

Communication Regulatory Authority of Republic of Lithuania

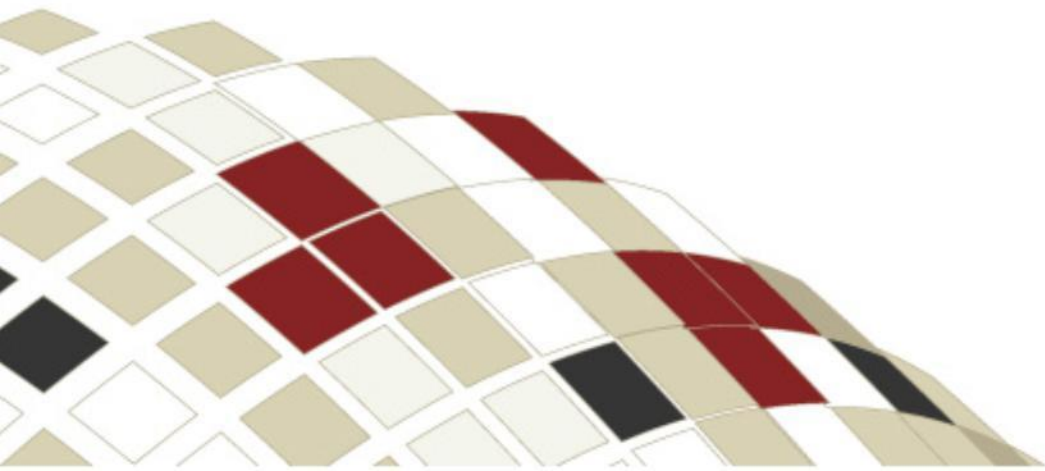
RLAH practical implementation in Lithuania

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BaltReg

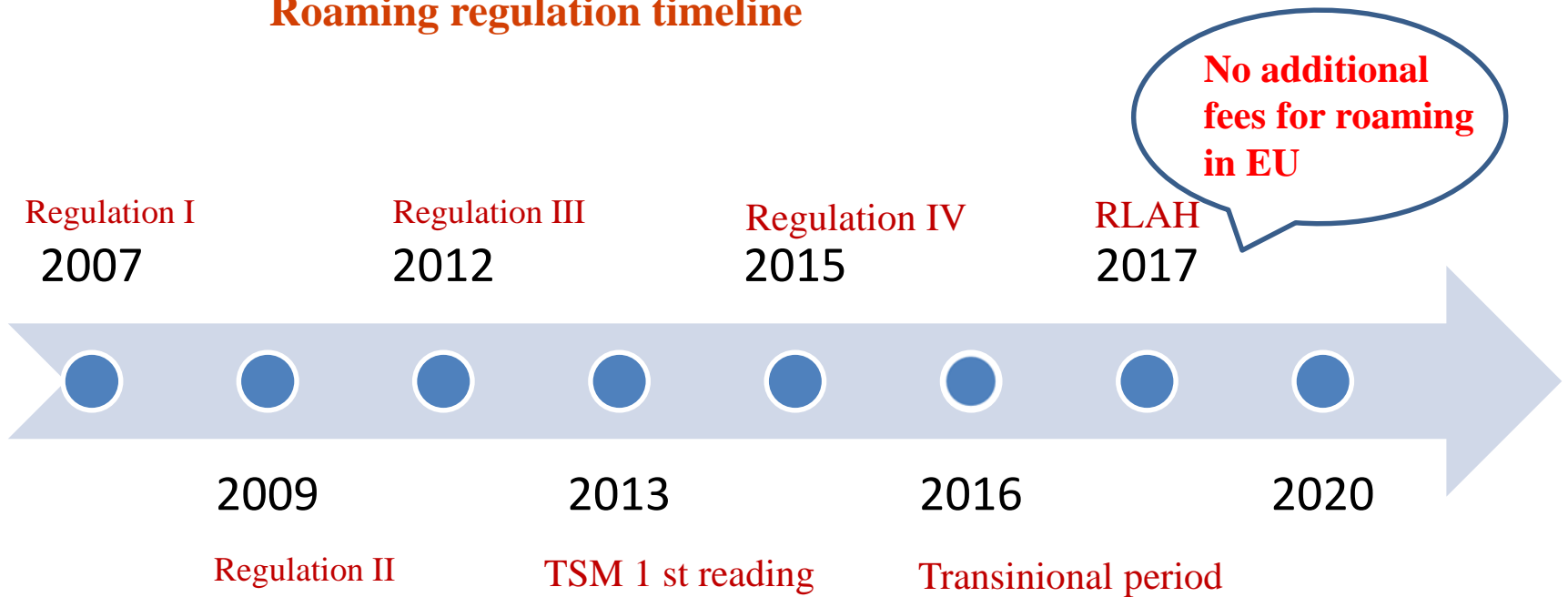
Vilnius

2018





Roaming regulation timeline



- Wholesale and retail price regulation (Regulation I, II, III)
- Structural solutions (Regulation III)
- Transitional period and RLAH (Regulation IV)





