspas“, UAB „Magnetukas“, UAB „M projektai“, UAB „Molėtų radijas ir televizija“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Netas“, UAB „Neogrupė“, UAB „NNT“, UAB „N plius“, UAB „Ozo tinklas“, UAB „Pakeleivis“, UAB „Parabolė“, G. Pečiulio įmonė, UAB „Progmera“, UAB „Rakaras“, UAB „Remo televizija“, UAB „Satela“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, UAB „Ukmergės televizija“, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, UAB „Vinetika“, Ivančiko IĮ „Žaibas“, UAB „Funaris“, UAB „Horda“, J. Jasiulionio IĮ, UAB „Mano kamanė“, UAB „Patrimpas, J. Varno Vilniaus radijo studija.