Current Regulation – RLAH (Regulation IV)

Amending Regulation (EU) **2015/2120** of **25 November 2015** (Regulation IV):

- Abolishing Roaming surcharges by introducing the Roam-Like-At-Home (RLAH) Art. 6a
- Transitional period from **30 April 2016** to **15 June 2017**
- In transitional period operators were allowed to apply surcharges
 - 5 €ct voice
 - 2 €ct SMS
 - 5 €ct data

- No additional surcharges for roaming services from **15 June 2017** (RLAH)*

* unless in exceptional cases under Art. 6c of Regulation IV



Current Regulation – RLAH (Regulation IV)

According to **Art. 6d** of the Regulation IV introducing measures by Commission Implementing Regulation (EU) 2016/2286 of 15 December 2016

Layed down rules should:

- Prevent permanent roaming by implementing fair-use-policy
 - Stable link
 - Limiting open data bundles
 - Objective indicators
 - Organized resale of SIM-Cards
- Make RLAH sustainable





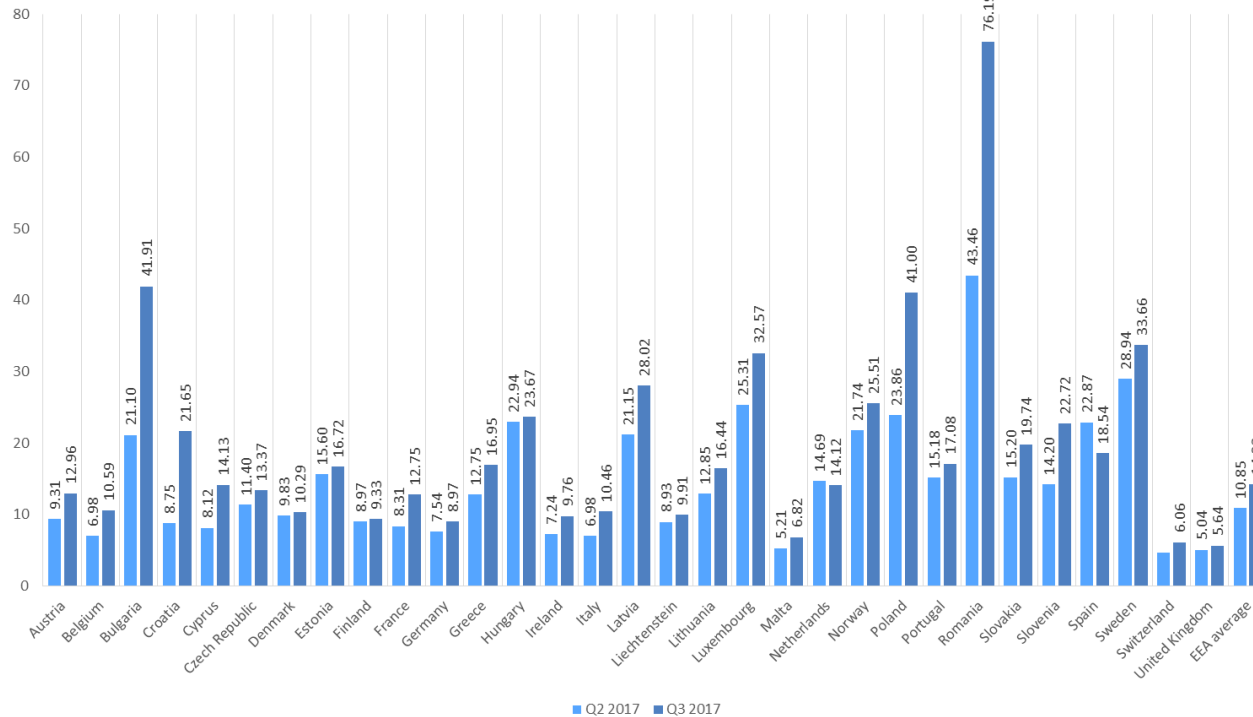
Current Regulation – RLAH (Regulation IV)

Amending Regulation (EU) 920/2017 of 17 May 2017 rules for wholesale roaming markets with regard to RLAH

- Laying down the maximum wholesale charges
 - Voice: 3.2 €ct / min **Article 7**
 - SMS: 1.0 €ct / SMS **Article 9**
 - Data: glide path beginning from **15 June 2017**
 - 2017: 7.70 €/GB
 - 2018: 6.00 €/GB
 - 2019: 4,50 €/GB
 - 2020: 3.50 €/GB
 - 2021: 3.00 €/GB
 - 2022: 2.50 €/GB
- Implementing FUP on wholesale level

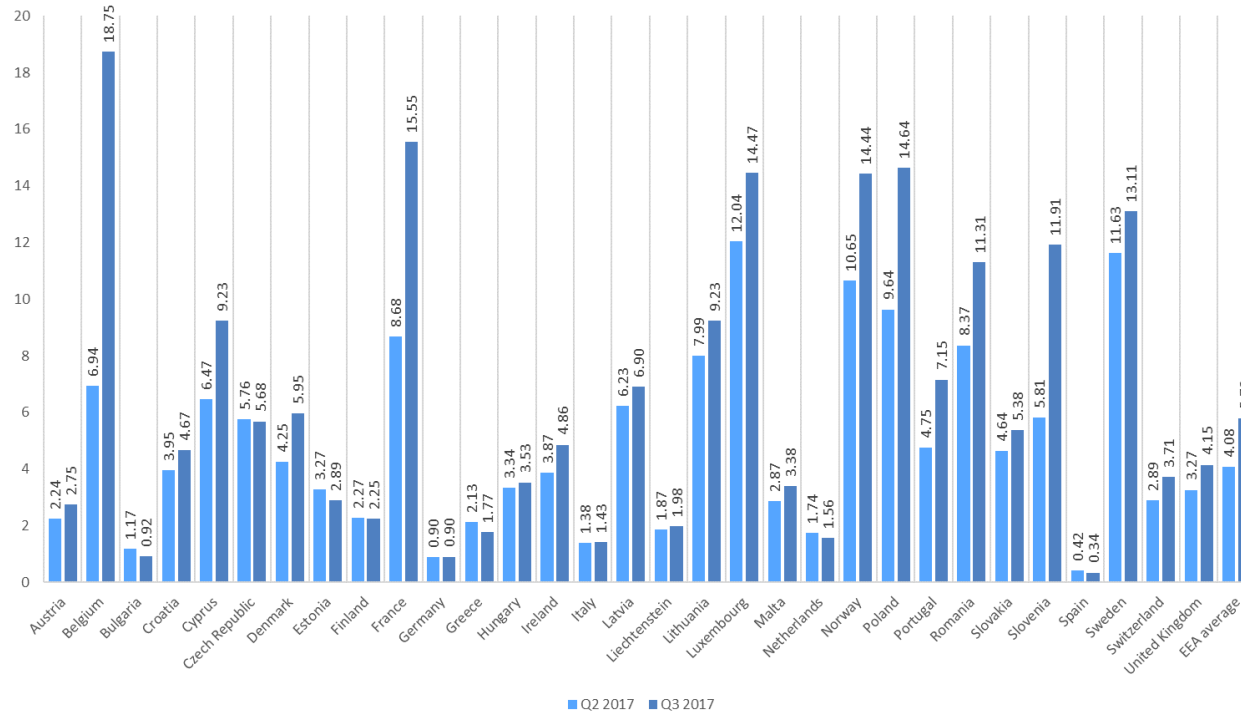
Consumption under RLAH – voice

Figure 30: roaming calls made
Average number of minutes per month per roaming subscriber
Q2 2017 and Q3 2017



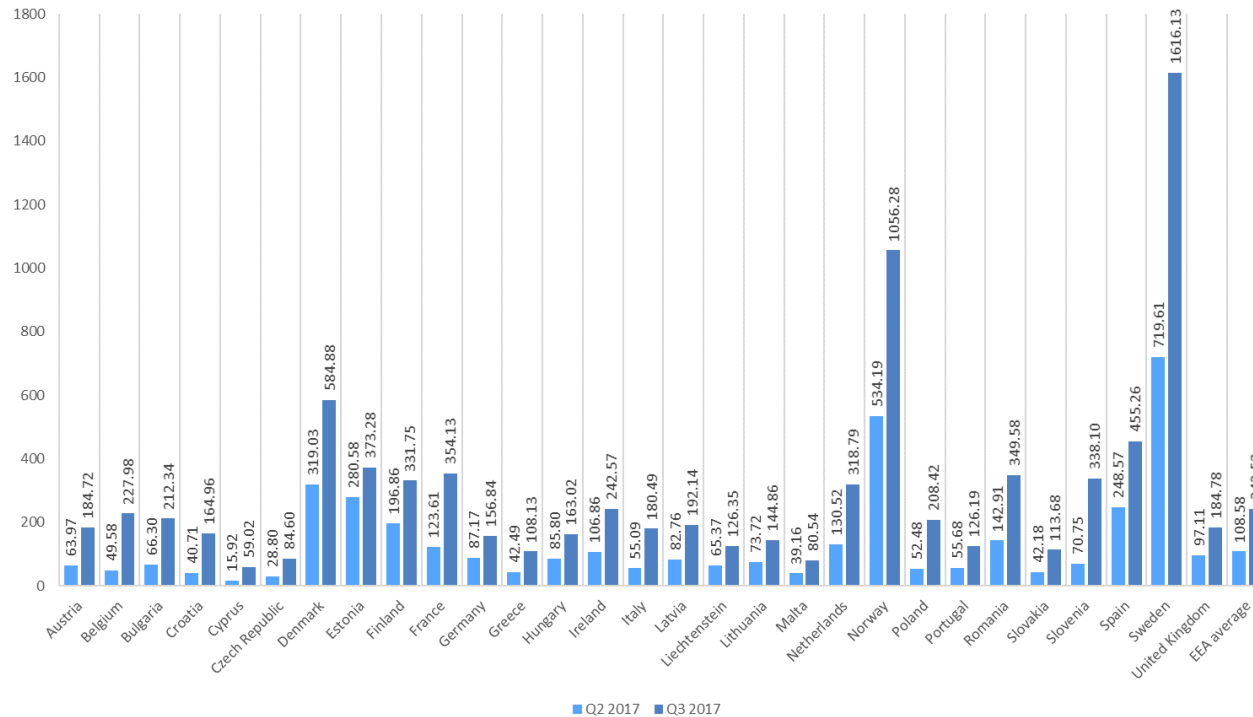
Consumption under RLAH – SMS

Figure 49: SMS
Average number of SMS per month per roaming subscriber
Q2 2017 and Q3 2017



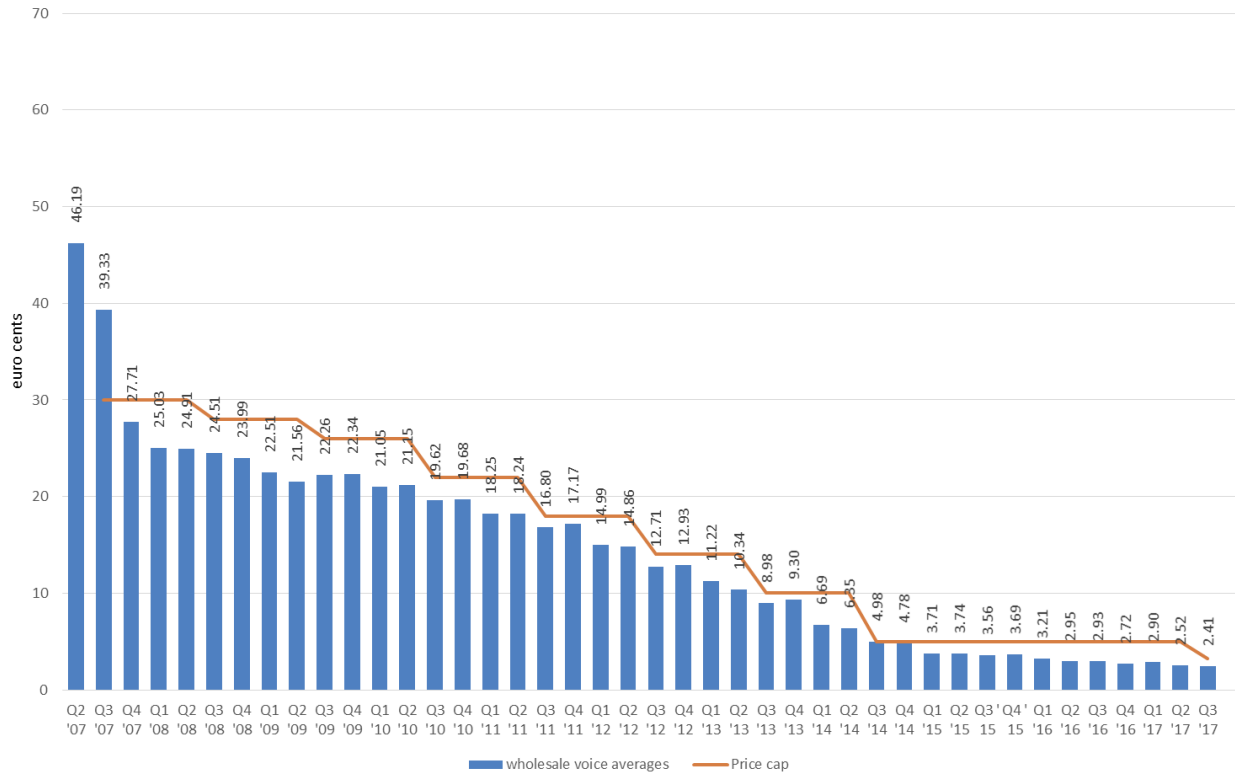
Consumption under RLAH – Data

Figure 64: data services
Average consumption per month per roaming subscriber (in MB)
Q2 2017 and Q3 2017



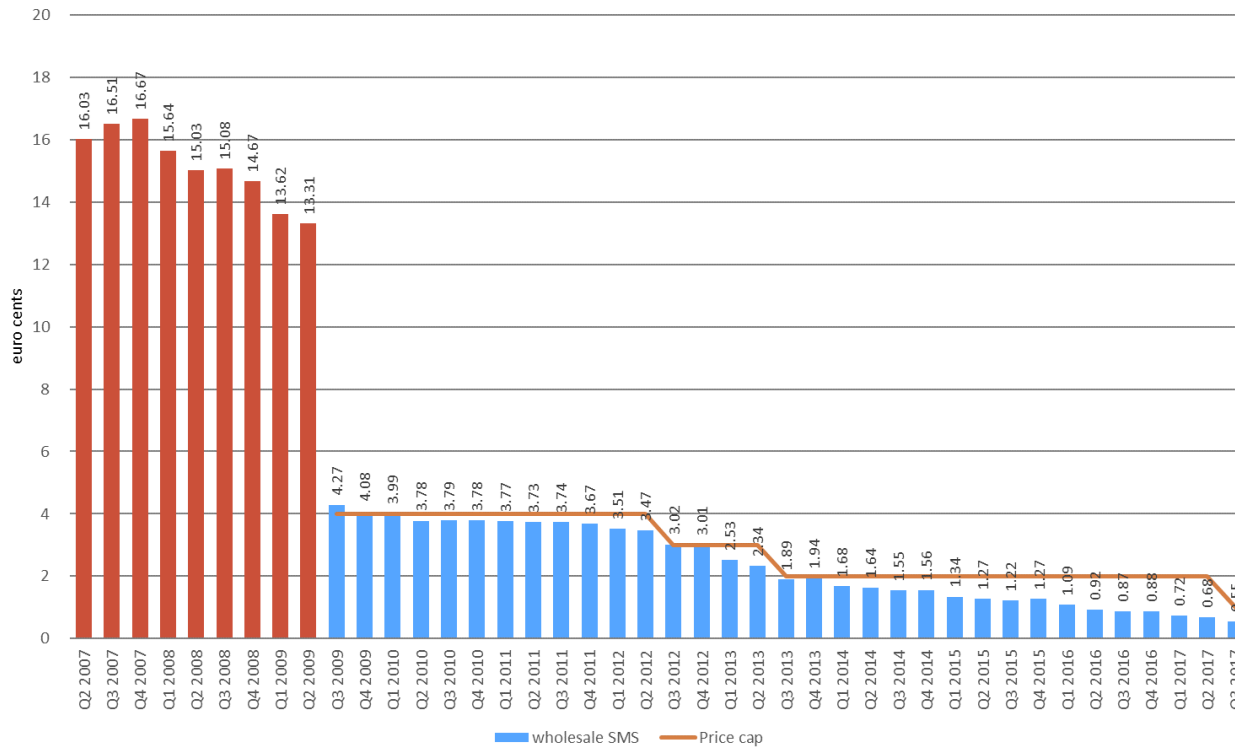
Wholesale charges development under RLAH – Voice

Figure 23: EEA average wholesale price per minute for wholesale roaming voice calls



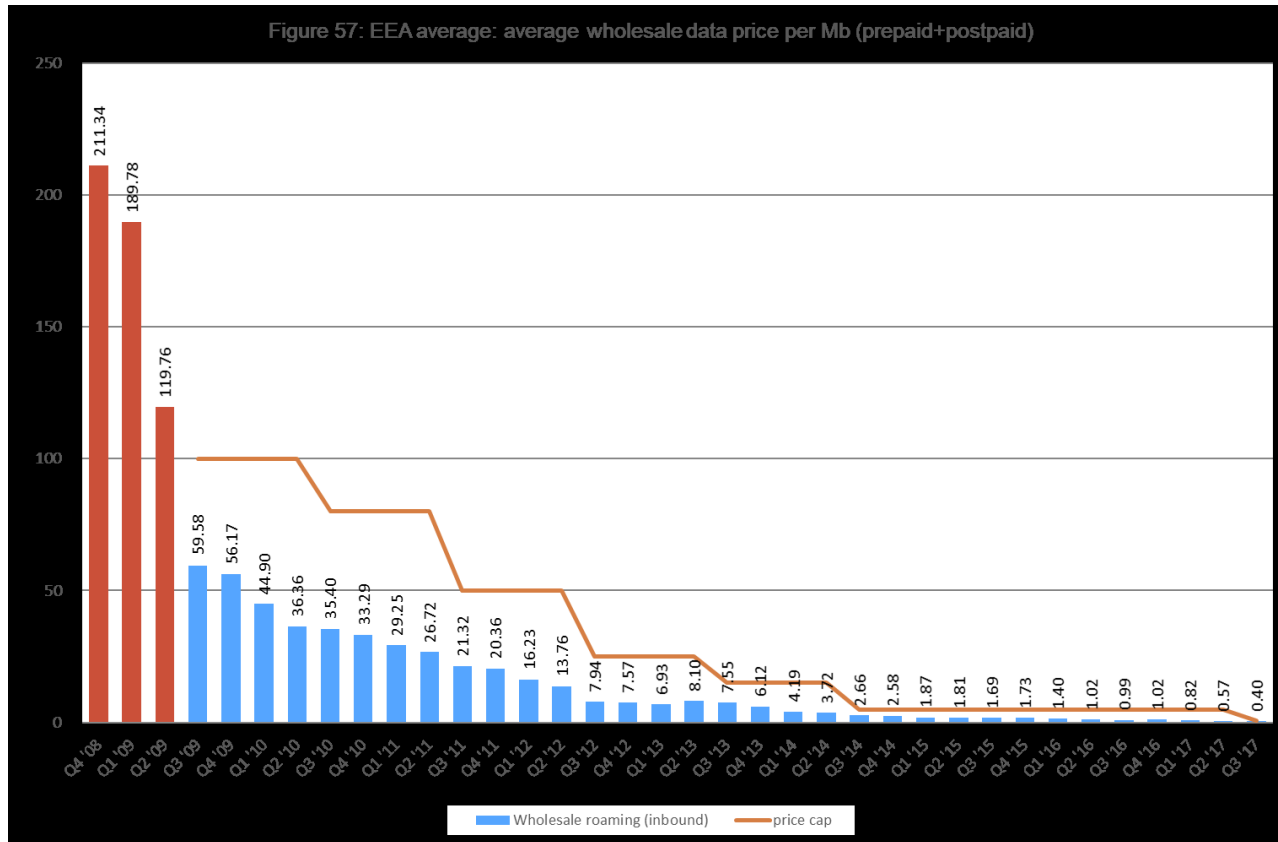
Wholesale charges development under RLAH – SMS

Figure 44: Average wholesale price per intra-EEA roaming SMS
(Q2 2007 - Q3 2017 - charges to non groups only)



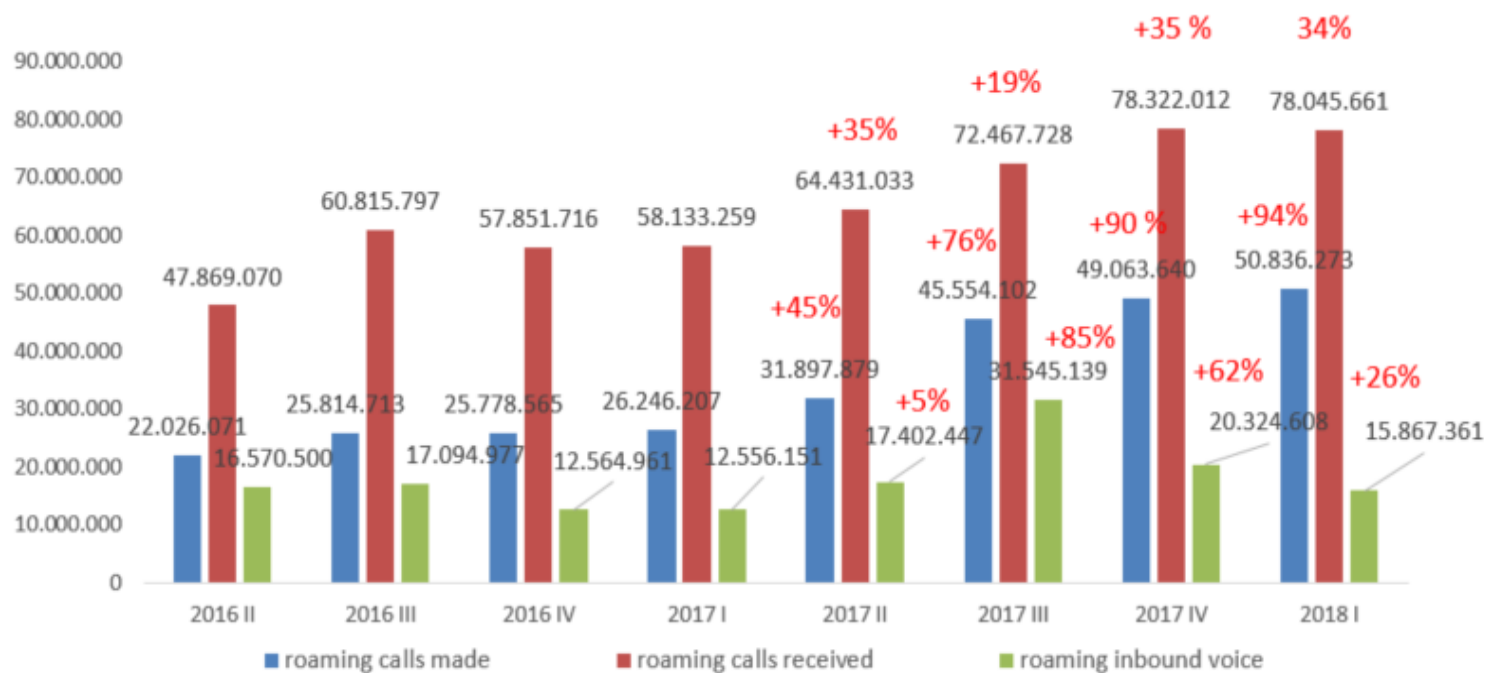


Wholesale charges development under RLAH – Data



Consumption in LT – voice

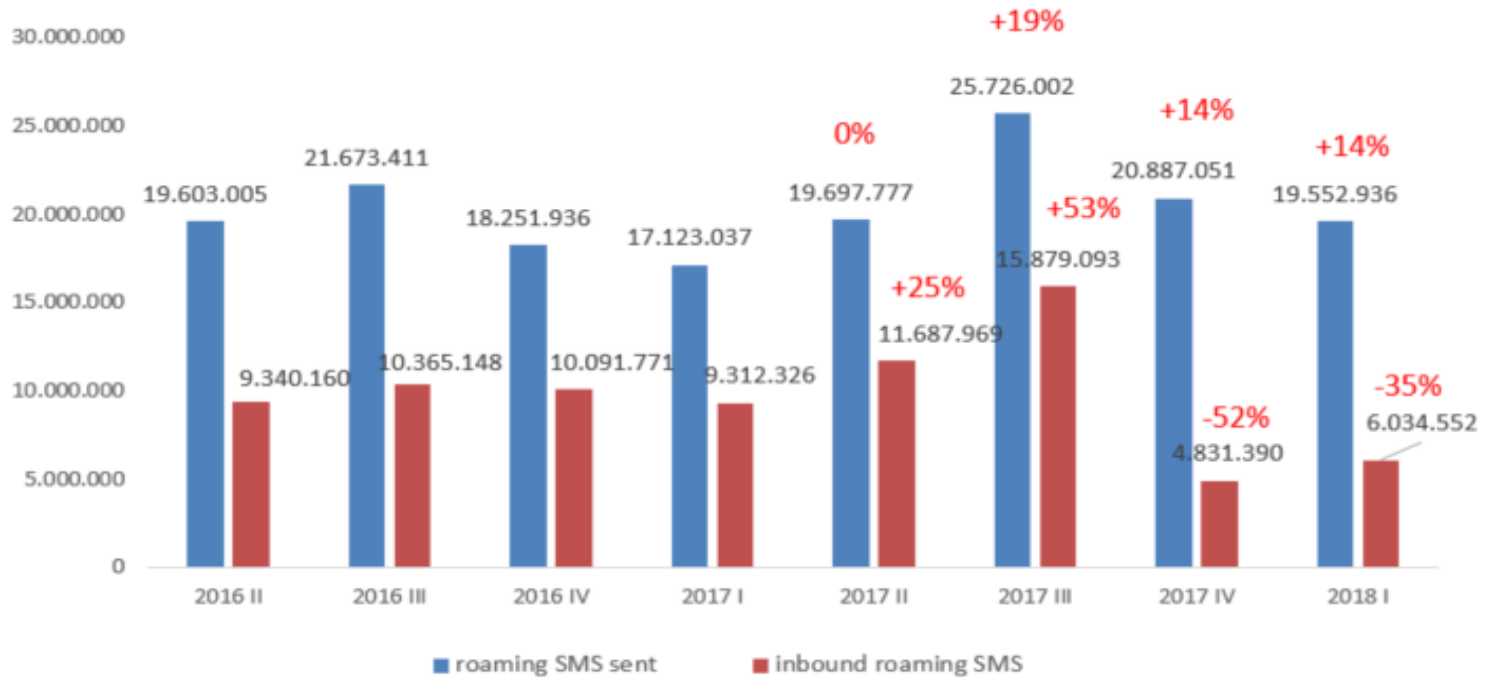
LT operators EU roaming traffic - voice





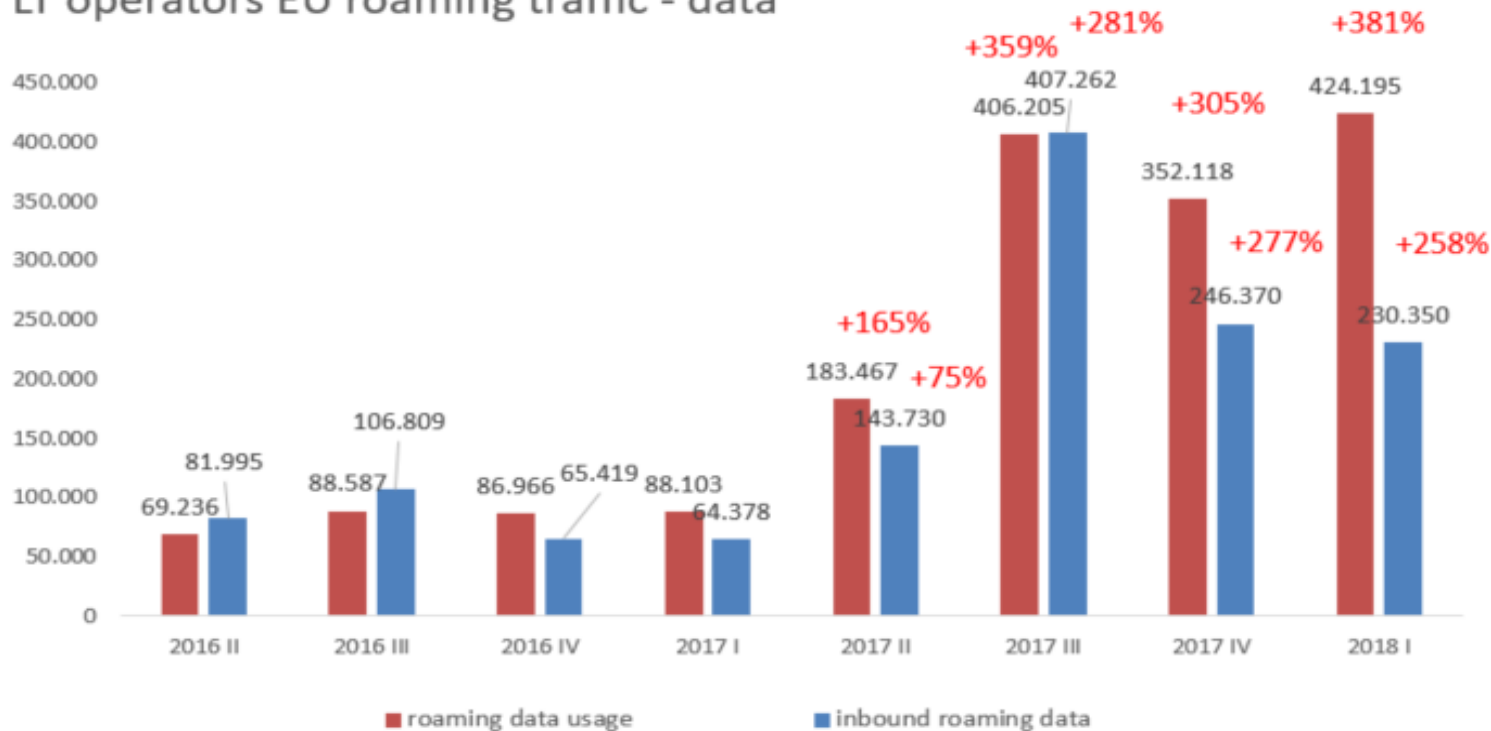
Consumption in LT – SMS

LT operators EU roaming traffic - SMS



Consumption in LT – data

LT operators EU roaming traffic - data





Sensitive areas with relation to RLAH

- ISSUE for LT operators – negative traffic ballance
- Solution:

Derogation applications??

Sensitive areas with relation to RLAH

Additional surcharges for roaming services in the EU according to article 6c of Roaming Regulation IV				
	UAB „Bitė Lietuva“	UAB „Tele2“	Telia Lietuva, AB	UAB Teledema
voice calls - made	0,83 ct/min.	0,50 ct/min.	1,04 ct/min.	1,74 ct/min
	decrease – 28 %	decrease – 62 %	decrease – 40 %	decrease – 55 %
voice calls - received	n/a	0,50 ct/min.	0,91 ct/min.	0,91 ct/min
	-	decrease – 51 %	decrease – 3 %	decrease – 67 %
SMS	n/a	n/a	n/a	n/a
Data	2,37 Eur/GB	1,02 Eur/GB	2,56 Eur/GB	3,42 Eur/GB
	decrease – 56 %	decrease – 58 %	decrease – 40 %	decrease – 47 %





Thank you!



RYŠIŲ
REGULIAVIMO
TARNYBA